Control Panels

Compliant with IEC Standards and European Directives
## Preface

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**Scope of this documentation**

**Organizations and standards**

**Markings and symbols for market access**

**Control engineering - definition of terms and fundamental principles**

**Electrical equipment**

**Devices in the control panel and the machine environment**

**Use of IE2 and IE3 motors**

**Engineering support with data and tools**

**European directives and CE marking for industrial and machine control panels**
Legal information

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**WARNING**
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**CAUTION**
indicates that minor personal injury can result if proper precautions are not taken.

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indicates that property damage can result if proper precautions are not taken.

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Preface

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Introduction

Target group
This reference manual is intended for the following target groups:

- Plant manufacturers
- Industrial control panel builders
- Machine builders
- Electrical system planners

The information in this manual is intended as an aid to users in practical issues concerning the planning, manufacture and operation of electronic low-voltage switchgear and controlgear assemblies.

Typical circuit diagrams and interpretations of standards and directives
The typical circuit diagrams and interpretations of standards and directives are not binding and do not claim to be complete regarding configuration, equipment or any other eventuality. They are not customer-specific solutions, but simply provide assistance with typical tasks.

Every user is responsible for the correct operation of the products described.

The typical circuit diagrams and interpretations of standards and directives do not relieve you of your responsibility to ensure safe handling when using, installing, operating, and maintaining electrical equipment. By using these typical circuit diagrams and interpretations of standards and directives, you acknowledge that Siemens cannot be held liable for possible damage beyond the scope of the liability outlined above. We reserve the right to make changes and revisions to these typical circuit diagrams and interpretations of standards and directives without prior announcement.

Information about the sources used
A few of the tables and texts in this reference manual have been taken from the latest editions of regulations, standards, directives and codes that were valid at the time of preparation of the manual. All users shall always check whether the information quoted from these sources is still up to date and applicable or not.

The information in this manual will rarely be sufficient to attain compliance with EU legislation, approval, listing, certification, or authorization. Detailed knowledge of the corresponding regulations is needed for this.

The concepts and terms which appear in the manual are explained in the glossary.
Standards

The manual is based on European directives and international IEC standards. Most of the
rules and regulations discussed in the document originate from the following sources:

● Low Voltage Directive 2014/35/EU
● Machinery Directive 2006/42/EC
● EMC Directive 2014/30/EU
● IEC 60364 series (DIN VDE 0100 series) (the version of each standard valid at the time
  of preparation of this manual)
● IEC 61439 series (DIN EN 61439 series) (the version of each standard valid at the time of
  preparation of this reference manual)

The standards and directives listed above do not specify the necessary details for many
types of application. To meet the needs of the manufacturer, this reference manual therefore
makes liberal use of provisions from other relevant standards and regulations. The
applications described here are generally recognized practices.

Industrial control panels and equipment for machinery manufactured for and circulated in the
international IEC market shall comply with the relevant regulations as a minimum
requirement. The aim of this document is to help manufacturers and their suppliers to comply
with the applicable standards and directives.

Every manufacturer is responsible for ensuring that the product he/she places on the market
fulfills the relevant safety objectives. Within the European Economic Area, this is achieved by
ensuring compliance of the product with the relevant directive. A manufacturer certifies
conformity with the applicable directives by a CE marking and an EU Declaration of
Conformity. Conformity with directives can be presumed by ensuring compliance with
harmonized standards. It is the responsibility of the manufacturer to decide which directive
and harmonized standards apply to a particular product.

Acceptance testing by an independent certification institute is not mandatory within the
European Economic Area.
Scope of this documentation

This reference manual focuses mainly on the design of electrical equipment for machinery, in other words, on control panels and switchgear and controlgear assemblies for general use, and general electrical equipment for industrial machinery and systems according to standards IEC 60204-1 and IEC 61439-1/-2. In many respects, the primary standards series IEC 60364 also applies and is therefore discussed.

Since some chapters of this reference manual are based on specifications from standards, the area of application is, accordingly, based on these standards as well. Details about the scope of the primarily relevant standards IEC 60204-1, IEC 61439-1/-2 and the IEC 60364 series can be found in chapter Standards [Page 28].

This manual does not discuss the following subjects: safety of machinery, functional safety of safety-related electronic equipment or systems, devices or protective systems in potentially explosive areas, explosion protection or electromagnetic compatibility.

This reference manual cannot and should not be regarded as a substitute for the required standards. Instead, it attempts to give practical explanations of passages from these standards based on examples and background information. Electrical equipment cannot be designed to conform to standards unless the relevant standards are applied to the design.
Organizations and standards

3.1 Organizations

This chapter provides an overview of existing European and international standardization bodies and institutes, and explains how they work together to draw up standards and directives. The technical implementation of this reference manual is based on the publication and implementation of directives, regulations and standards adopted within the European Union and internationally.

Global standards

The map below shows the countries/regions of the world in which important global standards are valid:

Figure 3-1 Important standards and the countries/regions in which they apply

Further information about North American standards can be found in the Siemens guide "Industrial Control Panels and Electrical Equipment of Industrial Machinery for North America".
Organizations and committees

Listed below are the organizations and committees that have been nominated to publish technical specifications and standards for application internationally and in the European Economic Area. The official publication languages are French, English and German.

IEC

German: Internationale Elektrotechnische Kommission

English: International Electrotechnical Commission

83 states were members of the International Electrotechnical Commission in 2016. These "National Committees" nominate their experts from industry, government agencies, trade associations and scientific institutions to participate in the electrotechnical standardization and conformity assessment work performed by the IEC. A list of the member states organized in the IEC can be found in the appendix (Page 317).
Interest groups

ZVEI, ZVEH, VDMA, CAPIEL (EU) are major associations that assist their members with the interpretation of standards. These associations are not directly involved in the standardization process, but members of the associations may well be members of standardization committees.

- **IECEE or CEE**
  
  German: *Internationale Kommission für die Regelung der Zulassung elektrischer Ausrüstungen*
  
  English: *International Commission on Rules for the approval of Electrical Equipment*

The IEC uses the name IECEE to refer to *Conformity Testing and Certification of Electrotechnical Equipment and Components*. This body comprises a large number of certification institutes and test laboratories and was integrated into the IEC in 1985. A list of the member states organized in IECEE can be found in the [appendix](Page 317).

The CEN is the largest of the three major European standards organizations for all technical sectors. CENELEC (electrotechnical standards) and ETSI (telecommunications standards) are the other two standards organizations charged with developing standards for all 27 member states of the European Union.

- **CEN**
  
  German: Europäisches Komitee für Normung
  
  English: European Committee for Standardization

- **CENELEC**
  
  German: Europäisches Komitee für Elektrotechnische Normung
  
  English: European Committee for Electrotechnical Standardisation

- **ETSI**
  
  German: Europäisches Institut für Telekommunikationsnormen
  
  English: European Telecommunications Standards Institute
Scope of the EU directives

The standards that are developed by the standards organizations and then published by CENELEC are then also valid in the three ETFA member states Iceland, Liechtenstein and Norway, and in the other member states of the European Economic Area (EEA) Switzerland, Turkey, Andorra, San Marino and Monaco. The standards are also valid in the overseas dependent territories Guadeloupe, French Guiana, Martinique, Réunion, Saint-Barthélemy, Saint-Martin, the Azores, Madeira and the Canary Islands.

Figure 3-3  European Economic Area with EFTA and other countries
Development and publication of harmonized standards

The three European standards organizations are mandated by the European Commission to develop harmonized standards.

The proposed standards are drafted on the basis of this mandate and largely based on IEC international standards.

The CENELEC as a European Committee for Electrotechnical Standardization brings together the national standards institutions of various countries. Owing to the large number of national standards institutions and the involvement of industry, government agencies, trade associations and scientific bodies, it is commonly the case that several voting proposals are developed and submitted to the European Commission for assessment. After these have been assessed, they are published as a “harmonized standard”.

The country-specific committees for standards and national specifications are listed in the appendix (Page 321).

The term "standard" for example is defined in DIN 820, Part 3 as: "Standardization is the systematic unification of material and immaterial subjects carried out by all stakeholders working in consensus for the benefit of society as a whole."
3.2 Standards

The following chapter explains the interrelationship between European directives and harmonized standards using the example of the Low Voltage Directive 2014/35/EU and the Machinery Directive 2006/42/EC.

Harmonized standards

EU directives are usually transposed by the member states of the European Economic Area into their own national legislation as binding product safety laws or regulations. For Germany, for example, the Machinery Directive 2006/42/EC is implemented in the 9th Product Safety Act for the protection of the health and safety of users.

As part of efforts to harmonize European directives, several new directives came into force in 2016. One of these directives - the Low Voltage Directive - was implemented in national law. The new version of the 1st Product Safety Act (Regulation on electrical equipment - 1st ProdSV) came into force on April 20, 2016.

Several directives may apply simultaneously to one product. If this is true for a particular product, all basic requirements of the relevant directives shall be fulfilled.

However, the directives simply define the basic requirements for averting risks without specifying the means by which solutions can be engineered. The technical standards provide guidance in fulfilling the basic requirements for averting risks for the operator and the product. EU standards are available to manufacturers as “harmonized European standards”. The European Commission grants a mandate to CENELEC to develop these standards.

As a result of the New Approach to harmonizing standards launched in 1985, the concept of harmonized standards became a reality and was extended further in 2008 by the harmonization efforts encompassed in the "New legislative Framework" (NLF).

Directives, regulations, legislation and standards

Standards are used by product manufacturers as a guide for analyzing risks and meeting basic requirements. The list of applicable harmonized standards is published with the Official Journal for the relevant directive.

By contrast with the requirements in the directives, the standards are extremely precise with respect to technical details and reflect the state of the art as regards protection against hazards at the time of publication.

But application of these standards is still voluntary. In other words, unlike laws and regulations, standards are not binding. However, an obligation to apply them may arise as a result of legislation, administrative regulations or contractual commitments.
The members in the standards organizations are responsible for drafting standards. A total of 33 members are listed for CENELEC, see appendix [Page 320]. These people bear the responsibility for developing and interpreting standards and safety regulations applicable to electrical and electronic products.

**State of the art and acknowledged rule of technology**

The definition in paragraph 1.4 "State of the art in EN 45020-2006 is as follows:
"Developed stage of technical capability at a given time as regards products, processes and services, based on the relevant consolidated findings of science, technology and experience"

"Acknowledged rule of technology" is defined in paragraph 1.5 as: 
"technical provision acknowledged by a majority of representative experts as reflecting the state of the art"
German interest groups

The Deutsche Kommission Elektrotechnik Elektronik Informationstechnik im DIN und VDE (German Commission for Electrical, Electronic & Information Technologies of DIN and VDE) - or DKE for short – is responsible for the development of standards and safety specifications in the areas of electrical engineering, electronics, information technologies and telecommunications that are largely harmonized with European and global standards.

The DKE sends its experts to international commissions in order to represent German interests on standardization committees.

Development of a standard

The following diagram illustrates the process of developing a standard in Germany - from the moment it is initially proposed until the date of its publication.

Public experts (whether individuals or interest groups) have the option of submitting proposals for a specific standard either by personal or written application. The proposals are channeled and evaluated by the standardization committee.

During the consultation period (between 2 and 4 months depending on the standard), public experts can actively participate in drafting the standard, e.g. online via the DIN Standards Portal [http://www.din.de/de/mitwirken/entwuerfe]. The responsible working committee evaluates comments submitted by experts and writes the manuscript. The unit "Process Quality Monitoring" then checks and finally publishes the standard.
Details about the development of national, European and international standards can be found at the DIN [https://www.din.de] website.

Translation

The content of published regulations, standards or harmonization documents is translated into German from the original document. In the Federal Republic of Germany and in many other European states, the content of published regulations and recommendations are implemented in national laws and regulations by trade associations or legislators.

In Germany, DKE is responsible for translating content and transposing it into the DIN set of standards and the VDE regulatory standards. When standards are translated from the original text, the formulation from the original version is binding.

Publication of standards

The Official Journals that publish European directives list harmonized standards that make it possible to fulfill each respective directive’s safety objectives (presumption of conformity). The manufacturer shall ensure that he/she applies the latest version of the standard.

Unlike the directive, the EU Official Journals are regularly updated and made available to download from the Internet.

You can find a selection of the current links for downloading directives and Official Journals free of change in the appendix (Page 307).


Below is an excerpt from the Official Journal for the European Low Voltage Directive 2014/35/EU which explains the listed standards and how they should be used and interpreted.

Figure 3-8 Excerpt from the Official Journal of the European Union
Organizations and standards

3.2 Standards

Control Panels compliant with IEC Standards and European Directives

Reference Manual, 03/2017, A5E38284819002A/RS-AA/001
Proof of compliance with basic requirements

The advantage of complying with a harmonized European standard (that is published in at least one member state via the Official Journal) is that it can be presumed automatically that the basic requirements of the directive to which the standard refers have been fulfilled.

Product manufacturers are urgently advised to base their risk assessment on harmonized standards which provide useful guidance in performing effective risk analysis and meeting basic requirements.

If the manufacturer of a product decides against providing proof of compliance on the basis of "harmonized standards", then he/she is required to conduct a risk analysis to provide separate proof that the basic requirements of the EU directive have been fulfilled.

Although standards IEC 60204-1 and IEC 61439-1/-2 do not describe any specific methods of risk analysis, it is possible to manage most risks through consistent compliance with standards. You can find suitable risk analysis guidance with respect to low-voltage equipment in the CENELEC Guide 32 (Page 314) and in IEC 12100.

It may be necessary to use the services of a third party in some cases.

Special aspects of the Machinery Directive

According to paragraph 1.5.1 for the electricity supply of machinery in the Machinery Directive 2006/42/EC, the following generally applies with respect to risks due to other hazards:

"[…] Where machinery has an electricity supply, it shall be designed, constructed and equipped in such a way that all hazards of an electrical nature are or can be prevented. […]"

As regards the hazards posed by electricity, the Machinery Directive specifically refers to the safety objectives of the Low Voltage Directive. In view of this fact, the electrical equipment of machinery is subject not only to the standards associated with the Machinery Directive, but also to those published for the Low Voltage Directive.

Selection of harmonized standards

Excerpts from a number of important harmonized standards and the sections relevant to the safety of machinery and the electrical equipment of machines are given in the table below.

Table 3- 1 Selection of harmonized standards

<table>
<thead>
<tr>
<th>European standard</th>
<th>German standard</th>
<th>International standard</th>
<th>Title</th>
</tr>
</thead>
<tbody>
<tr>
<td>EN 60204-1</td>
<td>DIN EN 60204-1</td>
<td>IEC 60204-1</td>
<td>Safety of machinery – Electrical equipment of machines</td>
</tr>
<tr>
<td>EN 61439-1</td>
<td>DIN EN 61439-1</td>
<td>IEC 61439-1</td>
<td>Low-voltage switchgear and controlgear assemblies – General rules</td>
</tr>
<tr>
<td>EN 61439-2</td>
<td>DIN EN 61439-2</td>
<td>IEC 61439-2</td>
<td>Low-voltage switchgear and controlgear assemblies – Power switchgear and controlgear assemblies</td>
</tr>
<tr>
<td>HD 60364</td>
<td>DIN VDE 0100</td>
<td>IEC 60364</td>
<td>Low-voltage electrical installations – Parts 1 to 8</td>
</tr>
<tr>
<td>EN ISO 13849</td>
<td>DIN EN ISO 13849</td>
<td>ISO 13849</td>
<td>Safety of machinery – Safety-related parts of control systems</td>
</tr>
</tbody>
</table>

See also

Scope of applicability for IECCE (Page 317)
3.3 The control panel - does the Machinery Directive or the Low Voltage Directive apply?

The decision as to whether the electrical equipment of machines including the control panel falls within the scope of the Machinery Directive or the Low Voltage Directive has immediate implications for the manufacturer's obligations to provide proof with respect to technical documentation and the standards applied. For additional information about verification, refer to chapter Testing and verifications (Page 178).

Regardless of whether the control panel falls within the scope of the Machinery or the Low Voltage Directive, the general principles with respect to health and safety requirements shall be observed. The person who places the control panel on the market shall ensure that a risk assessment is carried out to determine the applicable health and safety requirements. The party who will bear responsibility for performing the risk assessment of the control panel shall be agreed in advance between the machine manufacturer and the control panel manufacturer.

Statement regarding safety of electrical machinery

The German Commission for Electrical, Electronic & Information Technologies of DIN and VDE (DKE) published a statement regarding the application of DIN EN 60204-1, DIN EN 61439-1 and DIN EN 61439-2 in relation to the safety of machinery and the installation of electrical equipment of machines.

In their summary, DKE stated the following:

"The application of DIN EN 60204-1 allows the declaration of conformity with the relevant essential requirements of the Machinery Directive or the Low Voltage Directive (presumption of conformity for the requirements of Annex I to the Machinery Directive listed in Annex ZZ). As a result of risk assessment, manufacturers of switchgear may use technical rules, e.g. those given in DIN EN 61439-1 or DIN EN 61439-2, as an additional aid for design (e.g. consideration of heat and short-circuit).

However, the exclusive use of DIN EN 61439-1 and DIN EN 61439-2 is not sufficient for the safety of machinery.

The use of DIN EN 60204-1 is sufficient for the declaration of conformity of switchgear assemblies which are part of the electrical equipment of machines."

The full wording of the statement DKE/K 225 of November 3, 2014 can be read under the following link [https://www.dke.de/de/normen-standards/normen-anwenden/installationstechnik-anlagen-geraete-und-maschinen].
Organizations and standards

3.3 The control panel - does the Machinery Directive or the Low Voltage Directive apply?

**Recommendation**

**Note**

In accordance with the statement DKE/K 225, we recommend that the contents of standards EN 60204-1 and EN 61439-1/-2 are used to analyze the risks pertaining to electrical safety within the framework of the risk assessment for the electrical equipment of machinery and the relevant control panel.

The DKE statement refers to the German market. It is however recommended that the statement be observed worldwide within the context of IEC standards.

---

![Diagram of control panel](image)

① Control panel

Figure 3-10  Recommended application of standards
Markings and symbols for market access

Product markings

This chapter provides an overview of the requirements and markings relating to products and product safety that are common in the European Economic Area (EEA) and on international markets.

Markings that allow products to gain market access are common. They are proof that the product complies with certain legal and technical regulations. Depending on the country, application or product, these markings can be mandatory or voluntary.

The following map shows a variety of countries color-coded according to international standards and economic regions which have specific requirements with respect to test and administrative marks.

Figure 4-1 Example: Countries and economic regions which require test and administrative marks
Declaration of conformity and CE marking

The declaration of conformity and CE marking are mandatory for products placed on the market for the countries of the European Union, the member states of the European Economic Area including those countries who have signed up to the European Free Trade Agreement, the European overseas dependent territories, as well as Switzerland and Turkey. The consistent, obligatory implementation of EU legal provisions and the strict observance of the safety objectives defined in EU directives for the protection of the health and safety of users are the basis for the declaration of conformity and CE marking.

By affixing the CE marking to a product, the manufacturer declares that the product has been successfully assessed for conformity and that it legally complies with the basic requirements of the safety objectives defined in the relevant directive. Through compliance with the harmonized standards and legal provisions, the criteria for "presumption of conformity" are met, i.e. it is presumed that the product fulfills the safety objectives outlined in the directive.

The CE marking is important proof that a product conforms to EU legal provisions. It means that goods can move freely within the member states of the EEA regardless of whether the goods were manufactured inside or outside the EEA.

Irrespective of which of the 4 defined economic players (manufacturers, authorized representatives, importers and distributors) places a product on the market in the economic area, it is done within a uniform framework with general principles. The economic players are responsible for ensuring product conformity according to the appropriate EU directives for product safety. The obligations to be fulfilled by these players vary in terms of the burden they impose depending on the role of the player in the supply chain. Failure to consistently implement EU legal provisions or violations or shortcomings with respect to fulfillment of performance or function requirements can have serious consequences for the economic player or players and for the product placed on the market.

Figure 4-2 Meaning of EU directives and legal consequences
The European Union plays a leading role in international cooperation in relation to technical regulations, standardization and conformity assessment and in eliminating technical obstacles to free trade with products. Furthermore, as part of its neighborhood policy, the European Commission has sent clear signals that it wishes to cooperate more closely on trade, market access and regulatory structures with neighboring countries in the east and south of the EU.


Test and administrative marks
A large number of test and administrative marks are in use outside of the EEA but within areas of the world in which IEC standards are applicable, for example, in Eastern and Southern Europe, the Middle East, Asia, China, Oceania and South America.

Note
Changes for the countries of the Customs Union (CU)
The Russian certification GOST or GOST-R is still valid for the Russian Federation, but is gradually being superseded by new technical rules and regulations. The GOST or GOST-R certification is not valid in the other countries in the Customs Union.

In the case of a declaration of conformity in accordance with the technical guidelines of the Customs Union, the GOST-R certification is not required and is replaced by the EAC certification.

People's Republic of China
The 3C or CCC (China Compulsory Certificate) certification was implemented in the People's Republic of China in 2002 and is designed to safeguard aspects of national safety and to protect people, animals and the environment. For products or product groups that require a China Compulsory Certificate (CCC), it is usual to carry out product-specific tests and manufacturer-specific audits.

As with the CE marking in the EEA, products which require a certificate may not be imported or sold or marketed within the scope of a business relationship in China without a CCC product label. Violations of CCC rules are normally penalized with fines.
**Example**

A range of different approval markings including CE, CCC and EAC are exhibited on the rating plate below:

![Rating plate with CE, CCC and EAC markings](image)

Figure 4-3 Example: Rating plate with CE, CCC and EAC markings
Other countries

The obligation to label products varies from country to country and from product to product. Individual components such as contactors or frequency converters may well need to be marked, while a complete control panel, for example, might not need any certification at all. For this reason, it is advisable to clarify and possibly check requirements in these countries on a case-by-case basis with the customer depending on the product and the design of the control panel. For many countries, it has proven useful to carry out certification on an order-specific basis with the assistance of specialized service providers.

Additional test and administrative markings are used in the following countries and regions:

- **Eastern and Southern Europe**
  Countries in the Customs Union: Russia, Belarus, Kazakhstan, Ukraine (other countries under discussion)

- **Middle East**
  Kingdom of Saudi Arabia, Kuwait, United Arab Emirates, Qatar, Iraq and Kurdistan

- **Asia and Oceania**
  China, Japan, South Korea, Australia

- **South America**
  Panama, Ecuador, Columbia, Peru, Uruguay, Venezuela, Brazil, Argentina, Chile

- **North America**
  North American Free Trade Agreement (NAFTA): USA, Canada, Mexico
  

Irrespective of the regions mentioned above, we recommend that you investigate the current rules regarding test and administrative markings including the currently applicable standards before you deliver products to new economic areas.
Important basic terms relating to switchgear manufacture and control engineering are briefly explained and illustrated by examples in this chapter. You can find further definitions in German, English and French in the online dictionary of the DKE (International Electrotechnical Vocabulary): DKE-IEV [https://www2.dke.de/de/Online-Service/DKE-IEV/Seiten/IEV-Woerterbuch.aspx].

Detailed explanations can be found in the documentation for the relevant products or in the relevant product standards or the application standards, e.g. IEC EN 60204-1 or IEC 61439-1.
5.1 Safety rules

All electrically skilled persons and electrically instructed persons shall be familiar with the five safety rules applicable to work on electrical installations. These rules shall always be observed.

5 safety rules

"The five safety rules" according to EN 50110-1

All work on electrical installations shall be carried out by electrically skilled persons, or by persons who have received instruction in working on electrical installations, or under the supervision of one of the aforementioned. An installation or a section of an installation shall be released by the person charged with supervising the work after all five safety rules have been followed. Adherence with the specified rule sequence is essential.

1. Disconnect completely
2. Secure against re-connection
3. Verify absence of operating voltage
4. Carry out earthing and short-circuiting (exceptions may be made under certain circumstances)
5. Provide protection against adjacent live parts
   (exceptions may be made under certain circumstances)

Skilled person (electrically)

Person with relevant education, knowledge and experience to enable him or her to analyze risks and to avoid hazards which electricity could create.

(Electrically) Instructed person

Person adequately advised by an electrically skilled person to enable him or her to avoid dangers which electricity may create.
5.2 Types of grounding system

**TN-S system**

T = Terra = directly grounded neutral
N = low-resistance return conductor to transformer neutral point
S = separate conductors for PE and N

**Advantage:** System conforms with EMC guidelines

**Disadvantage:** 5 conductors

---

**TN-C system**

T = Terra = directly grounded neutral
N = low-impedance return conductor to transformer neutral point
c = a "combined" conductor for PE and N = PEN

**Advantage:** Only 4 conductors

**Disadvantage:** Susceptible to electromagnetic interference because harmonics are discharged via the PEN which means that loads with N conductor are additionally stressed by harmonics.

---

**TN-C-S system**

With this system, a combined N and PE (PEN) conductor exits from the transformer, but at some point, the PEN conductor is split up into separate PE and N lines.

PEN is nonetheless the correct description for this PE because the neutral can be separated out of the combined conductor at any time. Once the neutral has been separated out of the combined conductor, it cannot be connected to the PEN again, i.e. it must be a "spur line"!

If a neutral conductor that had already been split from the PEN were reconnected to it, it would constitute a parallel connection with an incalculable impedance and thus also an incalculable short-circuit load. Furthermore, it can result in undesirable stray ("vagrant") currents.

![Figure 5-1 TN-C-S system](image-url)
Control engineering - definition of terms and fundamental principles

5.2 Types of grounding system

IT system

I = transformer neutral point isolated or with high-impedance ground connection
T = Terra = each item of equipment has separate low-impedance ground connection

**Advantage:** First fault = conductive connection from phase to enclosure does not cause disconnection.

**Disadvantage:** An additional monitoring system for detecting the first fault shall be installed.

Used, for example, in situations in which high availability of electrical installations is essential, e.g. in hospital operating theaters, potentially explosive atmospheres.

![IT system diagram](image1)

Figure 5-2  IT system

TT system

T = Terra = directly grounded neutral
T = Terra = each item of equipment has separate low-impedance ground connection

The PE connection is provided by a local ground electrode. When the transformer is located a long way from the equipment, the large number of series and parallel equivalent resistances of the ground produce a relatively low grounding resistance which means that this system has similar characteristics to a TN system.

**Advantage:** Only 3 conductors are required

**Disadvantage:** An effective system only when transformer is located a long way from consumers.

Used in low-voltage networks in areas in which the substation is located at a large distance from consumers, i.e. in rural localities.

Used in medium-voltage networks in conjunction with (overhead) power lines.

![TT system diagram](image2)

Figure 5-3  TT system (N conductor as required)
5.3 Rated...

Rated...

Whenever a term begins with or contains the word "rated…", it means that the circuit or the component concerned is dimensioned for the relevant value.

e. g. MCCB (Molded Case Circuit Breaker):
nominal current = 400 A; setting current = 300 A rated current

Further examples:

- Rated voltage
- Rated power
- Rated cross-sectional area
- Rated diversity factor RDF
- Rated short-time withstand current $I_{CW}$
5.4 Current...

**Overcurrent**

Current which exceeds the rated value.

For conductors and cables, the rated value is their current-carrying capacity.

The rated value for switchgear is the relevant rated current ($I_{\text{rated}}$ or $I_r$).

**Overload (of a circuit)**

Time/current relationship in a circuit which is in excess of the rated full load when the circuit is not under a fault condition. (Source: IEC 60204-1)

Overload should not be used as a synonym for overcurrent.

**Short-circuit current**

Overcurrent resulting from a short circuit due to a fault or an incorrect connection in an electric circuit. (Source: IEV 441-11-07)

In this case, the magnitude of the current is significantly higher than the rated value.

Circuit under a fault condition; low-impedance connection between phase and PE / N

**Earth fault current (US: Ground fault current)**

Current flowing to earth due to an insulation fault. (Source: IEV 442-01-23)

**Earth leakage current**

Current flowing from the live parts of the installation to earth, in the absence of an insulation fault. (Source: IEV 442-01-24)

**Cut-off current (let-through current)**

Maximum instantaneous value of current attained during the breaking operation of a switching device or a fuse.

NOTE: This concept is of particular importance when the switching device or the fuse operates in such a manner that the prospective peak current of the circuit is not reached. (Source: IEV 441-17-12)

If the prospective peak current of the circuit is not reached, the term "current limiting" is applied. In this case, the cut-off current $I_D$ corresponds to the cut-off current actually attained. This is specified as a peak value.
Control engineering - definition of terms and fundamental principles

5.4 Current...


Figure 5-4  Oscillogram of a short-circuit disconnection by a fuse

i_D: Cut-off current (let-through current)
i_P: Peak short-circuit current
t_s: Melting time
t_L: Arc quenching time
U_a: Arc voltage
5.5 Degree of protection of enclosures

International Protection

The abbreviation IP stands for International Protection, but is also occasionally interpreted as "Ingress Protection" in English-speaking countries.

IEC 60529 provides a detailed description of the degrees of protection provided by enclosures.

The letters IP are followed by 2 characteristic numerals, e.g. IP54:

- The first numeral defines the strength of the enclosure against the ingress of solid foreign objects (dust, contact by human body).
- The second numeral defines the strength of the enclosure against the ingress of water.

The following two letters are optional:

- The first letter defines the degree of protection against access to hazardous parts.
- The second letter defines test methods (access of test probes).

According to IEC 60529, additional letters are used in the following cases:

- When the actual protection against access to hazardous parts is higher than indicated by the first numeral.
- When only the protection against access to hazardous parts is specified and the first numeral is replaced by an X.

![Diagram of International Protection](image)

Figure 5-5 Degree of protection provided by enclosures: International Protection
Examples

IP54
- 5 = dust-protected. Ingress of dust is not totally prevented, but dust shall not penetrate in a quantity to interfere with satisfactory operation of the apparatus or to impair safety.
- 4 = protected against splashing water. Water splashed against the enclosure from any direction shall have no harmful effects.
  This means that water may enter the enclosure, but it shall not cause any damage or safety hazards.

IPXXB
Protection against ingress of solid foreign objects and/or water is not required. The additional letter indicates, however, that access to hazardous parts is protected for incidental contact with fingers. This is generally referred to as "finger-safe".

Verification
Enclosures shall be tested in specially equipped laboratories to verify that they comply with the requirements for a particular degree of protection.

Recommendation
Enclosures that have already been tested in accordance with IEC 60529, (e.g. 8MF, ALPHA 3200, SIVACON) should be used.

Minimum degree of protection
IEC 60204-1 → IP22
IEC 61439-1 → IP2X
  the front of an open switchgear and controlgear assembly
  → IPXXB

Installation of command and signaling devices in the door of a control panel, e.g. with IP54.
In order to maintain the degree of protection of the panel, the two numerals in the degree of protection of the equipment shall be equal to or higher than the numerals of the panel.
Examples:
- Panel IP54 and pushbutton IP44 → not possible because degree of protection of panel would then only be IP44
- Panel IP54 and pushbutton IP54 → OK, overall degree of protection IP54
- Panel IP54 and pushbutton IP65 → OK, overall degree of protection IP54
Conditions for accessing control panels and switchgear and controlgear assemblies

With key or tool

- Access only for electrically skilled persons, persons instructed in working on electrical installations.

Live parts which can be accessed, for example, during resetting or adjustment shall have at least IP2X (IPXXB), inside of door at least IP1X (IPXXA).

- Disconnection of live parts
  - The parts shall be disconnected before the enclosure can be opened
  - It shall not be possible to open the door until the disconnecting device is open.
  - It shall not be possible to close the disconnecting device unless the door is closed.
  - All parts that remain live after the disconnecting device(s) has(have) been opened shall be protected against direct contact and labeled accordingly (at least IP2X / IPXXB).

  This can be achieved, for example, by use of a door-coupling rotary operating mechanism.

Note
Exception
It shall be possible to make an exception for electrically skilled persons.

For information, see Chapter Basic protection (protection against direct contact) (Page 94).

- Without key, tool or disconnection
  - All live parts shall have at least IP2X (IP4X) or IPXXB (IPXXD).
  - Covers can only be removed using tools.
  - If it is possible to remove covers without using tools, the relevant live parts shall be disconnected automatically.
5.6 Touch protection for electrical equipment

EN 50274 “Low-voltage switchgear and controlgear assemblies - Protection against electric shock – Protection against unintentional direct contact with hazardous live parts” contains precise specifications with respect to touch protection including, for example, dimension drawings for test fingers.

Switchgear and controlgear assemblies that require occasional handling shall have touch protection:

- The touch protection in the area around the operator controls shall be “finger-safe”.
- The touch protection in the rest of the panel shall be “safe from touch by back of the hand”.

The touch protection measures are always tested on the horizontal (not from the side or at an angle from above).

Finger-safety

Standardized “test fingers” are used to test electrical equipment for finger-safety.

The purpose of this test is to ensure that nobody can access live parts with their fingers under normal conditions. This cannot be guaranteed, however, for parts used that are smaller than the “test finger”.

Finger-safety measures are usually implemented in the direct vicinity of operator controls.

Safety from touch by back of hand

A standardized ball (diameter 50 mm) that is shaped like the back of a hand is used to test electrical equipment for this kind of safety.

The purpose of this test is to ensure that nobody can access live parts with the back of their hand under normal conditions. This cannot be guaranteed, however, for parts that are smaller, e.g. that can be accessed with a finger.

Safety measures to provide protection against access with the back of the hand are usually implemented adjacent to the finger-safe area or near parts which need to be exchanged (e.g. fuses).

Wire safety

Wire safety is calculated in 2 stages:

- Wires with a diameter of not less than 2.5 mm
- Wires with a diameter of not less than 1 mm

Wires with a diameter of not less than 1 mm are normally used for easily accessible, horizontal covers because this can provide reliable protection against contact between live components and “normal” wires used in the construction of switchgear and controlgear assemblies or “arm jewelry” (bracelets).
Example of the application of finger-safety

Finger-safety measures shall be implemented 30 mm around the pushbutton and to a depth of 80 mm.


Figure 5-6 Test finger (dimensions in mm)
Example of the application of safety from touch by back of hand

The ball shall not make any contact with live parts.

Figure 5-7   Parts dangerous to touch, dimensions in mm
5.7 Degree of pollution

The degree of pollution refers to the ambient conditions in which the switchgear or the control panel can operate.

For devices and components in an enclosure, the degree of pollution refers to the ambient conditions inside the enclosure.

The pollution degree is required in order to evaluate clearances and creepage distances. The higher the degree of pollution, the larger the clearances and creepage distances.

The degree of pollution always relates to the environment directly around the equipment.

Degree of pollution

The table describes the 4 degrees of pollution as defined by IEC 60664-1 and the areas to which they are usually assigned.

Degree of pollution 3 can be regarded as standard in industry.

<table>
<thead>
<tr>
<th>Degree of pollution</th>
<th>Description</th>
<th>Areas</th>
<th>Minimum values of width X of grooves¹</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>No pollution or only dry, non-conductive pollution occurs. The pollution has no influence.</td>
<td>Air-conditioned or clean, dry areas</td>
<td>0.25 mm</td>
</tr>
<tr>
<td>2</td>
<td>Only non-conductive pollution occurs except that occasionally a temporary conductivity caused by condensation is to be expected.</td>
<td>Residential, retail or commercial areas, precision mechanics workshops, laboratories, test stations, rooms used for medical purposes</td>
<td>1.0 mm</td>
</tr>
<tr>
<td>3</td>
<td>Conductive pollution occurs or dry, non-conductive pollution occurs which becomes conductive due to condensation which is to be expected.</td>
<td>Industrial companies, commercial and agricultural operations, unheated storage areas, workshops, boiler rooms</td>
<td>1.5 mm</td>
</tr>
<tr>
<td>4</td>
<td>Continuous conductivity occurs due to conductive dust, rain or other wet conditions.</td>
<td>Outdoor areas</td>
<td>2.5 mm</td>
</tr>
</tbody>
</table>

¹ Dimensions in accordance with IEC 61439-1, Annex F, Table F.1
5.8 Clearance and creepage distance

Clearance

“Shortest distance in air between two conductive parts” (Source: IEV 426-04-12)

Example

![Clearance Diagram]

1. Conductive parts
2. Clearance between the two conductive parts

Figure 5-8 Clearance

Creepage distance

“Shortest distance along the surface of a solid insulating material between two conductive parts” (Source: IEV 151-15-50)

Example

![Creepage Distance Diagram]

1. Conductive parts
2. Creepage distance between the two conductive parts

Figure 5-9 Creepage distance

The width of the groove depends on the degree of pollution.

- If the groove is narrower than the minimum width for the degree of pollution, it is regarded as non-existent, i.e. the dashed line is the distance.
- If the groove is of the minimum required width or larger, the distance is measured along the contour including the groove, i.e. the thick line is the distance.
5.9 Overvoltage category

"Numeral defining a transient overvoltage condition." (Source: IEV 581-21-02)

The overvoltage category depends on limiting (or controlling) the values of prospective transient overvoltages occurring in a circuit (or within an electrical system having different nominal voltages) and depending upon the means employed to influence the overvoltages.

Transient and temporary overvoltage

![Figure 5-10 Transient and temporary overvoltage](image)

**Transient overvoltages**

Transient overvoltages are characterized by their very short duration (normally in the milliseconds range), but very high magnitude (in the kilovolts range).

Overvoltage category III is the most common category for industrial equipment.

If a lower overvoltage category is required, this can be achieved by installing appropriate components such as surge arresters or line filters that block, absorb or discharge the overvoltage energy to reduce the transient overvoltage down to the relevant category.

**Temporary overvoltages**

Temporary overvoltages are characterized by their relatively long duration (in the seconds range), but relatively low magnitude (in the volts range).

**Nominal voltage and rated impulse withstand voltage**

Table G in EN 61439-1 or IEC 61439-1 shows the correlation between the nominal voltage of the supply system and the rated impulse withstand voltage of the equipment.
5.10 Selectivity

An installation with various levels of protective devices is said to operate "selectively" when a fault is cleared only by the protective device installed immediately upstream of the fault location. In each case, the fault is cleared within the specified clearance time in accordance with the application / type of grounding system. All of the other circuits unaffected by the fault remain operational.

Current selectivity

Current selectivity is achieved when the series-connected protective devices are selected and set in such a way that the fault is only ever cleared by the device located immediately upstream of the fault (without time delay).

Time selectivity

Time selectivity is achieved when all upstream protective devices delay tripping until the device immediately upstream of the fault trips.

Total selectivity

Total selectivity is achieved when the maximum possible short-circuit current trips only the device located immediately upstream of the fault, but does not trip any of the other upstream devices.

Partial selectivity, as of a specific current value

Partial selectivity is achieved when the upstream device trips at the same time as the device located upstream of the fault as soon as the fault current reaches a specific value. This value differs according to the device combination and shall be calculated separately for each configuration.

Selectivity limit

The selectivity limit is a "specific" fault current value (see "Partial selectivity") which, when exceeded, causes upstream protective devices to trip simultaneously.
5.11 Utilization categories

Utilization category according to IEC 60947-2

Table 5-2 Utilization category - suitability for selectivity

<table>
<thead>
<tr>
<th>Utilization category</th>
<th>Suitability for selectivity</th>
</tr>
</thead>
<tbody>
<tr>
<td>A</td>
<td>Circuit breakers not specifically intended for selectivity under short-circuit conditions with respect to other short-circuit protective devices in series on the load side, i.e. without an intentional short-time delay provided for selectivity under short-circuit conditions and therefore without a short-time withstand current rating according to 4.3.5.4.</td>
</tr>
<tr>
<td>B</td>
<td>Circuit breakers specifically intended for selectivity under short-circuit conditions with respect to other short-circuit protective devices in series on the load side, i.e. with an intentional short-time delay (which may be adjustable), provided for selectivity under short-circuit conditions. Such circuit breakers have a short-time withstand current rating according to 4.3.5.3.</td>
</tr>
</tbody>
</table>

NOTE Selectivity is not necessarily ensured up to the ultimate short-circuit breaking capacity of the circuit breakers (for example in the case of operation of an instantaneous release), but at least up to the values specified in Table 3.

Source: IEC 60947-2, excerpt from Table 4: Utilization categories; highlighting by author

Utilization categories for contactors

Utilization categories for contactors according to IEC 60947-4-1

Alternating current – selection
AC-1 Non-inductive or slightly inductive loads, resistance furnaces ($I_E = 1.5 \times; I_A = 1.5 \times$)
AC-2 Slip-ring motors: starting, switching off ($I_E = 4 \times; I_A = 4 \times$)
AC-3 Squirrel-cage motors: starting, switching off during operation ($I_E = 10 \times; I_A = 8 \times$)
AC-4 Squirrel-cage motors: starting, plugging, inching ($I_E = 12 \times; I_A = 10 \times$)

Direct current – selection
DC-1 Non-inductive or slightly inductive loads, resistance furnaces
DC-3 Shunt motors: starting, plugging, inching, dynamic braking of motors
DC-5 Series motors: starting, plugging, inching, dynamic braking of motors
DC-6 Switching of incandescent lamps
Utilization categories for contactor relays

Utilization categories for contactor relays according to IEC 60947-5-1

**Alternating current**

**AC-12** Control of resistive loads and inductive loads with isolation by optocouplers

**AC-13** Control of solid-state loads with transformer isolation

**AC-14** Control of small electromagnetic loads (< 72 VA)

**AC-15** Control of electromagnetic loads (> 72 VA)

**DC current**

**DC-12** Control of resistive loads and solid-state loads with isolation by optocouplers

**DC-13** Control of electromagnets

**DC-14** Control of electromagnetic loads having economy resistors in circuit

Utilization categories for switch disconnectors

Utilization categories for switch disconnectors with and without fuses according to EN 60947-3

<table>
<thead>
<tr>
<th>Nature of current</th>
<th>Utilization categories</th>
<th>Typical applications</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Alternating current</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Category A</td>
<td>Category B</td>
<td></td>
</tr>
<tr>
<td>AC-20A*</td>
<td>AC-20B*</td>
<td>Connecting and disconnecting under no-load conditions</td>
</tr>
<tr>
<td>AC-21A</td>
<td>AC-21B</td>
<td>Switching of resistive loads including moderate overloads</td>
</tr>
<tr>
<td>AC-22A</td>
<td>AC-22B</td>
<td>Switching of mixed resistive and inductive loads, including moderate overloads</td>
</tr>
<tr>
<td>AC23-A</td>
<td>AC23-B</td>
<td>Switching of motor loads or other highly inductive loads</td>
</tr>
<tr>
<td><strong>Direct current</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Category A</td>
<td>Category B</td>
<td></td>
</tr>
<tr>
<td>DC-20A*</td>
<td>DC-20B*</td>
<td>Connecting and disconnecting under no-load conditions</td>
</tr>
<tr>
<td>DC-21A</td>
<td>DC-21B</td>
<td>Switching of resistive loads including moderate overloads</td>
</tr>
<tr>
<td>DC-22A</td>
<td>DC-22B</td>
<td>Switching of mixed resistive and inductive loads, including moderate overloads (e.g. shunt motors)</td>
</tr>
<tr>
<td>DC23-A</td>
<td>DC23-B</td>
<td>Switching of highly inductive loads (e.g. series motors)</td>
</tr>
</tbody>
</table>

* The use of these utilization categories is not permitted in the USA.

Source: EN 60947-3 Switch disconnectors with and without fuses, Table 2: Utilization categories

Category A = Frequent use; Category B = Occasional use
5.12 Switch disconnectors and circuit breakers

Non-automatic air circuit breakers

Same type of construction as a circuit breaker.
Cannot be set if equipped with short-circuit release.
Same equipment as a circuit breaker, e.g. remote operating mechanism, auxiliary release, auxiliary switch.

Switch disconnector

Same type of construction as a circuit breaker, but without any protection functions. For this reason, a fuse / circuit breaker needs to be connected upstream.
Same equipment as a circuit breaker, e.g. remote operating mechanism, auxiliary switch.

Circuit breakers for starter assembly

Same type of construction as a circuit breaker, but only one (adjustable) short-circuit protection function, for adaptation to the destruction characteristic of the overload relay.
The motor is protected against overload by the overload relay.
## Requirements of circuit breakers for line protection

<table>
<thead>
<tr>
<th>Requirement</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Must trip within two hours at $1.3 \times$ load.</td>
<td>(This tripping time is one hour for devices up to 63 A).</td>
</tr>
<tr>
<td>Must not trip within two hours at $1.05 \times$ load.</td>
<td></td>
</tr>
<tr>
<td>Usual setting ranges:</td>
<td></td>
</tr>
<tr>
<td>Adjustability of the overload release is not necessary in most cases.</td>
<td></td>
</tr>
<tr>
<td>Response values of the short-circuit releases $5 - 10 \times I_r$</td>
<td></td>
</tr>
<tr>
<td>A selectivity evaluation makes sense for applications involving power distribution boards.</td>
<td></td>
</tr>
</tbody>
</table>

## Requirements of circuit breakers for motor protection

<table>
<thead>
<tr>
<th>Requirement</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Must trip within two hours at $1.2 \times$ load.</td>
<td>(This tripping time is one hour for devices up to 63 A).</td>
</tr>
<tr>
<td>Must not trip within two hours at $1.05 \times$ load.</td>
<td></td>
</tr>
<tr>
<td>Insensitivity to motor starting inrush current normally about 20 ms.</td>
<td></td>
</tr>
<tr>
<td><strong>Optional:</strong></td>
<td></td>
</tr>
<tr>
<td>Phase failure sensitivity to protect explosion-proof motors</td>
<td></td>
</tr>
<tr>
<td>Temperature compensation (-20 °C…+60°C)</td>
<td></td>
</tr>
<tr>
<td>Thermal memory (several starting attempts cause temperature rise in motor)</td>
<td></td>
</tr>
<tr>
<td>→ prompt restart conditionally possible, without thermal memory ⇒ long delay</td>
<td></td>
</tr>
<tr>
<td>Adjustable trip class for adjusting breaker to motor’s starting behavior.</td>
<td></td>
</tr>
</tbody>
</table>
Selection of the electrical characteristics of circuit breakers (according to EN 60947)

\( I_{cm} \) – Rated short-circuit making capacity (peak value)

Maximum prospective peak current that the switching device can connect.

\( I_{cw} \) – Rated short-time withstand current (r.m.s.)

Max. prospective short-circuit current that the switching device can conduct for a specific time period

(⇒ thermal short-circuit withstand rating); e.g. \( I_{cw} = 100 \text{ kA}, 0.5 \text{ s} \)

\( I_{cu} \) – Rated ultimate short-circuit breaking capacity (r.m.s.)

Test sequence III (\( I_{cu} \)): O - t - CO

The circuit breaker shall be capable of disconnecting this current twice without sustaining damage. Thereafter the circuit breaker shall no longer be operational and shall be replaced or repaired.

\( I_{cs} \) – Rated service ultimate short-circuit breaking capacity (r.m.s.)

Test sequence II (\( I_{cs} \)): O - t - CO - t - CO

The circuit breaker shall be capable of disconnecting this current three times without sustaining damage. Then, among other characteristics, the performance of the circuit breaker is tested, i.e. the circuit breaker shall afterwards be capable of conducting and also switching the operational current (at least once).
5.13 Trip classes

Trip classes according to IEC 60947-4-1 define the time intervals within which the protection equipment (overload release of a circuit breaker or overload relay) shall trip from the cold state in the case of a symmetrical, three-phase load with 7.2 times the current setting $I_e$.

Examples

- CLASS 10 between 2 s and 10 s
- CLASS 20 between 4 s and 20 s
- CLASS 30 between 9 s and 30 s

The starting class is determined by the motor including the load machine, i.e. the larger the load torque, the longer the starting time.

Source: SIRIUS, Article No. E20001-A580-P302-V2

Figure 5-11 Trip classes
5.14 Comparison of electrical characteristics

Plant – fuses/switching devices

Table 5-4 Comparing characteristics from the plant to characteristics of the fuse/switching device

<table>
<thead>
<tr>
<th>Characteristic</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>$I_{k_{\text{max}}}$</td>
<td>Rated breaking capacity</td>
</tr>
<tr>
<td>$I_{k_{\text{min}}}$</td>
<td>Characteristic</td>
</tr>
<tr>
<td>$I_{\text{r}}$</td>
<td>Unnecessary</td>
</tr>
<tr>
<td>$S^2k^2$</td>
<td>Operating $I^2t_A$</td>
</tr>
</tbody>
</table>

The fuse values (incl. tolerances) have to exceed the system values.

Plant – circuit breaker

Table 5-5 Comparing characteristics from the plant to characteristics of circuit breakers

<table>
<thead>
<tr>
<th>Characteristic</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>$I_{k_{\text{max}}}$</td>
<td>$I_{\text{cu}}; I_{\text{cs}}$</td>
</tr>
<tr>
<td>$I_{k_{\text{min}}}$</td>
<td>$I_i; I_d$</td>
</tr>
<tr>
<td>$I_{k_{\text{min}}}$ + time</td>
<td>$I_{\text{cw}}$</td>
</tr>
<tr>
<td>$I_{\text{r}}$</td>
<td>$I_{\text{cm}}$</td>
</tr>
<tr>
<td>$S^2k^2$ conditional</td>
<td>$I^2t; I_D$</td>
</tr>
</tbody>
</table>

The values of the breaker (incl. tolerances) shall be higher than the values from the plant.
5.15 Insulation

Exposed conductive part (of electrical equipment)

“Conductive part of equipment which can be touched and which is not normally live, but which can become live when basic insulation fails.” (Source: IEV 826-12-10)

Basic insulation

“Insulation of hazardous live parts which provides basic protection”

NOTE: This concept does not apply to insulation used exclusively for functional purposes. (Source: IEV 195-06-06)

Supplementary insulation

“Independent insulation applied in addition to basic insulation, for fault protection. It shall be designed in the same way as basic insulation.” (Source: IEV 195-06-07)

Double insulation

“Insulation comprising both basic insulation and supplementary insulation.” (Source: IEV 195-06-08)

Basic protection

“Protection against electric shock under fault-free conditions.” (Source: IEV 195-06-01)

Reinforced insulation

“Insulation of hazardous live parts which provides a degree of protection against electric shock equivalent to double insulation.

NOTE: Reinforced insulation may comprise several layers which cannot be tested singly as basic insulation or supplementary insulation.” (Source: IEV 195-06-09)
### 5.16 Classes

Classes define measures that are designed to protect against electric shock. The classes for electrical equipment are specified in EN 61140 (in VDE 0140-1 for Germany).

<table>
<thead>
<tr>
<th>Class</th>
<th>Meaning</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>No special protection against electric shock is provided apart from basic insulation. Equipment in this class cannot be connected to the protective bonding circuit. Shock protection shall be afforded by the installation environment of the equipment. Class 0 does not have a symbol or marking. It is planned to exclude class 0 from future releases of the international standard. Sale of equipment in class 0 is prohibited in some countries, e.g. in Germany and Austria.</td>
</tr>
<tr>
<td>I</td>
<td>Protective conductor All electrically conductive parts of the equipment enclosure (chassis) are connected to the protective bonding circuit of the permanent electrical installation that is at ground potential. Mobile devices in class I have a plug-and-socket connection with protective conductor contact. The connection to the protective conductor is designed such that the protective conductor is the first to be connected or last to be disconnected when the plug is inserted in or pulled out of the socket outlet. The entry point of the connecting cable into the device shall be equipped with a strain-relief mechanism; when the cable is ripped out, the protective conductor shall be the last to be interrupted. When a live conductor comes into contact with the enclosure connected to the protective conductor, it will normally cause a &quot;short circuit to frame&quot; that will trip the fuse, a circuit breaker or a residual-current-operated circuit breaker and so disconnect the circuit. Grounding without a special grounding conductor is sometimes a feature of older installations, i.e. the N and PE conductors are connected in the socket. This is now prohibited for new installations with conductors smaller than 10 mm² copper/16 mm² aluminum. In such cases, the N and PE conductors shall be routed separately.</td>
</tr>
</tbody>
</table>
Control engineering - definition of terms and fundamental principles

5.16 Classes

<table>
<thead>
<tr>
<th>Class</th>
<th>Meaning</th>
</tr>
</thead>
<tbody>
<tr>
<td>II</td>
<td>Protective insulation</td>
</tr>
<tr>
<td></td>
<td>Equipment in class II has reinforced or double insulation between the mains circuit and the output voltage or metal enclosure; it is not connected to the protective conductor. This measure is also known as &quot;protective insulation&quot;. Even if the equipment has electrically conductive surfaces, it is protected against contact with live parts by two layers of insulating material. Mobile devices in class II do not have a plug with protective contact. Plugs without a protective contact are used to connect the equipment to the mains. Contoured plugs that look similar to shock-proof plugs are used in Germany for high currents. &quot;Euro&quot; plugs are used for low currents (up to 2 A). A &quot;double square&quot; symbol on an electrical device / enclosure indicates that it has protective insulation.</td>
</tr>
<tr>
<td>III</td>
<td>Class III equipment operates on safety extra-low voltage (SELV). In line-fed operation, it also requires reinforced or double insulation between the mains circuit and the output voltage.</td>
</tr>
</tbody>
</table>

Further methods of protecting against direct contact

Another method of protecting humans and livestock against direct contact or indirect contact with live parts is to use suitable voltage sources:

- SELV
- PELV
- FELV

SELV (Safety Extra Low Voltage)

Safety extra-low voltage lower than 50 V (alternating voltage) or 120 V (direct voltage) generated by a safety transformer as defined by EN 61558-2-6. This also applies to power supply units with integral safety transformer.

Safety transformers are designed such that the HV and LV sides are electrically isolated from one another, i.e. so that parasitic voltages cannot be transferred between them. The low-voltage side is not grounded with SELV.

![SELV Diagram](image)

Safety transformer or equivalent power source
No connection to ground

Figure 5-12 SELV
According to IEC 60364-4-41, SELV can be regarded as effective protection against direct contact in dry environments provided that the voltage does not exceed 25 V AC or 60 V DC.

**Note**
Safety extra-low voltages drawn from batteries or accumulators comply with the requirements of class III without any additional measures.

**PELV (Protective Extra Low Voltage)**

Protective extra-low voltage with protective separation.

Similar concept to SELV, but the equipment is grounded on the secondary side.

![PELV Diagram](image)

**FELV (Functional Extra Low Voltage)**

Functional extra-low voltage without protective separation.

Same voltage limits as for SELV, but no special requirements of the transformer or the power supply unit.

Used mostly for general control systems.

![FELV Diagram](image)

Not a safety power source.

Ground connection permitted.
Comparison of different types of Extra Low Voltage

The table below shows a comparison of the different types of Extra Low Voltage with respect to protective separation and connection to ground as defined by IEC 60364.4.41 §414 (1996) / VDE 0100-410 (1997).

Table 5- 6 Extra Low Voltage types

<table>
<thead>
<tr>
<th>Method of separation</th>
<th>Connection to ground or to a protective conductor</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Power sources</td>
<td>Circuits</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Circuits with protective separation</td>
<td>SELV</td>
</tr>
<tr>
<td></td>
<td>Non-grounded circuits</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Exposed conductive parts shall not be deliberately connected to ground or a protective conductor. *)</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Grounded and non-grounded circuits permitted</td>
<td>PELV</td>
</tr>
<tr>
<td></td>
<td>Exposed conductive parts may be grounded or connected to a protective conductor.</td>
<td></td>
</tr>
<tr>
<td>Power sources</td>
<td>Circuits without protective separation</td>
<td>FELV</td>
</tr>
<tr>
<td></td>
<td>Grounded circuits permitted</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Exposed conductive parts shall be connected to the protective conductor on the primary side of the power supply.</td>
<td></td>
</tr>
</tbody>
</table>

*) For information about accidental contact between an exposed conductive part of an SELV circuit and exposed conductive parts of other circuits, see Note in DIN VDE 0100-410, §414
5.17 Rated diversity factor

Rated diversity factor

According to IEC 61439-1, the rated diversity factor is "the per unit value of the rated current assigned by the ASSEMBLY manufacturer, to which outgoing circuits of and ASSEMBLY can be continuously and simultaneously loaded taking into account the mutual thermal influences."

In practice, however, it might not be nearly so easy to calculate the RDF value. In such cases, it is advisable for users to estimate the value themselves depending on the application.

One helpful guide is Table 101 in IEC 61439-2. The information in this table can be applied if no load values for the individual circuits are available, or if it contradicts what is already known about the intended application of the switchgear and controlgear assembly.

<table>
<thead>
<tr>
<th>Type of load</th>
<th>Assumed loading factor</th>
</tr>
</thead>
<tbody>
<tr>
<td>Distribution – 2 or 3 circuits</td>
<td>0.9</td>
</tr>
<tr>
<td>Distribution – 4 or 5 circuits</td>
<td>0.8</td>
</tr>
<tr>
<td>Distribution – 6 to 9 circuits</td>
<td>0.7</td>
</tr>
<tr>
<td>Distribution – 10 or more circuits</td>
<td>0.6</td>
</tr>
<tr>
<td>Electric actuator</td>
<td>0.2</td>
</tr>
<tr>
<td>Motors ≤ 100 kW</td>
<td>0.8</td>
</tr>
<tr>
<td>Motors &gt; 100 kW</td>
<td>1</td>
</tr>
</tbody>
</table>

Source: IEC 61439-2, Table 101: Values of assumed loading
5.18 Motor duty types

Information about the duty types of motors under defined conditions. The most common duty types are described below.

Continuous duty S1

Table 5-8 Duty type S1: Continuous duty

<table>
<thead>
<tr>
<th>P</th>
<th>I</th>
</tr>
</thead>
<tbody>
<tr>
<td>P_v</td>
<td>I</td>
</tr>
<tr>
<td>Θ</td>
<td>t</td>
</tr>
</tbody>
</table>

This is operation at a constant load, e.g. at rated power, maintained for sufficient time to allow the motor to reach thermal equilibrium.

The system components shall be dimensioned in such a way that they can conduct the constant current for an unlimited time without the need for intervention and without their permissible temperature limits being exceeded.

The appropriate abbreviation is S1 with an indication of the power rating, e.g. S1: 20 kW.

P
P_v electrical losses
Θ temperature
Θ_max maximum temperature attained
t time

Source: IEC 60034-1
5.18 Motor duty types

Short-time duty S2

Table 5-9  Duty type S2: Short-time duty

| Duty type S2 refers to operation at a constant load for a given time, less than that required to reach thermal equilibrium, followed by a time de-energized and at rest of sufficient duration to re-establish machine temperatures within 2K of the coolant temperature. |
|---|---|
| $P_{load}$ | $P_{e}$ electrical losses |
| $\Theta$ temperature | $\Theta_{\text{max}}$ maximum temperature attained |
| $t$ time | $\Delta t_p$ operation time at constant load |

Source: IEC 60034-1
5.18 Motor duty types

Intermittent periodic duty S3

Table 5-10  Duty type S3: Intermittent periodic duty without starting

This refers to a sequence of identical duty cycles, each including a time of operation at constant load and a time de-energized and at rest. In this duty, the cycle is such that the starting current does not significantly affect the temperature rise.

Intermittent periodic duty implies that thermal equilibrium is not reached during the time on load.

Cyclic duration factor designation includes time on load (P), time of one load cycle (TC) and power or current, e.g. S3: 15 min/60 min, 20 kW, or the cyclic duration factor ΔtP/TC.

Cyclic duration factor as percentage / time of one load cycle: e.g. S3: 20%, 60 min, 20 kW.

In accordance with EN 60034-1 (VDE 0530), the cycle time for motors in intermittent duty is 10 minutes unless otherwise agreed. This time of one load cycle shall be regarded in practice as the upper limit.
5.18 Motor duty types

Periodic duty

In periodic duty with very short times de-energized and at rest, the thermally effective current may occasionally exceed the effective load current of the motor. This is generally the case if the period of operation and time de-energized and at rest of the motor are relatively short because the starting currents then affect the temperature rise.

Annex E (Figure E6) of IEC 61439-1 contains the following method of calculating this thermal equivalent.

\[ I_{\text{eff}} = \sqrt{I_1^2 \times t_1 + I_2^2 \times t_2 + I_3^2 \times t_3} \]

- \( t_1 \) Starting time at \( I_1 \)
- \( t_2 \) Run time at \( I_2 \)
- \( t_3 \) Interval time at \( I_3 = 0 \)
- \( t_1 + t_2 + t_3 = \) cycle time

Figure 5-15 Calculation of average heating effect
6.1 Interface agreements between customer and manufacturer

The user and supplier shall come to an agreement about technical requirements before work commences on configuring and planning the electrical equipment.

Whether, for example, a control panel is dimensioned for a prospective short-circuit current of 10 kA or 50 kA, or whether it will be connected to a TN or an IT supply system, will have a significant impact on its design. The intended site of installation is also a crucial factor and will determine the degree of protection required for the panel. Harsh operating conditions (in factory workshops, for example) demand a higher degree of protection than would be needed in a clean electrical equipment room.

**Recommendation:** A detailed agreement about all interfaces should be worked out in advance!

Only when an agreement has been reached is it possible for the supplier:
- To draw up a quotation
- To plan the installation
- To construct a standard-compliant installation
- To fulfill the customer’s expectations and needs

Both IEC 60204-1 (in Annex B) and IEC 61439-1 (in Annex C) contain specifications designed to facilitate the exchange of information in the form of questionnaires that are to be completed in advance by the customer.
6.2 Incoming supply conductor termination and supply disconnecting device

6.2.1 Incoming supply conductor termination

Areas of responsibility

The incoming supply conductor termination represents the power supply, i.e. the supply of electrical power, for the machine.

Unless otherwise agreed between the user and the machine supplier, the area of responsibility of the machine supplier begins at the point at which the machine is connected to the incoming supply, in other words, at the infeed terminal of the supply disconnecting device or, if provided, at upstream connecting terminals.

If a switch disconnector without fuses is used as a supply disconnecting device, the outgoing cables at the supply disconnecting device will not have any protection. In this case, the supplier shall specify that the operator uses suitable fuses upstream of the control panel.

In order to reduce the risks associated with electrical installations, Chapter 5.1 of IEC 60204-1 recommends the use of only one incoming supply conductor wherever this is practicable.
Electrical equipment of a machine

Where another supply is necessary, e.g. for circuits that operate at a different voltage (control circuits, etc.), that supply should be derived, as far as is practicable, from devices that form part of the electrical equipment of the machine.

Depending on the complexity of the machinery, there may also be a need for more than one incoming supply conductor, for example, for large, complex machinery (e.g. optional generator operation, UPS systems). As a general rule, however, the number of supply conductors should be kept to the absolute necessary minimum.

If a neutral conductor is used, a separate insulated terminal labeled "N" shall be provided. In this case, there shall be no connection between the neutral conductor and the protective bonding circuit inside the electrical equipment.

Note

Exception for TN-C and TN-C-S systems

A connection may be made between the neutral terminal and the PE terminal at the point of the connection of the electrical equipment to a TN-C or TN-C-S supply system.

For types of grounding system (Page 45) in which an external protective conductor is routed to the machine, the protective conductor shall be connected to a terminal that is in the vicinity of the associated line conductor terminals. Only this terminal shall be labeled "PE".

Figure 6-2 Separate terminals for neutral conductor and protective conductor
Protective conductor

Protective conductors made of copper require terminals dimensioned for a cross-sectional area specified in the table below.

Table 6-1 Minimum cross-sectional area of the external protective copper conductor

<table>
<thead>
<tr>
<th>Cross-sectional area of copper line conductors supplying the equipment</th>
<th>Minimum cross-sectional area of the external copper protective conductor</th>
</tr>
</thead>
<tbody>
<tr>
<td>( S ) (mm²)</td>
<td>( S_p ) (mm²)</td>
</tr>
<tr>
<td>( S \leq 16 )</td>
<td>( S )</td>
</tr>
<tr>
<td>( 16 &lt; S \leq 35 )</td>
<td>16</td>
</tr>
<tr>
<td>( S &gt; 35 )</td>
<td>( S/2 )</td>
</tr>
</tbody>
</table>

Source: IEC 60204-1, Table 1: Minimum cross-sectional area of the external copper protective conductor

Protective conductors made of aluminum may be used if they have a cross-sectional area of at least 16 mm². Where a protective conductor of a material other than copper is used, the terminal size shall be selected to suit the cross-sectional area of the conductor. You can find information about dimensioning aluminum protective conductors in chapter Protective bonding (Page 146).

The terminal for the external protective grounding system or the external protective conductor shall be labeled with the letters PE.
6.2.2 Supply disconnecting (isolating) device

Supply disconnecting (isolating) device

The purpose of the supply disconnecting device is to disconnect (isolate) a machine from the incoming supply when required. With the exclusion of some excepted circuits, the electrical equipment of the machine will be isolated from the supply when the supply disconnecting device is switched off. This may be necessary, for example, to allow maintenance work.

According to chapter 5.3 of IEC 60204-1, supply disconnecting devices shall be provided for the following:

- For each incoming source of supply to one or more machines
- For each on-board power supply, e.g. for mobile machines

Note

Two or more supply disconnecting devices

Where two or more supply disconnecting devices are provided, protective interlocks to ensure their correct operation shall also be provided in order to prevent risks to the safety of personnel, or damage to the machine or to the work in progress.

Permissible types of supply disconnecting device

According to IEC 60204-1, it is permissible to use the following types of supply disconnecting device:

- According to IEC 60947-3: switch disconnector, with or without fuses, for utilization category AC-23B or DC-23B
- According to IEC 60947-3: Disconnector, with or without fuses, that has an auxiliary contact that in all cases causes switching devices to break the load circuit before the opening of the main contacts of the disconnector
- According to IEC 60947-2: Circuit breakers suitable for isolation
- Any other switching device which both meets the requirements of isolating devices defined by IEC 60947-1 as well as the requirements of utilization categories for on-load switching of motors or other inductive loads.
- Plug/socket combinations for a flexible cable supply

Supply disconnecting devices supplied by Siemens

Siemens offers a large portfolio of suitable supply disconnecting devices (Page 208).
Switch disconnectors compliant with IEC 60947-3

Circuit breakers compliant with IEC 60947-2:

Figure 6-4  Selection of Siemens switch disconnectors compliant with IEC 60947-3

Figure 6-5  Selection of Siemens circuit breakers compliant with IEC 60947-2

Rule

It shall have a visible position indicator that clearly shows whether the disconnecting device is ON or OFF.

The following conditions shall be fulfilled for this purpose:

- There shall only be one OFF position and one ON position.
- The OFF position is marked with "O" and the ON position with "I", or there shall be a visible contact gap.
Rule

The supply disconnecting device shall be accessible from outside the enclosure so that the machine can be shut down to allow work (maintenance, repair, etc.)

The supply disconnecting device shall meet the following requirements:

- It shall have an external operating means
- It shall be provided with a means permitting it to be locked in the OFF (isolated) position (against reclosure)
- It shall disconnect all live conductors of its power supply circuit

Example

![Examples of external operating means (handles) for supply disconnecting devices](image)

Figure 6-6 Examples of external operating means (handles) for supply disconnecting devices

Note

If the supply disconnecting device is also required to fulfill an emergency stop or an emergency switching off function, the externally accessible operating means shall be red against a yellow background.
Breaking capacity

It shall have a breaking capacity sufficient to interrupt the current of the largest motor when stalled together with the sum of all other loads. The diversity factor shall also be applied in the calculation.

Example

Breaking capacity of supply disconnecting device ≥ current of largest motor when stalled + the sum of all other loads = \(6 \times 30\,\text{A} + 20\,\text{A} + 15\,\text{A} = 215\,\text{A}\)

Figure 6-7  Example: Dimensioning of supply disconnecting device / main disconnect
Special requirements of plugs

When a plug/socket combination is used as a supply disconnecting device, one of the following conditions shall be fulfilled:

- It shall have an appropriate switching capability
- It shall be interlocked with a load switching device with an appropriate breaking capacity

It shall have a breaking capacity sufficient to interrupt the current of the largest motor when stalled together with the sum of all other loads. A diversity factor may be applied to reduce the breaking capacity.

If the load switching device is electrically actuated (e.g. a contactor), it shall have an appropriate utilization category [Page 60].

Plug/socket combinations shall also meet the following conditions:

- Plug/socket combinations shall be of such a design as to prevent unintentional contact with live parts at any time, including during insertion or removal or the connectors. They shall have a degree of protection of at least IPXXB. PELV circuits are excepted from this requirement.
- When they are used in TN or TT supply systems [Page 45], they shall have a first make last break protective bonding contact (grounding contact).
- Plug/socket combinations intended to be connected or disconnected under load conditions shall have sufficient load-breaking capacity. Where the plug/socket combination is rated at ≥ 30 A, it shall be interlocked with a switching device so that connection or disconnection is possible only when the switching device is in the OFF position.
- Plug/socket combinations that are rated at > 16 A shall have a retaining means to prevent unintended or accidental disconnection.
- Where an unintended or accidental disconnection of plug/socket combinations can cause a hazardous situation, they shall be provided with a retaining means.
- The component which remains live after disconnection shall have a degree of protection of at least IP2X or IPXXB, taking into account the required clearances and creepage distances. PELV circuits are excepted from this requirement.

Note

The requirements specified above do not apply to components or devices inside an enclosure, terminated by fixed plug/socket systems (no flexible cable), or components connected to a bus system by a plug/socket combination.

Note: A suitably rated plug and socket outlet, a cable coupler or an appliance coupler in accordance with IEC 60309-1 Plugs, socket-outlets and couplers for industrial purposes - Part 1: General requirements, can fulfill the specified requirements of plug/socket combinations.

When a plug/socket combination is used as a supply disconnecting device, a switching device with an appropriate utilization category shall be provided for switching the machine on and off. This can also be achieved by the use of the interlocked switching device described above.
Operating means of the supply disconnecting device

The operating means of the supply disconnecting device shall be easily accessible and located between 0.6 m and 1.9 m above the servicing level. Recommendation: An upper limit of 1.7 m.

![Diagram showing installation height for operating means of the supply disconnecting device](image)

Figure 6-8  Installation height for operating means of the supply disconnecting device

6.2.3  Excepted circuits

In many control panels, it is necessary to maintain the supply to certain circuits even when the supply disconnecting device is switched off. We refer to these as "excepted circuits".

These may include the following circuits:

- Lighting circuits for lighting needed during maintenance or repair
- Plug and socket outlets for the exclusive connection of repair or maintenance tools and equipment (for example, hand drills, test equipment)
- Undervoltage protection circuits that are only provided for automatic tripping in the event of supply failure
- Circuits supplying equipment that should normally remain energized for correct operation (for example, temperature-controlled measuring devices, program storage devices).
- Control circuits for interlocking
Since excepted circuits also need to undergo maintenance from time to time (e.g. device replacement), it is recommended that such circuits be provided with their own disconnecting device.

**Excepted circuit**

![Diagram of excepted circuit](image)

**Rules for circuits without supply disconnecting device**

Permanent warning labels shall be appropriately placed in proximity to the supply disconnecting device for circuits that are not disconnected by the device.

**Example**

Warning label that states that the supply disconnecting device will not disconnect all circuits:

![Warning label](image)

Furthermore, the maintenance manual shall also contain a statement drawing attention to the fact that the supply disconnecting device will not disconnect all circuits. In this case, it is advisable to name the affected circuits.
At least one of the following requirements shall be fulfilled for excepted circuits:

- A permanent warning label shall be affixed in the proximity of every excepted circuit.
- The excepted circuit shall be spatially separated from other circuits.
- The conductors shall be color-coded for easy identification.

### 6.2.4 Devices for removal of power for prevention of unexpected start-up

Machines or parts of machines may often need to be serviced at regular intervals. To ensure that maintenance engineers can work in safety, it may be necessary to shut down the machine or parts of the machine.

In Chapters 5.4 and 5.5 of IEC 60204-1, a distinction is made between "Devices for removal of power for prevention of unexpected start-up" and "Devices for isolating electrical equipment (Page 91)."

Whenever a potentially **hazardous situation as a result of unexpected movement of a machine or part of a machine** can develop, suitable "Devices for removal of power for prevention of unexpected start-up" shall be provided.

This can be achieved by several methods, including by the supply disconnecting device itself. If only part of the machine needs to undergo maintenance while the rest remains in operation, it may be necessary to provide additional devices. Devices of this kind shall be placed in appropriate locations and be readily identifiable as to their purpose and function.

![Figure 6-11 Example: Device for removal of power for prevention of unexpected start-up](image)

**Note**

A permanent marking/label as to their purpose and function can also be affixed.

If a device for removal of power with isolation function is required, one of the following can be used:

- Devices which have the same approval as the Supply disconnecting (isolating) device (Page 81).
- Other kinds of switches with isolation function.
Equipment with withdrawable fuse links

Note

Equipment with withdrawable fuse links or fuse isolating links may only be used in enclosed electrical operating areas to which only skilled persons have access.

Figure 6-12 Example: Devices with withdrawable fuse links

If access is prohibited to all except skilled persons by the fact that the devices are installed in enclosed operating areas, then the devices in question can also be deployed as "devices for removal of power for prevention of unexpected start-up".

Background

An unqualified person cannot always tell which switch belongs to which piece of equipment, or may not be able to correctly interpret the relevant circuit diagram. Furthermore, the enclosed operating area will prevent unauthorized closure of disconnectors.

Devices without isolation function

Devices without isolation function may also be used. However, such devices may only be used for removal of power prior to inspections and adjustment work on non-electrical equipment, or for work on electrical equipment under the following conditions:

- There is no risk of electric shock or burns.
- The device for removal of power remains effective throughout the work.
- The work is of a minor nature which does not involve disturbing existing wiring of components.

Note

Devices without isolation function are, for example, a contactor or another switching device that is de-energized by a control circuit.
Example

Figure 6-13  Example: Contactor as device for removal of power for prevention of unexpected start-up
6.2.5 **Devices for isolating electrical equipment**

Voltage poses another potential hazard. In other words, if the voltage itself is the agent which poses a potential hazard, devices for isolating electrical equipment shall be provided.

These devices shall meet the following conditions:

- They are easy to operate and access.
- They are suitable for the intended use.
- They are readily identifiable as to which part(s) or circuit(s) they serve.

The supply disconnecting device may, in some cases, be capable of acting as an isolating device. Separate isolating devices are required only when it is necessary to work on individual parts of the electrical equipment of a machine, or on one of a number of machines fed by a common wire system or conductor bar system or inductive power supply system.

The following devices may be used:

- Devices which may also be used as a supply disconnecting device, refer to chapter Supply disconnecting device (Page 81).
- Other kinds of switches with isolation function

---

**Note**

Equipment with withdrawable fuse links / fuse isolating links shall always be located in an enclosed operating area. Information to this effect shall be supplied with the electrical equipment.

Devices without isolation function shall not be used for this purpose.
6.2 Incoming supply conductor termination and supply disconnecting device

6.2.6 Protection against unauthorized, inadvertent and/or mistaken connection

IEC 60204-1 describes in Chapter 5.6 that “Devices for removal of power for prevention of unexpected start-up” and “Devices for isolating electrical equipment” shall be equipped with means to secure them in the OFF position (disconnected state) in order to prevent reconnection.

Examples

Figure 6-14  Padlock to prevent reconnection

Figure 6-15  Lockable door-coupling rotary operating mechanism of a 3VA... molded case circuit breaker

Rule

Note
It shall not be possible to reconnect the device either locally or remotely.

If there is no possibility to lock the device in the OFF position, protection against reconnection can be provided by other means, e.g. by warning notices or signs.

Plug/socket combinations need not be lockable if they can be kept under the immediate supervision of the person who is carrying out the work.
6.3 Protection against electric shock

General

Persons who work on or operate the electrical equipment of machines shall be appropriately protected against the associated risks. One of the essential hazards associated with this kind of equipment is the risk of electric shock. This risk shall be taken into account to the extent possible at the machine design phase and eliminated by the implementation of suitable measures.

Note

Hazardous touch voltage

Voltages of $> 50 \text{ V (alternating)}$ or $> 120 \text{ V (direct)}$ are deemed to pose a potentially fatal risk to healthy, adult human beings. Voltages of this magnitude are referred to as "hazardous touch voltage".

The measures described in this chapter shall be implemented if there are live parts in the machine at a voltage of at least $> 50 \text{ V (alternating)}$ or $> 120 \text{ V (direct)}$.

Protective measures in accordance with IEC 60364-4-41

![Diagram of protective measures]

Figure 6-16 Protective measures in accordance with IEC 60364-4-41

Chapter 6 of IEC 60204-1 principally Differentiates between:

- Basic protection (protection against direct contact) (Page 94)
- Fault protection (protection in the event of indirect contact) (Page 101)
- Protection by PELV (Page 107) (protective extra-low voltage)
6.3 Protection against electric shock

6.3.1 Basic protection (protection against direct contact)

Protection against direct contact includes protection by the following methods:

- Protection by enclosures
- Protection by insulation
- Protection against residual voltages if applicable

Note

If none of the above mentioned measures can be used due, for example, to the machine design, other measures can also be implemented such as

- Protection by barriers (covers)
- Protection by placing out of reach or protection using obstacles

Protection by enclosures

With the protection by enclosures method, all live parts shall be located inside the enclosure and the enclosure itself shall be suitable for the prevailing ambient conditions. The enclosure shall be at least “finger-safe” and have degree of protection IP2X or IPXXB.

When work (such as maintenance) is carried out on the control panel or machine, materials or tools used by the maintenance personnel are often placed down on readily accessible top surfaces of enclosures. In order to prevent such objects from accidentally falling into the enclosure, “top surfaces” of enclosures shall be “wire-safe” and have at least degree of protection IP4X or IPXXD.

Figure 6-17 Motor starter with appropriate enclosure for use in the field
6.3 Protection against electric shock

Control Panels compliant with IEC Standards and European Directives
Reference Manual, 03/2017, A5E38284819002A/RS-AA/001

Opening an enclosure shall only be possible under one of the following conditions:

- By use of a key or tool
- By disconnecting the equipment before the enclosure is opened
- Opening without the use of a key or tool and without disconnecting live parts

**By use of a key or tool**

Using this method it is possible to prevent all except skilled persons from accessing the panel. The keys to locked enclosures shall be left in the safekeeping of authorized skilled persons. In the case of enclosures that are screwed shut, personnel shall be clearly instructed that they may only be opened by electrically skilled persons.

Live parts that can be adjusted or reset by suitable tools while the equipment is still connected to the power supply shall have at least degree of protection IP2X or IPXXB.

Since it is possible for people working on the equipment with the door open to accidentally come into contact with live parts integrated in the door with, for example, their arm or shoulder, all such live parts shall be at least “safe from touch by the back of the hand” and have degree of protection IP1X or IPXXA.
By disconnecting the equipment before the enclosure is opened

One method of achieving this, for example, is to ensure that the control panel remains locked while the supply disconnecting device is closed and can only be opened when the disconnecting device is also open.

![Opening a control panel with a door lock interlocked with the supply disconnecting device](image)

Exceptions for electrically skilled persons

Since certain activities (e.g. measurements) need to be carried out on live equipment, it may be necessary for electrically skilled persons to open the control panel without disconnecting the power supply beforehand. For this reason, the standard stipulates an exception that allows the control panel to be opened with a special device or tool while the supply disconnecting device is still closed.

This exception is subject to the following conditions:

- It is possible at all times to open the supply disconnecting device and lock it in the OFF position or otherwise prevent unauthorized closure of the disconnecting device.
- Upon closing of the door, the interlock shall be automatically restored.
- Live parts that are likely to be touched when devices are reset or adjusted while the equipment is still connected shall have at least degree of protection IP2X or IPXXB.
  - Live parts integrated in the door shall have at least degree of protection IP1X or IPXXA.
- Appropriate information containing the following shall be supplied with the equipment:
  - Appropriate work instructions
  - Information about residual risks associated with defeat of the interlock
  - Guidance as to whether special training is required
  - A list of the required personal protective gear
6.3 Protection against electric shock

Figure 6-21  Using a tool to open a control panel with a door lock interlocked with the supply disconnecting device

Note

**Electrically skilled persons and electrically instructed persons**

The special device or tool for opening the control panel when it is live shall only be used by electrically skilled persons or electrically instructed persons. Means shall be provided to restrict access to live parts to this group of people.

All parts that are still live after the supply disconnecting device has been opened shall be protected against direct contact with at least degree of protection IP2X or IPXXB. Such parts shall be labeled with a warning sign.

Figure 6-22  Labeling of components that are still live even though the supply disconnecting device is open

Opening without the use of a key or tool and without disconnecting live parts

If this is achieved by the use of a barrier, it shall only be possible to remove the barrier by use of a tool.

Alternative: All live parts that are protected by the barrier shall be disconnected automatically when the barrier is removed.
Protection by insulation of active parts

It is also possible to insulate live parts. The insulation shall meet the following conditions:

- Live parts shall be completely covered with insulation.
- The insulation shall only be removable by destruction.
- The insulation shall be capable of withstanding the stresses to which it is subjected under normal operating conditions.

Note

These stresses may be mechanical, chemical, electrical and thermal in nature.

IEC 60204-1 generally considers paints, varnishes, lacquers, and similar products alone to be inadequate as protection against electric shock.

Insulating tape that can be removed without destruction is not suitable.

Insulated cables, for example, are a common, well-documented practical example: There are cables that have a sufficiently rugged insulation that they can be freely installed along the machine frame or on cable racks. By contrast, other types of cable shall be installed in cable ducts or conduits because their insulation is not sufficiently strong to withstand the stresses to which freely installed cables are subjected. For further details, see also Chapter Wiring practices (Page 169).

Figure 6-23 Removal of cable insulation by destruction

Figure 6-24 Cable freely installed on cable rack
Protection against residual voltages

Live parts shall be discharged to ≤ 60 V within 5 seconds after the supply has been disconnected.

**Note**
Components with a stored charge of ≤ 60 μC are exempted from this requirement.

However, certain components (frequency converters, for example) cannot be discharged within this timeframe. In such cases, a durable warning notice shall be displayed at an easily visible location on or immediately adjacent to the enclosure that contains the live parts. The warning notice shall indicate the following:

- The type of hazard
- The delay required until the enclosure may be opened

**Note**

**Attachment of warning notices**

The warning notice that is affixed to the components themselves by the manufacturers are not sufficient.

The control panel manufacturer shall always attach an additional warning notice to the control panel enclosure.

---

**DANGER**

**RISK OF ELECTRIC SHOCK!**

Hazardous voltage present at Frequency converter within control panel up to 5 minutes after disconnection of power supply.

---

In the case of plugs, conductors that might be exposed by the withdrawal of the plug shall be discharged to ≤ 60 V within 1 second. If this is not possible, these conductors shall be protected to at least degree of protection IP2X or IPXXB, e.g. by sheaths. If neither the specified discharge time nor a degree of protection of at least IP2X or IPXXB can be achieved, additional switching devices or warning notices shall be provided.
Protection by barriers (covers)

This method may be used only in the case that protection by enclosure, protection by insulation or protection against residual voltages are not suitable options, e.g. due to the machine design.

IEC 60204-1 makes reference in Chapter 6.2.5 to IEC 60364-4-41. Annex A.2 of this standard states the following:

- Barriers and enclosures that provide protection against contact with live parts shall have at least degree of protection IP2X or IPXXB.1
- Where materials can be placed down on the surfaces of barriers or enclosures, these surfaces shall have at least degree of protection IPX4 or IP4X.
- Barriers and enclosures shall be firmly secured in place and have sufficient stability to be able to maintain protection against contact with live parts in normal operation.
- Where it is necessary to remove barriers or enclosures, this shall be possible only
  - by the use of a key or tool, or
  - after disconnection of the supply to live parts against which the barriers or enclosures afford protection. Restoration of the supply shall only be possible if the barrier or enclosure has been closed again, or where an intermediate barrier with a degree of protection of at least IP2X or IPXXB is provided that can only be opened by a key or tool
- A warning label shall be affixed to the barrier or enclosure if items of equipment that retain dangerous electrical charges after they have been switched off are installed behind the barrier or enclosure. Small capacitors such as those used for arc extinction, for delaying the response of relays, etc. need not be considered dangerous.

Note 1

Where larger openings occur during the replacement of parts,

- suitable precautions shall be taken to prevent unintentional contact with live parts
- persons shall be made aware that live parts can be touched through the opening and should not be touched intentionally
- the opening shall be as small as possible to allow replacement of the parts

See also

Degree of protection of enclosures (Page 50)
6.3 Protection against electric shock

6.3.2 Fault protection (protection in the event of indirect contact)

Protection against indirect contact shall always be provided in cases where exposed conductive parts of the machinery may unexpectedly carry a hazardous touch voltage due to an insulation fault.

At least one of the following measures shall be applied for each circuit/part of electrical equipment which conducts hazardous touch voltage:

- Prevention of the occurrence of a hazardous touch voltage
- Automatic disconnection of the supply before the time of contact with a touch voltage can become hazardous

Prevention of the occurrence of a hazardous touch voltage

Class II components or components with equivalent insulation can be used in order to prevent the occurrence of hazardous touch voltages caused by faults in the basic insulation at accessible exposed conductive parts of the machinery.

This can be achieved by use of one or more of the following:

- Class II equipment or apparatus
- Switchgear or controlgear assemblies with total insulation
- Supplementary or reinforced insulation

Protection by electrical separation

Another possible method is protection by electrical separation of individual circuits. This is intended to prevent contact with the exposed conductive parts of other circuits that may be energized by an insulation fault. It thus prevents the occurrence of a hazardous touch voltage.

According to IEC 60364-4-41, Chapter 413.3, protection by electrical separation shall meet the following conditions:

1. Supply through a current source with at least simple separation and voltage ≤ 500 V.
2. Live parts shall not be connected at any point to other circuits, or to ground or to a protective conductor.
3. Flexible cables and cords shall be visible throughout any part of their length liable to mechanical damage.
4. The use of a separate cable and cord system is recommended.

Note
More than one item of current-using equipment

See IEC 60364-4-41, Annex C.3 for "Electrical separation for the supply of more than one item of current-using equipment"
Automatic disconnection of the supply

Automatic disconnection of the supply before the time of contact with a touch voltage can become hazardous

This is the protection measure most commonly applied in practice. Two essential parameters need to be considered:

1. The period of exposure to the touch voltage
2. The magnitude of the touch voltage

A hazardous touch voltage does not pose a danger to humans if it is disconnected within a sufficiently short time period.

Equipment that is not held by hand during operation

A disconnecting time of ≤ 5 s is considered to be sufficiently short for items of equipment that are not held by hand during operation. The risk that a person will touch the live machine part precisely in the disconnecting time window of up to 5 seconds is very low.

Exceptions

In cases where this disconnecting time cannot be attained, the touch voltage shall be reduced to ≤ 50 V (alternating voltage) or ≤ 120 V (direct voltage). This can be achieved, for example, by provision of supplementary protective bonding.

Touch voltages in excess of 50 V can develop in standard installations:

![Diagram of switchgear with touch voltage](image)

Figure 6-27 Example: Touch voltage 115 V with one protective conductor (standard installation)
The touch voltage can be lowered to ≤ 50 V by reducing the electrical resistance. This can be achieved, for example, by increasing the cross-sectional area of the protective conductor or connecting a protective bonding conductor in parallel (PA).

![Diagram](image)

**Figure 6-28 Example: Touch voltage 50 V with 2 protective conductors**

Sufficient reduction of the touch voltage is assured if the impedance of the protective conductor system is not higher than:

\[
Z_{PE} \leq \frac{50}{U_0} \times Z_S
\]

\(Z_{PE}\) = impedance of the protective bonding circuit  
\(U_0\) = nominal AC voltage to ground  
\(Z_S\) = is the impedance of the fault loop comprising the source, the live conductor up to the point of the fault and the protective conductor between the point of the fault and the source

The prerequisite stated above can be confirmed by "checking the continuity of the protective bonding circuit" for measurement of the resistance \(R_{PE}\). The prerequisite for protection is achieved when the measured value of \(R_{PE}\) is not higher than:

\[
R_{PE} \leq \frac{50}{I_{a(5s)}}
\]

\(I_{a(5s)}\) = current that causes automatic operation of the disconnecting protective device within 5 s  
\(R_{PE}\) = resistance of the protective bonding circuit between the PE terminal and the equipment, somewhere on the machine or between simultaneously accessible exposed conductive parts and/or extraneous conductive parts
**Hand-held equipment**

Circuits which supply hand-held class I devices or portable equipment (e.g. socket-outlets on a machine for accessory equipment) shall be disconnected within a significantly faster time than 5 seconds. The table below specifies the required disconnecting times:

<table>
<thead>
<tr>
<th>$U_0$ a (V)</th>
<th>Disconnecting time (s)</th>
</tr>
</thead>
<tbody>
<tr>
<td>120</td>
<td>0.8</td>
</tr>
<tr>
<td>230</td>
<td>0.4</td>
</tr>
<tr>
<td>277</td>
<td>0.4</td>
</tr>
<tr>
<td>400</td>
<td>0.2</td>
</tr>
<tr>
<td>&gt; 400</td>
<td>0.1</td>
</tr>
</tbody>
</table>

\* $U_0$ is the nominal AC r.m.s. voltage to ground.

NOTE 1 For voltages which are within the tolerance band stated in IEC 60038, the disconnecting time appropriate to the nominal voltage applies.

NOTE 2 For intermediate values of voltage, the next higher value in the above table is to be used.

Source: IEC 60204-1, Table A.1: Maximum disconnecting times for TN systems

Since circuits cannot be reliably disconnected within these times when fuses, circuit breakers or miniature circuit breakers are used, supplementary residual current protective devices shall be provided.
Example

Circuit with socket-outlet for hand-held class I equipment (drill, for example) and residual current protective devices:

| L1 | N | PE |

To ensure that the required disconnecting times are achieved, the following parameters shall be mutually coordinated:

- **Type of grounding system** (Page 45)
- Characteristics of the protective devices that detect insulation fault(s)
- Impedance of the protective bonding circuit (Page 179)

**Type of grounding system**

TN systems are the most common type of grounding system for industrial applications. With TN-S, TN-C or TN-C-S systems, exposed conductive parts are connected to the neutral point of the supply via a protective conductor. In other words, in the event of an insulation fault, the current increases very rapidly with the result that the required disconnecting time of ≤ 5 seconds for machine parts that are not held by hand during operation can easily be achieved by the use of fuses, circuit breakers or miniature circuit breakers.
Electrical equipment

6.3 Protection against electric shock

TT system
In the unlikely case that an industrial environment is supplied by a TT system (although this does still occur in some countries), the exposed conductive parts are grounded directly at their location. In the event of an insulation fault, the location and the exposed conductive parts assume virtually the same potential (touch voltage U~0 V). An insulation fault only becomes a ground fault, not a short circuit. This means that the fault current is low by comparison with a TN system. It is not generally possible to achieve disconnection within the specified time by means of fuses, circuit breakers or miniature circuit breakers. As a result, residual current protective devices normally need to be provided.

IT system
In IT systems, line conductors and any existing neutral conductors are isolated to ground or have a high-impedance ground connection under fault-free operating conditions. No hazardous shock currents flow when the first insulation fault occurs which means that the installation does not need to be shut down immediately. The advantage of this system is that the faulty part of the system can be identified and disconnected in a controlled fashion. To ensure that this particular advantage of the IT system can be exploited, an insulation monitoring device shall signal the occurrence of a fault.

IT systems are deployed in any situation where an installation shall not be shut down after a first insulation fault. Some typical examples include hospitals, installations in explosion protection zones or applications which require a high level of plant availability.

Fault loop impedance
To ensure that protective devices can trip within the specified time period, the fault loop impedance shall be such that the following condition is met:

\[ Z_s \times I_a \leq U_0 \]

- \( Z_s \) is the impedance of the fault loop comprising the source, the live conductor up to the point of the fault and the protective conductor between the point of the fault and the source.
- \( I_a \) is the current that produces automatic disconnection of the protective device within the specified time.
- \( U_0 \) is the nominal AC voltage to ground.

Since the measurements are taken at ambient temperature and at low currents, the increase in resistance of the conductors as a result of the increase in temperature due to the fault current shall be taken into account. The following condition applies:

\[ Z_s(m) = \frac{2}{3} \times \frac{U_0}{I_a} \]

- \( Z_s(m) \) is the measurement of the impedance of the fault loop.
- \( U_0 \) is generally known as a characteristic of the given type of grounding system.

Example:
- TN-S system 400 V phase/phase \( \rightarrow U_0 = 230 \) V phase/ground.
- \( I_a \) is specified by the manufacturer of the protective device used. It is the minimum current that causes the short-circuit release of a protective device to respond.
Example of a molded case circuit breaker

Table 6-3  Excerpt from the product data sheet of the molded case circuit breaker 3VA2110-5HL36-

<table>
<thead>
<tr>
<th>Adjustable parameters</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Adjustable response value current / Ig min.</td>
<td>40 A</td>
</tr>
<tr>
<td>Adjustable response value current / Ig min.</td>
<td>100 A</td>
</tr>
<tr>
<td>Adjustable response value current / Ig min.</td>
<td>0.5</td>
</tr>
<tr>
<td>Adjustable response value current / Ig min.</td>
<td>17</td>
</tr>
<tr>
<td>Short-term delayed / tripping switchable / I2t=ON/OFF</td>
<td>No</td>
</tr>
<tr>
<td>Adjustable response value current / Ii min.</td>
<td>150 A</td>
</tr>
<tr>
<td>Adjustable response value current / Ii max.</td>
<td>1200 A</td>
</tr>
</tbody>
</table>

Note

3VA2 molded case circuit breaker

The designation for the response current of the 3VA2 molded case circuit breaker is Ii. The designation for this current in IEC 60204-1 is Ia. Since the short-circuit release is adjustable, values are specified for Ii min. and Ii max.

The fault loop impedance Zs is normally measured during commissioning of the machine. The value can also be calculated if necessary.

For additional information, please refer to Chapter Testing and verification in accordance with IEC 60204-1 (Page 178).

See also

Insulation (Page 67)
Classes (Page 68)

6.3.3 Protection by PELV (protective extra-low voltage)

The abbreviation "PELV" stands for "Protective Extra Low Voltage".

This type of circuit can be used to protect persons against electric shock from indirect contact, or from direct contact with a small contact surface.

For more information, see Chapter Definition of terms (Page 68).
6.4 Design and protection of equipment

Many factors influence the design and construction of machines, their control panels and other electrical equipment. These factors include the supply system and the physical environmental and operating conditions at the site of installation. The design not only needs to take fault-free operation under normal conditions into consideration, but also make provision for protecting the equipment against harmful effects under fault conditions.

Harmful effects

<table>
<thead>
<tr>
<th>Harmful effects according to IEC 60204-1, chapter 7</th>
<th>Explanations of causes and remedies</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Overcurrent arising from a short-circuit or motor overload</td>
<td>Overcurrent protection (Page 109)</td>
</tr>
<tr>
<td>• Loss of cooling of motors</td>
<td>Protection of motors against overheating (Page 141)</td>
</tr>
<tr>
<td>• Abnormal temperature</td>
<td>Protection against abnormal temperatures (Page 144)</td>
</tr>
<tr>
<td>• Loss of or reduction in the supply voltage</td>
<td>Protection against the effects of supply interruption or voltage dip followed by voltage recovery (Page 144)</td>
</tr>
<tr>
<td>• Overspeed of machines/machine elements</td>
<td>Motor overspeed protection (Page 144)</td>
</tr>
<tr>
<td>• Ground fault/residual current</td>
<td>Ground fault/residual current protection (Page 144)</td>
</tr>
<tr>
<td>• Incorrect phase sequence</td>
<td>Phase sequence monitoring (Page 145)</td>
</tr>
<tr>
<td>• Overvoltage due to lightning and switching surges</td>
<td>Protection against overvoltages due to lightning and to switching surges (Page 145)</td>
</tr>
</tbody>
</table>

Risks at operating site

Note

Risk analysis

An appropriate risk analysis shall be carried out in order to identify the specific risks that exist at a given operating site. A clear interface agreement (Page 77) shall be reached between the manufacturer and the operator of the electrical equipment before a correct, reliable risk analysis can be carried out.
6.4.1 Overcurrent protection

Overcurrent is present in the electrical equipment whenever one or both of the following states exist:

- Current > rating of any component
- Current > current-carrying capacity of the conductors

Overcurrent can develop as the result of a short circuit, but can also be caused by motor overload.

The cables as well as the components in the electrical equipment shall be dimensioned according to the nominal current of the loads and protected against overload. Overcurrent protection shall be provided in all live conductors.

Note

Neutral conductor

The neutral conductor is generally a live conductor and does not need to be disconnected or switched in TN-C-S and TN-S systems if the power utility declares that the neutral conductor has a reliable and sufficiently low-impedance connection to ground.

The neutral conductor is not regarded as having a sufficiently low-impedance connection to ground and shall therefore be disconnected or switched in Belgium, France, Portugal, Spain, Norway and Switzerland.

Disconnection of conductors

The following conductors may only be disconnected if all associated live conductors are also disconnected:

- Neutral conductors of AC power circuits
- Grounded conductors of DC power circuits
- Conductors of DC power circuits that are bonded to exposed conductive parts of mobile machines

If cross-sectional area of neutral conductor is ≥ cross-sectional area of line conductor

Overcurrent detection and interruption of the neutral conductor is not necessary!
If cross-sectional area of neutral conductor is < cross-sectional area of line conductor

Multi-phase circuits (with line conductors > 16 mm² for copper and > 25 mm² for aluminum) may have neutral conductors with a smaller cross-sectional area if the following conditions are met simultaneously:

- Prospective current distributed symmetrically over line conductor and 3rd order harmonic and uneven multiple of the 3rd order harmonic ≤ 15% of the line conductor current
- In the event of overcurrent, the neutral conductor is protected in accordance with the neutral conductor cross-sectional area. Overcurrent detection shall disconnect the line conductors, not necessarily the neutral conductor.
- Neutral conductor cross-sectional area shall be at least 16 mm² for copper or 25 mm² for aluminum.

Note
Neutral conductor cross-sectional area (according to IEC 61439-1)
The reduced neutral conductor cross-sectional area can be reduced by up to 50 % of the line conductor cross-sectional area unless otherwise agreed between the manufacturer and the user.

Neutral conductors in IT systems (not recommended)
Overcurrent detection shall be provided for neutral conductors of each circuit!

→ Disconnection of all live conductors of the applicable circuit including the neutral conductor

This measure is not required in the following cases:

- If the neutral conductor under consideration is protected by a protective device on the supply side, e.g. at the infeed of the system or
- If the circuit under consideration is protected by a residual current protective device (RCD) that has a rated residual current that is lower than or equal to 0.20 times the current-carrying capacity of the relevant neutral conductor and all live conductors of the relevant circuit including the neutral conductor are disconnected.

Note
Distributed neutral conductor
If a neutral conductor is routed with the other conductors to the load in an IT system, it is referred to as a distributed neutral conductor.

A neutral conductor is not permitted to be connected to ground in an IT system. A neutral conductor is not recommended because it is difficult to calculate the short circuit in this case and selection of protective devices then becomes more difficult.
6.4.1.1 Arrangement of overcurrent protective devices

Reduction in current-carrying capacity

If the current-carrying capacity of the conductors is reduced, e.g. due to a reduction in the cross-sectional area or some other modification, an overcurrent protective device shall be provided at the point at which the current-carrying capacity is reduced.

Note

Exceptions

- Current-carrying capacity of the conductors ≥ load current
- Appropriate overcurrent protection no further than 3 m after the point at which the current-carrying capacity is reduced.
- Protective installation of conductors (e.g. enclosure or duct) so as to mitigate the risk of short circuits.

The cross-sectional area required to ensure the short-circuit withstand rating of the cable is calculated according to the following formula:

\[ S (\text{mm}^2) \geq \sqrt{\frac{I^2(A) \times t(s)}{K^2}} \]

Example

![Diagram showing the arrangement of overcurrent protective devices](Figure 6-30 Example: Reducing the current-carrying capacity of conductors)
Selection of overcurrent protective devices

Selection of overcurrent protective devices in accordance with IEC 60204-1, Chapter 7.2.10:

- The rated short-circuit breaking capacity shall be greater than or equal to the prospective short-circuit current at the point of installation.
- The rated current of fuses or the setting current of other overcurrent protective devices shall be selected as low as possible but adequate for the anticipated overload currents (e.g. during motor starting).
- Protection of switching devices against damage by overcurrents (e.g. against welding of the switching device contacts) shall be ensured.
- The current-carrying capacity of the protected conductors shall be ensured.

Note

Back-up protection

An overcurrent protective device with a lower rated breaking capacity can also be used. In this case, however, another overcurrent protective device with the required breaking capacity shall then be installed on the supply side of the one with the lower rated breaking capacity. The characteristic values shall be mutually coordinated in such a way that the let-through energy $I^2t$ of the two series-connected devices shall not exceed the value that the load-side overcurrent protective device and the conductor it protects can withstand without sustaining damage.

IEC 60947-2, Annex A, describes 2 methods for verifying back-up protection:

- Verification by testing
- Verification by comparison of characteristics

Since verification by comparison of characteristics is difficult to perform in practice due to the method described in the standard, there is one remaining practical option, i.e. to apply tested combinations in accordance with the manufacturer's specifications.
Short-circuit current at the installation location

Calculating the maximum short-circuit values at the location in which the overcurrent protective devices are installed involves a significant amount of engineering work. Equipment manufacturers design most overcurrent protective devices for high short circuits. For this reason, it is common practice to dimension all overcurrent protective devices according to the prospective short-circuit current at the incoming supply point. Furthermore, overcurrent protective devices shall ensure the protection of control devices such as contactors or frequency converters against any damage. Siemens specifies the appropriate overcurrent protective devices in the relevant manuals of the control devices.

Example

Simplest method: Design every overcurrent protective device for 50 kA.

Figure 6-31 Design of overcurrent protective devices according to the maximum prospective short-circuit current at the incoming supply point.

Note

Consideration of additional currents

Where the short-circuit current from the supply to an overcurrent protective device can include additional currents (e.g. from motors, from power factor correction capacitors), those currents shall also taken into consideration.

For more information, see IEC 60909-0.
Prospective short-circuit current at the incoming supply point to the machine

The prospective short-circuit current at the incoming supply point to the machine is thus an important input quantity for configuring the control panel. This value shall also be agreed in advance with the operator of the machine. In the enquiry form in Annex B of IEC 60204-1, it is recommended that the r.m.s. value of the short circuit, i.e. the prospective short-circuit current, is agreed.

The prospective short-circuit current at the incoming supply point to the machine is dependent on two factors:

1. The short-circuit power of the supply transformer
2. The attenuation effect of the supply cable

![Diagram](image-url)
6.4.1.2 Initial symmetrical short-circuit current

Approximation formulas for current estimation

If there are no specified table values, you can estimate currents using approximation formulas.

The approximation for the rated transformer current is:

\[ I_r = k \times S_T \]

The approximation for the initial symmetrical transformer short-circuit current is:

\[ I_{k''} = \frac{I_r}{u_{kr}} \]

Example

- Rated transformer power \( S_T = 500 \text{ kVA} \)
- Voltage factor \( k \)
  - \( k = 1.45 \text{ A/kVA} \) for a rated voltage of 400 V
  - \( k = 1.10 \text{ A/kVA} \) for a rated voltage of 525 V
  - \( k = 8.40 \text{ A/kVA} \) for a rated voltage of 690 V
- Rated short-circuit voltage \( u_{kr} = 4\% \)

\( I_r = (1.45 \times 500) \text{ A} = 725 \text{ A} \)

\( I_{k''} = \frac{(725 \times 100)}{4} \text{ A} = 18.125 \text{ kA} \)
## Rated currents and initial symmetrical short-circuit currents

Rated currents and initial symmetrical short-circuit currents of three-phase distribution transformers with 50 to 3150 kVA

<table>
<thead>
<tr>
<th>Rated voltage $U_T$</th>
<th>400/230 V, 50 Hz</th>
<th>525 V, 50 Hz</th>
<th>690/400 V, 50 Hz</th>
</tr>
</thead>
<tbody>
<tr>
<td>Rated value of the short-circuit voltage $u_{kr}$</td>
<td>4% 1)</td>
<td>6% 2)</td>
<td>4% 1)</td>
</tr>
<tr>
<td>Rated power</td>
<td>Rated current $I_r$</td>
<td>Initial symmetrical short-circuit current $I_k$ 3)</td>
<td>Rated current $I_r$</td>
</tr>
<tr>
<td>[kVA]</td>
<td>[A]</td>
<td>[A]</td>
<td>[A]</td>
</tr>
<tr>
<td>---</td>
<td>---</td>
<td>---</td>
<td>---</td>
</tr>
<tr>
<td>50</td>
<td>72</td>
<td>1933</td>
<td>1306</td>
</tr>
<tr>
<td>100</td>
<td>144</td>
<td>3871</td>
<td>2612</td>
</tr>
<tr>
<td>160</td>
<td>230</td>
<td>6209</td>
<td>4192</td>
</tr>
<tr>
<td>200</td>
<td>288</td>
<td>7749</td>
<td>5239</td>
</tr>
<tr>
<td>250</td>
<td>360</td>
<td>9716</td>
<td>6552</td>
</tr>
<tr>
<td>315</td>
<td>455</td>
<td>12247</td>
<td>8259</td>
</tr>
<tr>
<td>400</td>
<td>578</td>
<td>15506</td>
<td>10492</td>
</tr>
<tr>
<td>500</td>
<td>722</td>
<td>19438</td>
<td>12020</td>
</tr>
<tr>
<td>630</td>
<td>910</td>
<td>24503</td>
<td>16193</td>
</tr>
<tr>
<td>800</td>
<td>1154</td>
<td>-</td>
<td>20992</td>
</tr>
<tr>
<td>1000</td>
<td>1444</td>
<td>-</td>
<td>26224</td>
</tr>
<tr>
<td>1250</td>
<td>1805</td>
<td>-</td>
<td>32791</td>
</tr>
<tr>
<td>1600</td>
<td>2310</td>
<td>-</td>
<td>39818</td>
</tr>
<tr>
<td>2000</td>
<td>2887</td>
<td>-</td>
<td>52511</td>
</tr>
<tr>
<td>2500</td>
<td>3608</td>
<td>-</td>
<td>65547</td>
</tr>
<tr>
<td>3150</td>
<td>4550</td>
<td>-</td>
<td>82656</td>
</tr>
</tbody>
</table>

Source: Siemens AG, Totally Integrated Power, SIVACON S8 - Technical Planning Information, 10/2015

1) $u_{kr} = 4\%$, standardized according to DIN 42503 for $S_T = 50 \ldots 630$ kVA

2) $u_{kr} = 6\%$, standardized according to DIN 42511 for $S_T = 100 \ldots 1600$ kVA

3) $I_k$ Prospective transformer initial symmetrical short-circuit current when connected to a system with unlimited short-circuit power in consideration of the voltage and correction factor of the transformer impedance in accordance with EN 60909 / DIN VDE 0102 (July 2002)
Attenuation effect of the supply cable

The attenuation effect of the supply cable also has a significant influence on the maximum possible short circuit at the incoming supply point to the machine. The length and the cross-sectional area of the cable play a decisive role. As a general rule, the longer the cable and the smaller the cross-sectional area, the greater the attenuation effect.

The diagram below demonstrates the short circuit at the end of the relevant supply cable as a function of the length and cross-sectional area of the cable for an initial symmetrical short-circuit current of 48.1 kA at the secondary terminal of the supply transformer. So, for example, the short-circuit current through a supply cable with a cross-sectional area of 70 mm$^2$ at its end is only around 25 kA after it has traveled 20 m through the cable.

**Example**

Short-circuit attenuation as a function of cable length and cross-sectional area

![Diagram of short-circuit attenuation as a function of cable length and cross-sectional area](image)

Figure 6-33 Example: Short-circuit attenuation as a function of cable length and cross-sectional area
Influence of the cable length and cross-sectional area

When calculating the short-circuit current at the incoming supply point to the machine, it is important to note that the cable length and cross-sectional area are more important factors than the initial symmetrical short-circuit current of the supply transformer.

For example, in the diagram on the left, the short-circuit current at the incoming supply point to the machine is 8.1 kA with an initial symmetrical short-circuit current of 16.2 kA. In the right-hand diagram, the initial symmetrical short-circuit current is 48.6 kA, the cable lengths and cross-sectional areas are the same as in the left-hand diagram, but the value at the incoming supply point to the machine is only slightly higher at 10.8 kA.

Figure 6-34 Example: Influence of the cable length and cross-sectional area
Conclusion

Since very long supply cables are often used at machine operating sites, the short-circuit currents at the incoming supply point to the machine are - by contrast with installations supplied by low-voltage power distribution boards - often only in the single-digit or in the low two-digit kA range. But it is entirely possible for high short-circuit currents to be present at machine supply points. For example, high short-circuit currents may often occur in the automotive or steel industries because of the high connected loads required for these applications.

The maximum prospective short-circuit current at the incoming supply point to the machine and the fault currents at the installation site of the overcurrent protective devices can also be calculated with the software SIMARIS design [http://www.siemens.com/SIMARIS].

Generally speaking, the operator should specify the maximum prospective short-circuit value at the incoming supply point to the machine. Since this value is frequently unknown, operators often demand an unnecessarily high short-circuit withstand rating for the control panel. This can significantly increase the costs of the panel. The procedure described above can also be used as a guide in calculating the approximate prospective short-circuit current at the machine supply point.

Note

Include a safety margin

When designing the short-circuit withstand rating of the control panel, it is advisable to include a safety margin of 10 to 20 % above the calculated value (around 9.3 kA in the left-hand example above).
6.4.1.3 Selection of overcurrent protective devices

The overcurrent protective devices shall be dimensioned according to the maximum and minimum short-circuit currents at the incoming supply point to the machine.

Example

Excerpt from the data sheet of the Siemens 3RV2021-4EA10 motor starter protector
Selection of overcurrent protective device according to rated current / setting current of overcurrent protective devices

The rated current / setting current of overcurrent protective devices shall be as low as possible, but adequate for the anticipated overcurrents. It is therefore necessary to coordinate the tripping characteristic of the overcurrent protective device with the startup characteristic of the load. It goes without saying that a solution would not be sensible if the overcurrent protective device were to trip when a motor was switched on.

Example

Comparison between the tripping characteristic of a 3RV20 motor starter protector and the startup characteristic of a 15 kW motor

IE3 and IE4 motors

Note

IE3 and IE4 motors can have higher starting currents than IE2 motors. In view of this fact, Siemens has implemented a comprehensive test program and upgraded its overcurrent protective devices. Overcurrent protective devices supplied by Siemens can be confidently deployed for IE3 and IE4 motors as well.

For information, see Chapter Use of IE2 and IE3 motors (Page 273).
6.4 Design and protection of equipment

### 6.4.1.4 Selection of control devices

Control devices shall also be dimensioned according to the power and nominal currents of the loads to be switched. According to IEC 60204-1, control devices such as contactors or frequency converters need not be included in the short-circuit current evaluation. Equipment of this kind shall nonetheless be adequately protected against short circuits. Siemens specifies suitable protective devices for the relevant equipment in data sheets or configuration manuals.

#### Example

**CLASS 10, type of coordination 2, short-circuit breaking capacity $I_q = 150$ kA**

![Diagram](image)

<table>
<thead>
<tr>
<th>Standard three-phase motor 4-pole at 400 V AC</th>
<th>Motor starter protector Motor protection</th>
<th>Contactor</th>
<th>Size</th>
</tr>
</thead>
<tbody>
<tr>
<td>Standard output P</td>
<td>Motor current (guide value) I</td>
<td>Maximum permitted setting range overload release</td>
<td></td>
</tr>
<tr>
<td></td>
<td>IE1 / IE2 motors</td>
<td>IE3 / IE4 motors</td>
<td>Article No.</td>
</tr>
<tr>
<td>kW</td>
<td>A</td>
<td>A</td>
<td>A</td>
</tr>
<tr>
<td>0.04</td>
<td>0.16</td>
<td>0.11 ... 0.16</td>
<td>0.11 ... 0.14</td>
</tr>
<tr>
<td>0.06</td>
<td>0.2</td>
<td>0.14 ... 0.20</td>
<td>0.14 ... 0.18</td>
</tr>
<tr>
<td>0.06</td>
<td>0.2</td>
<td>0.18 ... 0.25</td>
<td>0.18 ... 0.22</td>
</tr>
<tr>
<td>0.09</td>
<td>0.3</td>
<td>0.22 ... 0.32</td>
<td>0.22 ... 0.28</td>
</tr>
<tr>
<td>0.09</td>
<td>0.3</td>
<td>0.28 ... 0.40</td>
<td>0.28 ... 0.35</td>
</tr>
<tr>
<td>0.12</td>
<td>0.4</td>
<td>0.35 ... 0.50</td>
<td>0.35 ... 0.45</td>
</tr>
<tr>
<td>0.18</td>
<td>0.6</td>
<td>0.45 ... 0.63</td>
<td>0.45 ... 0.55</td>
</tr>
<tr>
<td>0.18</td>
<td>0.6</td>
<td>0.55 ... 0.80</td>
<td>0.55 ... 0.7</td>
</tr>
<tr>
<td>0.25</td>
<td>0.85</td>
<td>0.70 ... 1.00</td>
<td>0.7 ... 0.9</td>
</tr>
<tr>
<td>0.37</td>
<td>1.1</td>
<td>0.90 ... 1.25</td>
<td>0.9 ... 1.1</td>
</tr>
<tr>
<td>0.55</td>
<td>1.5</td>
<td>1.1 ... 1.6</td>
<td>1.1 ... 1.4</td>
</tr>
</tbody>
</table>

Excerpt from the manual "Configuring SIRIUS Innovations"
Excerpt from the Compact Operating Instructions "SINAMICS G120C low-voltage inverters"

### Types of coordination according to IEC 60947

The types of coordination describe the foreseeable reaction of a switching device in the event of a short circuit.

IEC 60947-4-1 distinguishes between types of coordination "1" and "2" for motor starters and switching devices. Both types of coordination are based on the requirement that "(...) the contactor or starter shall cause no danger to persons or installation under short-circuit conditions".

#### Type of coordination 1

According to the aforementioned standard, the contactor or starter "(...) may not be suitable for further service without repair and replacement of parts."

For the machine this means:

- Contactor and/or overload relay is/are possibly defective.
- Components may possibly be unsuitable for further service.
- Operator and machine protection are unsafe in the event of continued service.
- Functionality of components is uncertain.

⇒ The components should be replaced.

#### Advantage

- The costs of manufacturing the control panel are lower than with type of coordination 2 because smaller switching devices can be used.

#### Disadvantage

- Long downtimes
- High outlay for repairs
Type of coordination 2

According to the aforementioned standard, the contactor or starter "(...) shall be suitable for further service. The risk of contact welding is recognized, in which case, the manufacturer shall indicate the measures to be taken as regards the maintenance of the equipment." The instructions on maintenance shall describe how the permitted contact welds can be broken apart again.

Note

The coordination is at risk if the manufacturer's recommendations are not followed during use of a Short Circuit Protective Device (SCPD).

Advantage

- Low downtimes
- Low outlay for repairs

Disadvantage

- The costs of manufacturing the control panel are higher than with type of coordination 1 because larger switching devices shall be used.
Example of type of coordination 1

The size combination S00/S00 for motor starter protector/contactor is acceptable up to a motor current of 15.5 A for type of coordination 1.

<table>
<thead>
<tr>
<th>Standard three-phase motor &amp; generator set 400 V, A</th>
<th>Motor starter protector</th>
<th>Motor protection</th>
<th>Maximum permitted setting range</th>
<th>Contactor 15</th>
<th>Size</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Standard output power, P</td>
<td>Motor current, I</td>
<td>Ie1 / Ie2 motors</td>
<td>Ie3 / Ie4 motors</td>
<td>Article No.</td>
<td>Article No.</td>
<td></td>
</tr>
<tr>
<td>kW</td>
<td>A</td>
<td>A</td>
<td>A</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>0.04</td>
<td>0.16</td>
<td>0.11</td>
<td>0.16</td>
<td>0.11</td>
<td>0.14</td>
<td>05/2011-CA10</td>
</tr>
<tr>
<td>0.06</td>
<td>0.2</td>
<td>0.14</td>
<td>0.20</td>
<td>0.14</td>
<td>0.18</td>
<td>05/2011-2A10</td>
</tr>
<tr>
<td>0.08</td>
<td>0.2</td>
<td>0.18</td>
<td>0.28</td>
<td>0.18</td>
<td>0.22</td>
<td>05/2011-4A10</td>
</tr>
<tr>
<td>0.10</td>
<td>0.3</td>
<td>0.22</td>
<td>0.32</td>
<td>0.22</td>
<td>0.28</td>
<td>05/2011-6A10</td>
</tr>
<tr>
<td>0.15</td>
<td>0.3</td>
<td>0.26</td>
<td>0.30</td>
<td>0.28</td>
<td>0.35</td>
<td>05/2011-6A10</td>
</tr>
<tr>
<td>0.25</td>
<td>0.4</td>
<td>0.38</td>
<td>0.46</td>
<td>0.35</td>
<td>0.40</td>
<td>05/2011-1A10</td>
</tr>
<tr>
<td>0.45</td>
<td>0.6</td>
<td>0.45</td>
<td>0.52</td>
<td>0.45</td>
<td>0.52</td>
<td>05/2011-3A10</td>
</tr>
<tr>
<td>0.60</td>
<td>0.6</td>
<td>0.40</td>
<td>0.48</td>
<td>0.40</td>
<td>0.48</td>
<td>05/2011-3A10</td>
</tr>
<tr>
<td>0.85</td>
<td>0.85</td>
<td>0.7</td>
<td>0.89</td>
<td>0.7</td>
<td>0.89</td>
<td>05/2011-3A10</td>
</tr>
<tr>
<td>2.05</td>
<td>2.05</td>
<td>2.05</td>
<td>2.05</td>
<td>2.05</td>
<td>2.05</td>
<td>05/2011-3A10</td>
</tr>
<tr>
<td>2.75</td>
<td>2.75</td>
<td>2.75</td>
<td>2.75</td>
<td>2.75</td>
<td>2.75</td>
<td>05/2011-3A10</td>
</tr>
<tr>
<td>4.05</td>
<td>4.05</td>
<td>4.05</td>
<td>4.05</td>
<td>4.05</td>
<td>4.05</td>
<td>05/2011-3A10</td>
</tr>
</tbody>
</table>

Figure 6-35 Example: Type of coordination 1
Example of type of coordination 2

For type of coordination 2, the size combination S00/S0 for motor starter protector/contactor is needed for motor currents of 3.6 A and above.

![Example of type of coordination 2](image)

Multiple function equipment – Control and protective switching devices (or equipment) - CPS

A CPS (Control and protective switching devices (or equipment)) may or may not consist of a single device, but is always rated as a unit.

According to IEC 60947-6-2, "A CPS is capable of making, carrying and breaking currents under normal conditions, including specified operating overload conditions". A CPS is capable of making, carrying for a specified time and breaking currents under specified abnormal conditions such as those of short-circuits.

Note

Continuity of service at all currents up to its rated service short-circuit current \( I_{sc} \) shall be possible.

In other words, the CPS can resume operation after the occurrence of an overcurrent under its specified conditions.
6.4 Design and protection of equipment

For the machine this means:

- Contactor and overload relay are suitable for continued service after a short circuit
- Operator and machine protection are assured
- Functionality is assured.

⇒ No damage occurs within the control panel.

**Advantage**

- **No** downtime, **no** outlay for repair of the CPS.
  
  Motor could be restarted immediately again after a "reset" on the device (Auto/Manual).

**See also**

[SIRIUS 3RA6 compact starters](Page 221)

6.4.1.5 Conductor dimensioning

Conductors and cables shall be designed such that they are capable of withstanding the operating conditions (e.g. voltage, current) at the site of installation. These conditions also include external factors such as ambient temperature, and mechanical and chemical influences.

The following conditions shall be taken into consideration when the cross-sectional area is dimensioned:

- Current-carrying capacity during normal operation
- Overload condition
- Short-circuit condition
- Voltage drop

**Current-carrying capacity during normal operation**

The current-carrying capacity of conductors during normal operation is dependent on several factors:

- Insulating material
- Number of cores in a cable / conductor
- Design
- Methods of installation
- Grouping
- Ambient temperature
Note

Current-carrying capacity during normal operation

Further details are described in IEC 60364-5-52 and in some national standards, or can be found in relevant manufacturer specifications.

The following table contains a typical example of the current-carrying capacity of PVC-insulated wiring in a steady-state condition between enclosures and individual items of equipment.

Table 6-5  Example of current-carrying capacity

<table>
<thead>
<tr>
<th>Cross-sectional area (mm²)</th>
<th>B1</th>
<th>B2</th>
<th>C</th>
<th>E</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>8.6</td>
<td>8.5</td>
<td>9.8</td>
<td>10.4</td>
</tr>
<tr>
<td>0.75</td>
<td>10.3</td>
<td>10.1</td>
<td>11.7</td>
<td>12.4</td>
</tr>
<tr>
<td>1.0</td>
<td>13.5</td>
<td>13.1</td>
<td>15.2</td>
<td>16.1</td>
</tr>
<tr>
<td>1.5</td>
<td>18.3</td>
<td>17.4</td>
<td>21</td>
<td>22</td>
</tr>
<tr>
<td>2.5</td>
<td>24</td>
<td>23</td>
<td>28</td>
<td>30</td>
</tr>
<tr>
<td>4</td>
<td>31</td>
<td>30</td>
<td>36</td>
<td>37</td>
</tr>
<tr>
<td>6</td>
<td>44</td>
<td>40</td>
<td>50</td>
<td>52</td>
</tr>
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<td>10</td>
<td>59</td>
<td>54</td>
<td>66</td>
<td>70</td>
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<td>16</td>
<td>77</td>
<td>70</td>
<td>84</td>
<td>88</td>
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<td>25</td>
<td>96</td>
<td>86</td>
<td>104</td>
<td>110</td>
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<td>35</td>
<td>117</td>
<td>103</td>
<td>125</td>
<td>133</td>
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<td>50</td>
<td>149</td>
<td>130</td>
<td>160</td>
<td>171</td>
</tr>
<tr>
<td>70</td>
<td>180</td>
<td>156</td>
<td>194</td>
<td>207</td>
</tr>
<tr>
<td>95</td>
<td>208</td>
<td>179</td>
<td>225</td>
<td>240</td>
</tr>
<tr>
<td>Control circuit pairs</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>0.2</td>
<td>Not applicable</td>
<td>4.3</td>
<td>4.4</td>
<td>4.4</td>
</tr>
<tr>
<td>0.5</td>
<td>Not applicable</td>
<td>7.5</td>
<td>7.5</td>
<td>7.8</td>
</tr>
<tr>
<td>0.75</td>
<td>Not applicable</td>
<td>9.0</td>
<td>9.5</td>
<td>10</td>
</tr>
</tbody>
</table>

Source: IEC 60204-1, excerpt from Table 6: Examples of current-carrying capacity (Iz) of PVC-insulated copper conductors or cables under steady-state conditions in an ambient air temperature of +40 °C for different methods of installation.
Method of installation
The current-carrying capacity according to Table 6 also depends on the method of installation. Chapter D.2.2 of IEC 60204-1 differentiates between methods of installation B1, B2, C and E:

Table 6- 6 Methods of installation - examples

<table>
<thead>
<tr>
<th>Method of installation</th>
<th>Description</th>
<th>Example</th>
</tr>
</thead>
<tbody>
<tr>
<td>B1</td>
<td>Conductors/single-core cables in conduits and cable trunking systems</td>
<td><img src="image1.png" alt="Image" /></td>
</tr>
<tr>
<td>B2</td>
<td>Cables in conduits and cable trunking systems</td>
<td><img src="image2.png" alt="Image" /></td>
</tr>
<tr>
<td>C</td>
<td>Cables on walls</td>
<td><img src="image3.png" alt="Image" /></td>
</tr>
<tr>
<td>E</td>
<td>Cables on open cable trays</td>
<td><img src="image4.png" alt="Image" /></td>
</tr>
</tbody>
</table>

Correction factors
Depending on the ambient air temperature, the load on the cable may be higher or lower than the value stated in Table 6 of the standard. Table D.1 shows the relevant correction factors for the ambient air temperature.

Table 6- 7 Ambient temperature correction factors

<table>
<thead>
<tr>
<th>Ambient air temperature [°C]</th>
<th>Correction factor</th>
</tr>
</thead>
<tbody>
<tr>
<td>30</td>
<td>1.15</td>
</tr>
<tr>
<td>35</td>
<td>1.08</td>
</tr>
<tr>
<td>40</td>
<td>1.00</td>
</tr>
<tr>
<td>45</td>
<td>0.91</td>
</tr>
<tr>
<td>50</td>
<td>0.82</td>
</tr>
<tr>
<td>...</td>
<td>...</td>
</tr>
</tbody>
</table>

Source: IEC 60204-1, excerpt from Table D.1: Correction factors for other ambient temperatures
No. of loaded circuits

The current-carrying capacity of the cable (Iz) also depends on the number of loaded circuits in the cable duct. Tables D.2 and D.3 of the standard show the relevant correction factors for so-called "Grouping".

Table 6-8  Grouping correction factors

<table>
<thead>
<tr>
<th>Methods of installation (...) (see Note 3)</th>
<th>Number of loaded circuits/cables</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>2</td>
</tr>
<tr>
<td>B1 (circuits) and B2 (cables)</td>
<td>0.80</td>
</tr>
<tr>
<td>C, single layer with no gap between cables</td>
<td>0.85</td>
</tr>
<tr>
<td>E, single layer on one perforated tray without gap between cables</td>
<td>0.88</td>
</tr>
<tr>
<td>E, as before but with 2 to 3 trays, with a vertical spacing between each tray of 300 mm (see Note 4)</td>
<td>0.86</td>
</tr>
<tr>
<td>Control circuit pairs ≤ 0.5 mm² independent of methods of installation</td>
<td>0.76</td>
</tr>
</tbody>
</table>

NOTE 1: These factors are applicable to:
– cables, all equally loaded, the circuit itself symmetrically loaded;
– groups of circuits of insulated conductors or cables having the same allowable maximum operating temperature;

NOTE 2: The same factors are applied to:
– groups of 2 or 3 single-core cables;
– multicore cables.


... 

Source: IEC 60204-1, excerpt from Table D.2: Derating factors for Iz for grouping

Note

Number of circuits

Table D.2 in the standard refers to the number of circuits, not to the number of conductors. With three-phase loads, for example, there would be six conductors with two three-phase circuits.

Table 6-9  Derating factors

<table>
<thead>
<tr>
<th>Number of loaded conductors or pairs</th>
<th>Conductors (&gt; 1 mm²) (...)</th>
<th>Pairs (0.25 mm² to 0.75 mm²)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>-</td>
<td>1.0</td>
</tr>
<tr>
<td>3</td>
<td>1.0</td>
<td>-</td>
</tr>
<tr>
<td>5</td>
<td>0.75</td>
<td>0.39</td>
</tr>
<tr>
<td>7</td>
<td>0.65</td>
<td>0.34</td>
</tr>
<tr>
<td>...</td>
<td>...</td>
<td>...</td>
</tr>
</tbody>
</table>

Source: IEC 60204-1, excerpt from Table D.3: Derating factors for Iz for multicore cables up to 10 mm²
Overload condition

To ensure that cables are adequately protected against overload, the following conditions shall be fulfilled:

1. \( I_b \leq I_e \leq I_z \)
2. \( I_z \leq 1.45 \times I_e \)

\( I_b \) = current for which the circuit is designed
\( I_z \) = effective current-carrying capacity for continuous service for the particular method of installation
\( I_e \) = nominal current of the protective device (setting current)
\( I_z \) = the minimum current ensuring effective operation of the protective device within a specified time (manufacturer specification)

The diagram below illustrates the relationship between the parameters of conductors and the parameters of protective devices providing overload protection.

Source: IEC 60204-1, Figure D.2: Parameters of conductors and protective devices; highlighting by author

Figure 6-37 Parameters of conductors and protective devices
**Short-circuit condition**

All live conductors are required to be protected against short circuits so that any short-circuit current is interrupted before the conductor has reached the maximum allowable temperature. In practice, this is guaranteed in accordance with IEC 60204-1, Annex D, D.3, if the following formula is applied:

\[ t = \left( k \times \frac{S}{I} \right)^2 \]

- \( S \) = cross-sectional area
- \( I \) = effective short-circuit current expressed for alternating current as the r.m.s. value
- \( k \) = factor for copper conductors when insulated with the following material:
  - PVC 115
  - Rubber 141
  - SiR 132
  - XLPE 143
  - EPR 143

**Note**

Where can the factor \( k \) be found?

The factor \( k \) for some materials is described in Chapter D.3 of IEC 60204-1. The factor is also specified by the cable manufacturer.

**Voltage drop**

The voltage drop from the point of supply of the machine up to the furthest load shall also be taken into account according to Chapter 12.5 of IEC 60204-1. Under normal operating conditions, the voltage drop shall not exceed 5%. In order to conform to this requirement, it may be necessary to use conductors with a larger cross-sectional area than that derived from Table 4 of the standard.

Supplement 5 of DIN VDE 0100 describes a simple method for calculating the voltage drop. It can also be calculated by the SIMARIS design [http://www.siemens.com/SIMARIS](http://www.siemens.com/SIMARIS) software.
The two tables below apply to the following cables for a specific voltage drop $\Delta u$ for three-phase current:

- Cables with NYY 0.6/1 kV copper conductors to DIN VDE 0271 (VDE 0271), or
- Cables with NAYY 0.6/1 kV aluminum conductors to DIN VDE 0271 (VDE 0271)

**Nominal voltage $U_h =$ 400 V, three-phase, 50 Hz**

$I_{\text{max}}$ shall be multiplied by a factor of 0.5 for single-phase AC circuits.

### Table 6-10 Admissible cable lengths - voltage drop across copper conductor

<table>
<thead>
<tr>
<th>Conductor nominal cross-sectional area $\text{mm}^2$</th>
<th>Rated current $I$ A</th>
<th>Voltage drop $\Delta u$ in %</th>
<th>Admissible length $I_{\text{max}}$ in m</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>3</td>
<td>4</td>
</tr>
<tr>
<td>1.5</td>
<td>6</td>
<td>95</td>
<td>127</td>
</tr>
<tr>
<td>1.5</td>
<td>10</td>
<td>57</td>
<td>76</td>
</tr>
<tr>
<td>1.5</td>
<td>16</td>
<td>35</td>
<td>47</td>
</tr>
<tr>
<td>1.5</td>
<td>20</td>
<td>28</td>
<td>38</td>
</tr>
<tr>
<td>1.5</td>
<td>25</td>
<td>22</td>
<td>30</td>
</tr>
<tr>
<td>2.5</td>
<td>10</td>
<td>93</td>
<td>124</td>
</tr>
<tr>
<td>2.5</td>
<td>16</td>
<td>58</td>
<td>77</td>
</tr>
<tr>
<td>2.5</td>
<td>20</td>
<td>46</td>
<td>62</td>
</tr>
<tr>
<td>2.5</td>
<td>25</td>
<td>37</td>
<td>49</td>
</tr>
<tr>
<td>2.5</td>
<td>32</td>
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<td>38</td>
</tr>
<tr>
<td>4</td>
<td>16</td>
<td>94</td>
<td>126</td>
</tr>
<tr>
<td>4</td>
<td>20</td>
<td>75</td>
<td>101</td>
</tr>
<tr>
<td>4</td>
<td>25</td>
<td>60</td>
<td>81</td>
</tr>
<tr>
<td>4</td>
<td>32</td>
<td>47</td>
<td>63</td>
</tr>
<tr>
<td>4</td>
<td>40</td>
<td>37</td>
<td>50</td>
</tr>
<tr>
<td>4</td>
<td>50</td>
<td>30</td>
<td>40</td>
</tr>
<tr>
<td>6</td>
<td>20</td>
<td>114</td>
<td>152</td>
</tr>
<tr>
<td>6</td>
<td>25</td>
<td>91</td>
<td>121</td>
</tr>
<tr>
<td>6</td>
<td>32</td>
<td>71</td>
<td>95</td>
</tr>
<tr>
<td>6</td>
<td>40</td>
<td>57</td>
<td>76</td>
</tr>
<tr>
<td>6</td>
<td>50</td>
<td>45</td>
<td>60</td>
</tr>
<tr>
<td>6</td>
<td>63</td>
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<td>48</td>
</tr>
<tr>
<td>10</td>
<td>25</td>
<td>153</td>
<td>204</td>
</tr>
<tr>
<td>10</td>
<td>32</td>
<td>119</td>
<td>159</td>
</tr>
<tr>
<td>10</td>
<td>40</td>
<td>95</td>
<td>127</td>
</tr>
</tbody>
</table>

Source: DIN VDE 0100, supplement 5, excerpt from Table 4: "Admissible lengths of cables and cords for a specific voltage drop for copper conductors, values for four-core cables and cords 0.6/1kV" (NYY cable to DIN VDE 0271 (VDE 0271), NYM cable to DIN VDE 0250-204 (VDE 0250 Part 204)
**Table 6-11 Admissible cable lengths - voltage drop across aluminum conductor**

<table>
<thead>
<tr>
<th>Conductor nominal cross-sectional area ( \text{mm}^2 )</th>
<th>Rated current ( I ) A</th>
<th>Voltage drop ( \Delta u ) in %</th>
<th>Admissible length ( I_{\text{max}} ) in m</th>
</tr>
</thead>
<tbody>
<tr>
<td>16</td>
<td>40</td>
<td>91</td>
<td>122</td>
</tr>
<tr>
<td>16</td>
<td>50</td>
<td>73</td>
<td>97</td>
</tr>
<tr>
<td>16</td>
<td>63</td>
<td>58</td>
<td>77</td>
</tr>
<tr>
<td>16</td>
<td>80</td>
<td>45</td>
<td>61</td>
</tr>
<tr>
<td>16</td>
<td>100</td>
<td>36</td>
<td>48</td>
</tr>
<tr>
<td>25</td>
<td>50</td>
<td>115</td>
<td>153</td>
</tr>
<tr>
<td>25</td>
<td>63</td>
<td>91</td>
<td>121</td>
</tr>
<tr>
<td>25</td>
<td>80</td>
<td>71</td>
<td>95</td>
</tr>
<tr>
<td>25</td>
<td>100</td>
<td>57</td>
<td>76</td>
</tr>
<tr>
<td>25</td>
<td>125</td>
<td>46</td>
<td>61</td>
</tr>
<tr>
<td>35</td>
<td>80</td>
<td>98</td>
<td>131</td>
</tr>
<tr>
<td>35</td>
<td>100</td>
<td>78</td>
<td>104</td>
</tr>
<tr>
<td>35</td>
<td>125</td>
<td>62</td>
<td>83</td>
</tr>
<tr>
<td>35</td>
<td>160</td>
<td>49</td>
<td>65</td>
</tr>
<tr>
<td>35</td>
<td>200</td>
<td>39</td>
<td>52</td>
</tr>
</tbody>
</table>

... 

Source: DIN VDE 0100, supplement 5, excerpt from Table 5: "Admissible lengths of cables or cords for a specific voltage drop for aluminum conductors, values for four-core NAYY cables to DIN VDE 0271 (VDE 0271) with nominal voltage 0.6/1kV"

The two tables list the safe, short, admissible cable lengths.

The table data are based on the following assumption:

Phase angle (\( \phi \)) of the rated current = impedance angle of cable or cord (L).

Refer to DIN VDE 0100, Supplement 5, for information about calculating the maximum admissible cable length for any current or voltage.

---

**Electrical equipment**

**6.4 Design and protection of equipment**
6.4.1.6 Practical example

The information relating to selection of equipment on the previous pages is explained further by the following practical example.

Step 1: Selection of protection and switching devices from configuration manual

Excerpt from the manual "Configuring SIRIUS Innovations"

<table>
<thead>
<tr>
<th>Standard three-phase motor 4-pole at 400 V AC³</th>
<th>Motor starter protector Motor protection Maximum permitted setting range overload release</th>
</tr>
</thead>
<tbody>
<tr>
<td>Standard output P</td>
<td>IE1 / IE2 motors</td>
</tr>
<tr>
<td>P = 15 kW, U = 400 V, Iₙ = 29 A</td>
<td></td>
</tr>
<tr>
<td>Class 10, type of coordination 2</td>
<td></td>
</tr>
<tr>
<td>Short-circuit breaking capacity ₳ₖ = 150 kA</td>
<td></td>
</tr>
<tr>
<td>AC 400 V</td>
<td></td>
</tr>
<tr>
<td>Step 2: Dimensioning the cable</td>
<td></td>
</tr>
<tr>
<td>• According to current-carrying capacity during normal operation</td>
<td></td>
</tr>
<tr>
<td>• According to overload condition</td>
<td></td>
</tr>
<tr>
<td>• According to short-circuit condition</td>
<td></td>
</tr>
</tbody>
</table>
Dimensioning according to current-carrying capacity during normal operation

Assumption:
- Ambient air temperature = 45 °C
- No. of loaded circuits in cable duct = 2
- Method of installation of cable = B1 (single-core cable in cable duct)
- PVC cable

1. Selection of the cable in accordance with IEC 60204-1, Table 6 (Page 127)
   → 29 A for installation method B1 = 6 mm² (current-carrying capacity up to 31 A)

2. Consideration of correction factors
   → Correction factor ambient temperature in accordance with IEC 60204-1, Table D.1 (Page 127): 31 A × 0.91 = 28.21 A
   → Correction factor grouping in accordance with IEC 60204-1, Table D.2 (Page 127): 28.21 A × 0.8 = 22.57 A

Result:
A 6 mm² cross-sectional area is not sufficient to withstand the prevailing ambient conditions. For this reason, the same procedure has to be followed for the next larger cross-sectional area:

1. Selection of the cable in accordance with IEC 60204-1, Table 6
   → Next larger cross-sectional area for method of installation B1 = 10 mm² (current-carrying capacity up to 44 A)

2. Consideration of correction factors
   → Correction factor ambient temperature: 44 A × 0.91 = 40.04 A
   → Correction factor grouping: 40.04 A × 0.8 = 32.03 A

Cross-sectional area required according to current-carrying capacity during normal operation: ≥ 10 mm²

Dimensioning according to overload condition

1. \( I_b \leq I_n \leq I_z \rightarrow 29 \text{ A (rated motor current)} \leq 29 \text{ A (see configuration manual)} \leq 32.03 \text{ A (see current-carrying capacity during normal operation)} \rightarrow \text{Condition 1 satisfied!} \)

2. \( I_2 \leq 1.45 \times I_z \rightarrow 30.5 \text{ A (see circuit breaker tripping characteristic)} \leq 1.45 \times 32.03 \text{ A} \rightarrow 30.5 \text{ A} \leq 46.44 \text{ A} \rightarrow \text{Condition 2 satisfied!} \)

\( I_b \) = configured current of circuit
\( I_z \) = effective current-carrying capacity for continuous service according to method of installation
\( I_n \) = nominal current of the protective device (setting current)
\( I_2 \) = minimum current ensuring effective operation of the protective device within a specified time (manufacturer specification)
Tripping characteristics

Figure 6-38 Tripping characteristic of 3RV2021-4EA10 circuit breaker (excerpt from SIMARIS curves)

Dimensioning according to short-circuit condition

Starting formula:

\[
(t = \text{max. } 5 \text{ s}) \quad t = \left( k \times \frac{S \text{ (mm}^2\text{)}}{I \text{ (A)}} \right)^2
\]

Rearranged according to \( S \) (cross-sectional area in mm\(^2\)):

\[
S \text{ (mm}^2\text{)} \geq \frac{P^t \text{ (A} \times \text{ s)}}{k^2}
\]

\[
S \text{ (mm}^2\text{)} \geq \frac{85600 \text{ (A}^2\text{s})}{115^2}
\]

\[
S \text{ (mm}^2\text{)} \geq 2.54 \text{ mm}^2
\]

\( P^t \) = let-through energy of the protective device → see circuit breaker characteristic
\( k \) = factor for copper conductors when insulated with material → PVC = 115 (see above)
Cross-sectional area required according to short-circuit condition: \( \geq 2.54 \text{ mm}^2 \)

\[ \rightarrow \text{suitable for use: at least 4 mm}^2 \]

Figure 6-39 Let-through energy characteristic of 3RV2021-4EA10 circuit breaker (excerpt from SIMARIS curves)
Result

An examination of all conditions has revealed that the minimum required cross-sectional area is 10 mm².

Assessment of the maximum admissible cable length according to voltage drop

If cable lengths in excess of 199 m are required, the cross-sectional area shall be increased to 16 mm² (see table below).

<table>
<thead>
<tr>
<th>Conductor cross section mm²</th>
<th>Rated current I_A</th>
<th>Voltage drop ΔU in %</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.5</td>
<td>6</td>
<td>3  4  5  8</td>
</tr>
<tr>
<td>10</td>
<td>25  32</td>
<td>153 204 255 408</td>
</tr>
<tr>
<td>10</td>
<td>40</td>
<td>95 159 199 318</td>
</tr>
</tbody>
</table>

Source: DIN VDE0100, Supplement 5, Table 4: Excerpt from the table "Admissible lengths of cables and cords for a specific voltage drop for copper conductors, values for four-core cables and cords 0.6/1kV"; highlighting by author with reference to example above
6.4 Design and protection of equipment

6.4.1.7 Control circuit

The conductors of control circuits shall also be protected against overcurrent!
This applies to the following conductors:

- Conductors connected to the supply voltage
- Conductors for the incoming supply of control transformers
- Conductors that are supplied by a control transformer/DC current source

A overcurrent protective device shall be provided in all ungrounded conductors (phases).
This means:

- Grounded control circuit → 1-pole protection
- Ungrounded control circuit → 2-pole protection

Socket outlets and lighting circuits

Socket outlets for general applications and lighting circuits shall be equipped with overcurrent protection.
Overcurrent protection shall be provided for ungrounded conductors (phases).

Note

Socket outlets

Socket outlets and socket-outlet circuits that are intended to be used for accessory equipment can be equipped with a supplementary residual current protective device to ensure the short disconnecting time required.

Socket outlets that are provided purely for the purpose of supplying class II equipment (such as programming devices like laptops) do not need to have a residual current protective device. In this case, the following measures are urgently recommended:

- Restrict access to skilled persons (by locating the socket outlet inside the control panel, for example).
- Label the socket accordingly (e.g. with "Only for class II equipment").

You will find further information in Chapter Protection against electric shock (Page 93).

Transformers

Transformers shall be protected in accordance with the manufacturer's specifications!

1. Unnecessary tripping due to inrush currents shall be avoided
2. Increasing the winding temperature above the permissible value shall be avoided → on the secondary side, protect as close to the transformer as possible!
6.4 Design and protection of equipment

6.4.2 Protection of motors against overheating

According to IEC 60204-1, Chapter 7.3, protection of motors against overheating shall be provided for each motor rated at more than 0.5 kW.

Exception

In applications where an automatic interruption of the motor operation is unacceptable (for example fire pumps), a warning signal shall be issued.

Protection against overheating

Protection of motors against overheating can be achieved by:

- Overload protection (current-dependent)
- Overtemperature protection (temperature-dependent)
- Current-limiting protection

Note

Automatic restart

Automatic restarting of the motor after the operation of the overtemperature protective device shall be prevented where this can cause a hazardous situation or damage to the machine or work in progress.
Overload protection (current-dependent)

Overload protection shall be provided in every live conductor except neutral conductors. However, where motor overload detection is not used simultaneously for protection of cables and conductors, e.g. due to the use of additional miniature circuit breakers, the number of motor overload detection devices may be reduced at the request of the operator.

Where motors with special duty ratings are required to start or brake frequently, it can be difficult to provide overload protection with a time constant comparable with that of the winding to be protected.

→ Appropriate protective devices designed to accommodate special duty motors or overtemperature protection may then become necessary!

**Note**

**Overload protection**

Overload protection is not required for motors that cannot be overloaded, e.g. because they are overdimensioned or protected by load measuring devices.

Overtemperature protection (temperature-dependent)

Overtemperature protection for motors is recommended:

- In situations where the cooling can be impaired, e.g. in dusty environments.
- For motors that cannot be overloaded (e.g. torque motors, motion drives that are either protected by mechanical overload protective devices or adequately dimensioned), where the possibility of overtemperature exists, e.g. due to reduced cooling.

**Note**

**Overtemperature protection**

Depending on the type of motor, protection under stalled rotor or loss of phase conditions is not always ensured by overtemperature protection.

→ Additional protection should then be provided!
The ideal situation is where overtemperature protection for the motor can be afforded by the overload device for protecting cables and conductors. However, if the risk analysis reveals risks that cannot be managed by the overload protective device for cables and conductors, it then becomes necessary to provide an additional overtemperature protective device.

**Current-limiting protection**

It is not necessary to install current-limiting devices in all 3 phases of three-phase motors that are protected against overheating by current limiting. It is sufficient to limit the current in just two phases.

For motors having single-phase AC or DC power supplies, current limiting in only one ungrounded live conductor is permitted.

<table>
<thead>
<tr>
<th>Power rating (kW)</th>
<th>Average output current</th>
<th>Overload current</th>
<th>Maximum overload cycle</th>
</tr>
</thead>
<tbody>
<tr>
<td>0.12 to 15</td>
<td>100% rated</td>
<td>150% rated for 80 seconds</td>
<td>150% rated for 60 seconds followed by 84.5% rated for 240 seconds</td>
</tr>
<tr>
<td>18.5 (M2)/22 (M2)</td>
<td>110% rated for 80 seconds</td>
<td>110% rated for 60 seconds followed by more than 88% rated for 240 seconds</td>
<td></td>
</tr>
<tr>
<td>22 (LO)/30 (LO)</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
6.4 Design and protection of equipment

6.4.3 Protection against abnormal temperatures

Resistance heaters or other circuits that are capable of causing hazardous situations due to abnormal temperatures shall be equipped with a suitable detection device according to IEC 60204-1, Chapter 7.4.

6.4.4 Protection against the effects of supply interruption or voltage dip followed by voltage recovery

Where a supply interruption or a voltage dip followed by voltage recovery can cause a hazardous situation or damage to the machine, suitable protection shall be provided according to IEC 60204-1, Chapter 7.5.

Where a brief voltage dip does not impair operation of the machine, a delayed undervoltage trip unit can be used.

No hazardous situations may arise on subsequent restoration of the voltage.

6.4.5 Motor overspeed protection

According to IEC 60204-1, Chapter 7.6, overspeed protection shall be provided where overspeeding can occur and could possibly cause a hazardous situation. The overspeed protection shall initiate appropriate control responses and shall prevent automatic restarting. It should operate in such a manner that the mechanical speed limit of the motor or its load is not exceeded.

Note
Motor overspeed protection

This protection can consist, for example, of a centrifugal switch or speed limit monitor.

6.4.6 Ground fault/residual current protection

In addition to the overcurrent protection provided, IEC 60204-1 states in Chapter 7.7 that ground fault/residual current protection can be provided to reduce damage to the equipment that is caused by ground fault currents less than the detection level of the overcurrent protection. The setting of the devices shall be as low as possible, consistent with correct operation of the equipment.
6.4.7 Phase sequence monitoring

According to IEC 60204-1, Chapter 7.8, protection shall be provided in cases where an incorrect phase sequence of the supply voltage can cause a hazardous situation or damage to the machine.

Conditions of use that can lead to an incorrect phase sequence include:

- A machine that is transferred from one supply to another.
- A mobile machine with a facility for connection to an external power supply.

6.4.8 Protection against overvoltages due to lightning and to switching surges

Cause and remedy

Lightning or switching surges can cause overvoltages. According to IEC 60204-1, Chapter 7.9, protective devices can be provided to protect the equipment against the effects of overvoltages.

Where provided:

- Devices for suppression of overvoltages due to lightning shall be connected to the incoming terminals of the supply disconnecting device.
- Devices for suppression of overvoltages due to switching surges shall be connected across the terminals of all equipment requiring such protection.

More information

Note
Siemens portfolio of equipment for detecting harmful effects

Siemens offers a comprehensive portfolio of devices that are capable of detecting and controlling the hazards described above.

For additional information, see Chapter [Devices in the control panel and the machine environment](Page 207).
6.5 Equipotential bonding

An integrated grounding system shall be implemented in order to protect personnel and equipment against electric shock. This is achieved by equalizing or minimizing differences in electrical potential (voltage). The electrical engineering term for this concept is "equipotential bonding". In Chapter 8 of IEC 60204-1, a differentiation is made between:

- Protective bonding (Page 146)
- Functional bonding (Page 154)

6.5.1 Protective bonding

The purpose of protective bonding is to protect persons in the event of an insulation failure. Measures shall be taken to prevent parts of the machine that are de-energized in normal operation from becoming energized unexpectedly. The term "fault protection" is used in the standards to refer to such measures.

Protective bonding circuit

The protective bonding circuit consists of many different components. This unfortunately means that it is also a source of many potential faults since there are many possible weak points that can interrupt the continuity of the protective conductor. It is important to eliminate these weak points.

The protective bonding circuit of the electrical equipment comprises:

- PE terminals
- Protective conductors in the system
- Exposed conductive parts and conductive structural parts
- Conductive structural parts of the machine

Figure 6-43 Examples: Components of the protective bonding circuit
In the event of a ground fault, the protective bonding circuit shall be capable of withstanding extreme thermal and mechanical stresses, e.g. a short-circuit current.

**Note**

**Additional protective bonding conductor**

If the conductivity of exposed conductive parts in the machine is less than the smallest protective conductor for the exposed conductive part, an additional protective bonding conductor with at least half the cross-sectional area of the associated protective conductor shall be used!

**The following applies to IT supply systems:**

1. The machine structure shall be incorporated in the protective bonding circuit.
2. Insulation monitoring shall be provided.

The following conductive structural parts do not need to be connected to the protective bonding circuit:

- Structural parts that comply with class 2.
- Extraneous conductive parts of the machine structure where all of the equipment provided corresponds to class 2.

Extraneous conductive parts of the equipment that protect against hazardous touch voltage by electrical separation may not be connected to the protective bonding circuit.

**Identification of the protective conductor**

The protective conductor shall differ clearly from the other conductors. IEC 60204-1 describes the following possible identification methods:

- Shape
- Location
- Color

**Examples:**

![Figure 6-44 Example: Protective conductor as a braided ribbon cable](image-url)
6.5 Equipotential bonding

Figure 6-45  Example: Location at the bottom of the control panel

Figure 6-46  Example: Protective conductor with GREEN-AND-YELLOW insulation

Note
Identification by color

If the protective conductor can be identified solely by its color, the bicolor combination GREEN-AND-YELLOW shall be used over the conductor's entire length. Conductors other than the protective conductor shall have a different color.

Exception

If the protective conductor can be identified by some other characteristic, e.g. by shape, design or location, color coding throughout its entire length is not necessary. However, the ends of the conductor shall be clearly marked.

The following options are permitted:
1. Graphical symbol according to IEC 60417-5019
2. Bicolor combination GREEN-AND-YELLOW

Symbol IEC 60417-5019  Bicolor combination GREEN-AND-YELLOW at the end of the grounding bar
Cross-sectional area of protective conductors

The cross-sectional area of protective conductors shall be determined in accordance with the following standards:

- IEC 60364-5-54, 543
- IEC 60439-1, 7.4.3.1.7 (has been superseded by IEC 61439-1)

Note
Further useful information from Siemens

The procedure recommended by IEC 60364-5-54, 543 is described in more detail in the manual "SINAMICS S120 Power units, Booksize format, Dimensioning the protective conductor". The manual is available to download [here](https://support.industry.siemens.com/cs/ww/en/view/109738572).

If the protective conductor used is made of copper, the minimum cross-sectional areas specified in IEC 60204-1, Table 1 shall be observed.

<table>
<thead>
<tr>
<th>Cross-sectional area of copper line conductors supplying the equipment</th>
<th>Minimum cross-sectional area of the external copper protective conductor</th>
</tr>
</thead>
<tbody>
<tr>
<td>$S$ (mm$^2$)</td>
<td>$S_p$ (mm$^2$)</td>
</tr>
<tr>
<td>$S \leq 16$</td>
<td>$S$</td>
</tr>
<tr>
<td>$16 &lt; S \leq 35$</td>
<td>16</td>
</tr>
<tr>
<td>$S &gt; 35$</td>
<td>$S/2$</td>
</tr>
</tbody>
</table>

Source IEC 60204-1, Table 1: Minimum cross-sectional area of the external copper protective conductor

Note
Dimensioning of the protective conductor

The protective conductor shall always be dimensioned according to the largest live conductor that can cause an insulation fault. If, for example, the supply disconnecting device is installed on the mounting plate, the cross-sectional area of the incoming supply conductor is decisive because this has the largest cross-sectional area of any conductor near the mounting plate that can cause an insulation fault.

Example with conductors made of copper:

Cross-sectional area of incoming supply conductor = 70 mm$^2$ → cross-sectional area of protective conductor = at least 35 mm$^2$

Copper is the preferred conductor material but it is not a mandatory requirement. If materials other than copper are used, the electrical resistance of the material used per unit length shall be less than or equal to the electrical resistance of copper. The minimum cross-sectional area of such conductors is 16 mm$^2$. 
Formulas for converting the cross-sectional area of protective conductors from copper to aluminum:

\[ R_{Cu} (\text{copper}) = R_{aW} (\text{other material}) \]

\[ \frac{p_{Cu} \times l_{Cu}}{A_{Cu}} = \frac{p_{aW} \times l_{aW}}{A_{aW}} \]

\[ A_{aW} = \frac{p_{aW} \times A_{aW}}{p_{Cu}} \]

Since \( I_{Cu} = I_{aW} \), this value is canceled out of the formula →

\[ A_{aW} = \frac{p_{aW} \times A_{aW}}{p_{Cu}} \]

\( R \) = electrical resistance in \( \Omega \)

\( \rho \) = specific resistance in \( \Omega \times \text{mm}^2 / \text{m} \)

\( A \) = conductor cross-sectional area in \( \text{mm}^2 \)

\( l \) = length of cable in \( \text{m} \)

**Example**

What is the required cross-sectional area for a protective conductor made of aluminum if it is to replace a 10 mm\(^2\) protective conductor made of copper? (\( p_{Cu} \sim 0.01721; p_{AL} \sim 0.0265 \))

\[ A_{aL} = \frac{p_{aL} \times A_{aL}}{p_{Cu}} = \frac{0.0265 \times \text{mm}^2 / \text{m} \times 10 \text{ mm}^2}{0.01721} = 15.40 \text{ mm}^2 \]

→ Minimum cross-sectional area of the aluminum protective conductor = 16 mm\(^2\)

The PE/PEN/N cross-sectional area of top hat or G-type rails can be found in the Annex Table A.1 of IEC 60947-7-2.

**Continuity of the protective bonding circuit**

All exposed conductive parts of the electrical equipment shall be connected to the protective bonding circuit in such a way that the circuit is not interrupted when a component is removed.

Recommendation: Point-to-point grounding

**Note**

**Grounding of frequency converters**

It may be meaningful to use a meshed grounding network in installations supplied by a frequency converter. A mesh-type grounding system, e.g. with ground connections on the mounting plate, and the short cable lengths over a large surface area that are associated with it, ensures effective discharge of noise due to low ground impedance. Furthermore, the differences in potential at ground potential are only minor.
The current-carrying capacity of connection and bonding points shall be sufficiently stable and not be impaired by mechanical, chemical or electrochemical influences.

Frequent faults in practice are, among others, loose screwed joints or painted grounding points, e.g. inadvertently painted grounding bolts or absent contact washers.

---

**Note**

**Aluminum or aluminum alloys**

When aluminum or aluminum alloys are used, particular consideration shall be given to the possibility of electrolytic corrosion.

---

### Correct grounding of cable ducts

Metal cable ducts or metallic cable sheaths shall not be used as protective conductors. Nevertheless, such metal ducts and metallic sheaths of all connecting cables shall be connected to the protective bonding circuit.

The continuity of the protective conductor shall be maintained at parts of the machine in which electrical equipment is installed. Use of a protective conductor is recommended. Otherwise fastenings, hinges or sliding contacts designed to have a low resistance can be used as an alternative. If the mandatory inspection for continuity of the protective conductor reveals any weak points, these shall be repaired accordingly. See also Verification of the continuity of the protective bonding circuit (Page 179).

If the continuity of the protective conductor in cables is at risk, e.g. if there is a danger of damage to the cable, suitable measures shall be taken to eliminate the danger or to ensure that interruptions in the conductor are signaled (e.g. by monitoring systems).
Rule

**Note**

**Protective bonding circuit**

The protective bonding circuit shall never be interrupted. For this reason, it is not permissible to incorporate a switching device or an overcurrent protective device, e.g. circuit breaker, miniature circuit breaker, fuse, in the protective bonding circuit.

**Exception**

Links for test or measurement purposes that cannot be opened without the use of a tool and that are located in an enclosed electrical operating area.

Plug/socket combinations, removable current collectors or other devices that can interrupt the protective bonding circuit shall have a first make last break contact. This will ensure that the equipment is always effectively grounded while current is flowing.

→ **First ground and then contact, or disconnect first before interrupting the ground connection.**

Exposed conductive parts that do not pose a risk to personnel do not need to be connected to the protective bonding circuit. This applies to:

- Exposed conductive parts that are too small to offer a large contact surface (< 50 × 50 mm).
- Exposed conductive parts that are located so that neither contact with live parts nor an insulation failure is possible.

**Note**

**Exposed conductive parts that do not need to be connected to the protective bonding circuit**

Screws, rivets, nameplates and parts inside enclosures need not be connected to the protective bonding circuit irrespective of their size.

The continuity of the protective conductor shall be easily comprehensible. The bonding points for protective conductors may only be used to connect protective conductors and shall be labeled/marked accordingly. Only one protective conductor may be connected per bonding point.

The following options are permitted:

- Symbol according to IEC 60417-5019 (preferred solution)
- Marking by the letters "PE" (mandatory for connection of the external protective conductor at the supply connection point, see Chapter "Incoming supply conductor termination and supply disconnecting device")
- Identification by the bicolor combination GREEN-AND-YELLOW
- Combination of the options listed above
Examples:

<table>
<thead>
<tr>
<th>Symbol</th>
<th>Marking by the letters PE</th>
<th>Identification by the bicolor combination GREEN-AND-YELLOW</th>
</tr>
</thead>
</table>

Earth (ground) leakage currents

Some equipment such as electric variable-speed drive systems or information technology equipment causes ground leakage currents that normally flow via the protective conductor. If the protective bonding circuit were to be interrupted or have an excessively high resistance, ground leakage currents may cause hazardous touch voltages on parts of the machine and pose a potential electric shock hazard for users of the machine.

In order to minimize the risk of interruption of the protective bonding circuit, Chapter 8.2.6 of IEC 60204-1 stipulates that the protective bonding circuit shall be of a particularly rugged design. This means that equipment with ground leakage currents higher than 10 mA (AC or DC) shall satisfy one or several of the following conditions:

- Cross-sectional area of protective conductor $\geq 10 \, \text{mm}^2$ Cu or $16 \, \text{mm}^2$ Al over the entire conductor length.
- If the cross-sectional area of the protective conductor is $< 10 \, \text{mm}^2$ Cu or $16 \, \text{mm}^2$ Al, a second protective conductor of at least the same cross-sectional area shall be provided up to the point at which the cross-sectional area of the protective conductor becomes $\geq 10 \, \text{mm}^2$ Cu or $16 \, \text{mm}^2$ Al.
- Automatic disconnection of the supply in the event of continuity loss of the protective conductor.

The EMC requirements of IEC 60204-1 also apply to the second protective conductor. A warning sign shall also be provided in the proximity of the PE terminal and, where necessary, on the rating plate. The machine documentation shall contain information about the leakage current and the minimum cross-sectional area of the external protective conductor.
6.5 Equipotential bonding

6.5.2 Functional bonding

Protection of the machine and electrical equipment

It may be necessary to implement functional bonding in order to prevent electrical equipment malfunctions. In an ideal situation, this protection is afforded by protective bonding. Functional bonding is normally achieved by a connection to the protective bonding circuit. Separate functional bonding may be necessary if the electrical disturbances on the protective bonding circuit are not sufficiently low to allow proper functioning of the machine and the electrical equipment. Functional bonding is often used to optimize the EMC performance of an electrical installation.

Functional bonding prevents the following phenomena:

- Insulation faults that impair the operation of the machine
- Electrical disturbances on sensitive electrical equipment

Figure 6-48 Symbol for functional ground
6.6 Conductor and cables

6.6.1 Classification

Definition of "conductor"

According to VDE 0100, Part 200, "conductor" is a general term for cables. The standard makes reference to IEC 60050-826 that defines "conductor" as follows under 826-1406: "Conductive part intended to carry a specified electric current" (IEV 195-01-07)

Classification according to standards

Wire types can be unambiguously and correctly classified as either a "cable" or a "conductor" only on the basis of the term applied to them in the relevant standards. For example, on the basis of the standards in the series DIN VDE 0250 (EN 57250) for conductors or in the series DIN VDE 0271 for plastic cables with PVC insulation.

Whether a conductor or a cable should be used for a particular application depends on its suitability, and its ability to withstand certain types of stress. This is defined in the standards pertaining to the installation of electrical equipment according to the safety requirements of the equipment in question.

General guide to classifying wire types

Cables

- Cables are only suitable for permanent installation, but not inside buildings.
- Cables always have a sheath made of plastic or rubber or metal.
- Cables have a nominal voltage of at least 0.6/1 kV.
- Cables may be installed indoors, outdoors, below ground and in water.

Exception: Cables with improved performance in the event of fire are not suitable for installation below ground or in water.

Conductors for permanent installation and flexible conductors

(for classification, refer also to DIN VDE 0298 Part 3)

- Flexible wire types are conductors even if they have a nominal voltage higher than 0.6/1 kV, i.e. this classification is not dependent on the conductor cross-sectional area (e.g. drum-wound conductors for excavators).
- Flexible connecting leads at equipment are thus never "cables".

- Conductors for permanent installation in buildings are, for example, PVC-sheathed conductors or flat webbed building wires.

- Conductors may be installed or used indoors. Some conductors may also be used outdoors (e.g. certain types of rubber-sheathed conductors), but they must never be buried directly below ground.
Standards applicable to cables and conductors

Table 6-13  Standards applicable to cables and conductors

<table>
<thead>
<tr>
<th>German standard</th>
<th>European standard</th>
<th>Title</th>
</tr>
</thead>
<tbody>
<tr>
<td>DIN VDE 0207</td>
<td>EN 50363</td>
<td>Insulating, sheathing and covering materials for low-voltage energy cables</td>
</tr>
<tr>
<td>DIN VDE 0250</td>
<td>EN 57250</td>
<td>Specifications for cables, wires and flexible cords for power installations</td>
</tr>
<tr>
<td>DIN VDE 0281</td>
<td>HD 21.1</td>
<td>Polyvinyl chloride insulated cables for power installations</td>
</tr>
<tr>
<td>DIN VDE 0282</td>
<td>HD 22.1</td>
<td>Rubber cables and flexible cords for power installations</td>
</tr>
<tr>
<td>DIN VDE 0293</td>
<td>EN 50334</td>
<td>Marking by inscription for the identification of cores of electric cables</td>
</tr>
<tr>
<td>DIN VDE 0295</td>
<td>EN 60228</td>
<td>Conductors of insulated cables for power installations</td>
</tr>
<tr>
<td>DIN VDE 0298 Part 3</td>
<td>No corresponding standard</td>
<td>Application of cables and flexible cords in power installations – (Part 3 &quot;General requirements for cords&quot; and Part 300 &quot;Guidelines for harmonized flexible cords&quot;)</td>
</tr>
<tr>
<td>DIN VDE 0298 Part 4</td>
<td>No corresponding standard</td>
<td>Recommended current-carrying capacity for sheathed and nonsheathed cables for fixed wirings in and around buildings and for flexible cables and cords</td>
</tr>
<tr>
<td>DIN VDE 0472/0473</td>
<td>No corresponding standard</td>
<td>Testing of cables, wires and flexible cords</td>
</tr>
</tbody>
</table>
### 6.6.2 Conductor types

<table>
<thead>
<tr>
<th>Type</th>
<th>Description</th>
<th>Round conductor</th>
<th>Sector-shaped conductor</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Solid wire</strong></td>
<td>Comprises 1 copper wire per cross-sectional area; not suitable for bending in operation, can be clamped in most terminals without additional treatment of the conductor end. Disadvantage: The larger the cross-sectional area, the more difficult it is to bend the conductor.</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Stranded wire</strong></td>
<td>Multiple conductors per cross-sectional area, most common with large cross-sectional areas</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Finely stranded wire</strong></td>
<td>Large number of conductors per cross-sectional area, most common with small cross-sectional areas, e.g. for duct wiring in control panels</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Highly flexible conductor</strong></td>
<td>Very large number of conductors per cross-sectional area, most common for applications involving mechanical movement</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Single-conductor cable</strong></td>
<td>1 conductor with two layers of insulation</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Multi-conductor cable</strong></td>
<td>Several individual conductors enclosed together by insulation</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Example: PVC-sheathed cable NYM-J 3x1.5

"N" in the designation stands for "normalized (standardized)" cable according to DIN VDE 0250 (EN 57250).
"J" stands for a cable with a green-yellow protective conductor, "Y" for PVC insulation and "M" for stranded.

![Example: PVC sheathed cable with three copper cores, cross-sectional area 1.5 mm²](image)

Table 6- 15 Examples of commonly used cable types

<table>
<thead>
<tr>
<th>Type code</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>NYIF</td>
<td>Flat webbed building wire, for installation in dry rooms and under plaster; not suitable for installation directly below ground or in water</td>
</tr>
<tr>
<td>NYKY</td>
<td>Cable with plastic insulation and lead sheath, for all methods of installation indoors or outdoors, including installation directly below ground or in water. Suitable for applications where cables might be exposed to solvents or other chemicals</td>
</tr>
<tr>
<td>NSSHÖU</td>
<td>Flexible rubber-sheathed cable, suitable for harsh conditions in commercial or industrial applications indoors or outdoors, but not for installation directly below ground or in water. Also suitable for underground mining applications and in potentially explosive atmospheres</td>
</tr>
</tbody>
</table>
Harmonized and non-harmonized types

A distinction is made between cable types depending on whether they are harmonized or non-harmonized. Harmonized cables are manufactured in accordance with European standards ("H"). Non-harmonized cables are those that are recognized in accordance with national standards ("A"). A standardized marking based on letters and numbers (type code) makes it easier to select cables according to their type of construction, purpose and conductor cross-sectional area.

Table 6-16  Type code (selection) - example H07RR-F3G1.5

<table>
<thead>
<tr>
<th>Specifications</th>
<th>Marking</th>
<th>H</th>
<th>07</th>
<th>RR</th>
<th>-F</th>
<th>3</th>
<th>G</th>
<th>1.5</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Type</strong></td>
<td>Harmonized</td>
<td>H</td>
<td>A</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Nationally recognized</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Rated voltage [V]</strong></td>
<td>300/300</td>
<td>03</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>300/500</td>
<td>05</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>450/750</td>
<td>07</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Insulation for conductor and sheath</strong></td>
<td>Ethylene propylene rubber</td>
<td>B</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Chloroprene rubber</td>
<td>N</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Polyurethane</td>
<td>Q</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Natural and synthetic rubber</td>
<td>R</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Silicone rubber</td>
<td>S</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Polyvinyl chloride (PVC)</td>
<td>V</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Type of construction</strong></td>
<td>Flat, fan-out</td>
<td>H</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Not fan-out</td>
<td>H2</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Conductor type</strong></td>
<td>Solid</td>
<td>U</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Stranded</td>
<td>R</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Finely stranded, permanently installed</td>
<td>K</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Finely stranded, flexible</td>
<td>F</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Very finely stranded</td>
<td>H</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Tinsel conductor</td>
<td>Y</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>No. of cores</strong></td>
<td>1…n</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>G</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>n</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Protective conductor</strong></td>
<td>Without GREEN-AND-YELLOW</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>X</td>
<td></td>
</tr>
<tr>
<td></td>
<td>With GREEN-AND-YELLOW</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>G</td>
<td></td>
</tr>
<tr>
<td><strong>Conductor cross-sectional area</strong></td>
<td>0.5...500 mm²</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Control Panels compliant with IEC Standards and European Directives
Reference Manual, 03/2017, A5E38284819002A/RS-AA/001
6.6.3 Selection criteria

Selection according to method of installation
- Frequent movement of cables
- Trailing cable
- No movement
- Door to switchgear and controlgear assembly / control panel and vice versa

Selection according to voltage specification
The nominal voltage of a cable is the voltage used to test the electrical properties of the cable. This means that the cable may not be connected to higher voltages.

According to DIN VDE 0298 and IEC 183, the nominal voltage is the ratio $U_0/U$.

$U_0$ is the nominal voltage between conductor and ground
$U$ is the nominal voltage between the line conductors with three-phase current

$U = \sqrt{3} \times U_0$

Example
With a nominal voltage of $U_0/U = 0.6/1 \text{kV}$, the plastic insulation is rated for the voltage $U_0$. These cables are thus suitable for use in single-phase systems
- with the nominal voltage $U_N = 2 \times U_0$ if both line conductors are insulated, or
- with the nominal voltage $U_N = U_0$ if one line conductor is grounded.

Selection according to connection to equipment
Another selection criterion is specified by the manufacturer. These specifications can normally be found in the product data sheets.

As part of the device approval process, the cables and their cross-sectional areas are determined according to the following criteria:

1. Short-circuit withstand rating
   The combination of device and connected cables shall be capable of withstanding the short-time thermal and mechanical stresses imposed by the short-circuit current for which the device is to be approved.

   The r.m.s. value of the short-circuit current is an equivalent for the thermal stress. The temperature reached as a result of this thermal stress shall not exceed the maximum short-time temperature of the cable.

   The peak value of the short-circuit current is an equivalent for the mechanical stress; the connecting terminals and the specified torque shall be capable of keeping the connected conductors securely clamped when subjected to this stress.
2. The nominal current of the device
   The combination of device and connected cables shall not exceed the maximum operating temperature of the cables, connecting terminals or the device when the nominal current is flowing continuously.

3. The mechanical construction of the device and the connection points at the devices
   It is not possible to connect flexible busbars to some devices.
   Causes:
   – The forces transferred to the device by the copper ribbon cables during a short circuit are too high.
   – Their operating temperature is too high.
   – They are not clamped securely enough by the connecting terminals.

---

**Note**

**Flexible connection bars**
If you are using flexible connection bars, then compare their connection data with the data of the device!
6.7 Markings

Warning signs

Markings and warning signs shall be selected with respect to material, fastenings and quality such that they are sufficiently durable to withstand the physical environment at the site of installation. "Durable" in an industrial environment means a service life of 20 years or more.

Ambient conditions such as high temperatures, temperature fluctuations, UV radiation, moisture and salinity should be taken into consideration when fastening materials such as adhesives are selected.

Markings that are applied with paint cannot be regarded as durable as they can often be removed or overpainted when modernization work is carried out.

Many warning symbols are not always self-explanatory to operators of the equipment. It is therefore advisable to explain the meaning of the affixed warning signs in the relevant equipment manual.

Electric shock hazard

If it is not immediately obvious that an enclosure contains electrical equipment, appropriate markings shall be affixed to the enclosure.

The standard IEC 60204-1 provides the symbol IEC 60417-5036 for this purpose. The symbol shall be plainly visible on the enclosure door or the enclosure covers.

![Symbol IEC 60417-5036]

The symbol may be omitted if it is plainly visible as a result of other factors (notices or the presence of typical electrical devices) that the enclosure contains electrical equipment and will pose a shock hazard if the enclosure door is opened.

According to IEC 60204-1, the warning symbol may be omitted because it is obvious that an enclosure contains electrical equipment and shall be opened with a tool if one of the following conditions is fulfilled:

If one of the following conditions is fulfilled, IEC 60204-1 states that the warning symbol may be omitted because it is obvious that an enclosure contains electrical equipment:

- The enclosure contains a switching device that can be operated by an external operating means and handle, e.g. supply disconnecting devices.
- Entry of external cables into the enclosure make it clearly visible that the enclosure contains electrical equipment.
- The enclosure is fitted with built-on indicator lights, switches and pushbuttons that are the usual features of an operator-machine interface.

Enclosures containing electrical equipment that can also be opened without tools shall always display the warning symbol.
**Exception**

Enclosures that can only be opened after the supply disconnecting device has been moved to the "OFF" position so that the equipment is de-energized.

**Hot surfaces hazard**

Where a hot surfaces hazard exists, the primary consideration is to protect personnel. Parts of the installation can and may reach high temperatures during operation and thus pose a risk of causing skin burn injuries.

When the equipment is erected, suitable barriers or covers shall be provided so as to prevent accidental contact with hot surfaces and so reduce the risk associated with them.

Whether a warning notice is also required shall be determined according to the risk analysis for the installation / machine. The standards do not stipulate any limit temperatures at which a warning notice becomes mandatory.

IEC 60364-4-42 discusses the subject of admissible maximum temperatures above which measures shall be taken to prevent accidental contact with hot surfaces. For further details, see Table 42.1 in IEC 60364-4-42:

<table>
<thead>
<tr>
<th>Accessible parts</th>
<th>Material of accessible surfaces</th>
<th>Maximum temperatures °C</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hand-held means of operation</td>
<td>Metallic</td>
<td>55</td>
</tr>
<tr>
<td></td>
<td>Non-metallic</td>
<td>65</td>
</tr>
<tr>
<td>Parts intended to be touched but not hand-held</td>
<td>Metallic</td>
<td>70</td>
</tr>
<tr>
<td></td>
<td>Non-metallic</td>
<td>80</td>
</tr>
<tr>
<td>Parts which need not be touched for normal operation</td>
<td>Metallic</td>
<td>80</td>
</tr>
<tr>
<td></td>
<td>Non-metallic</td>
<td>90</td>
</tr>
</tbody>
</table>

Source: IEC 60364-4-42, Table 42.1: Temperature limits in normal service for accessible parts of equipment within arm's reach

When a warning notice drawing attention to hot surfaces is provided, the symbol used shall match the symbol prescribed by IEC 60417-5041:

![Figure 6-51 Symbol IEC 60417-5041](image)
6.7 Markings

6.7.1 Functional identification

Standardized symbols as a means of functional identification shall be provided for control devices, visual indicators and indicator panels, especially when these are safety-relevant devices.

The standardized symbols are defined in IEC 60417 and ISO 7000.

While use of standardized symbols is recommended, it is also acceptable for the manufacturer and operator to work out an agreement regarding functional identification in order to conform to standardized internal company procedures and factory standards.

In the same way as warning notices, the symbols used to identify functions shall be explained in the operating instructions.

Examples of functional identification on and next to operator controls

Standard IEC 60204-1 stipulates that the functional identification shall be durable. It does not state, however, whether the identification should be on or next to the operator control.

Figure 6-52 SIRIUS ACT pushbuttons and indicator lights from Siemens

Figure 6-53 Functional identification on operator controls

Figure 6-54 Functional identification next to operator controls
6.7 Markings

Examples of functional identification from IEC 60417

| Stand-by | "ON/OFF" push-push | Blower Fan | Battery | 3N~/3 Phase alternating current with Neutral conductor |

6.7.2 Marking of equipment

According to IEC 61439-1 and IEC 60204-1, control panels shall be provided with a nameplate. The nameplate does not need to be affixed to the outside of the enclosure, but can also be attached inside the enclosure.

The information on the nameplate is primarily intended for the installation engineer at the installation site so that he/she can check whether the equipment will function properly in the event of a fault (e.g. a short circuit). With small installations and machines, the information can be incorporated into the machine nameplate. With larger, more complex installations, the control panel should have its own nameplate or, where there are several control panels, the nameplate of each shall be displayed adjacent to the main incoming supply.

Requirements of IEC 60204-1 of the nameplate

According to IEC 60204-1, the nameplate shall include the following data:

- Name or company logo of manufacturer
- Certification mark where required (e.g. CE for Europe)
- Serial number where applicable
- Rated voltage, number of phases, and frequency (if AC voltage), and full-load current for each incoming supply
- Short-circuit withstand rating of the control panel
- Main document number

---

Note

The “full-load current” specification makes allowance for the current under the normally envisaged operating conditions incl. the Rated Diversity Factor – RDF

---

Electrical equipment
Short-circuit withstand rating of the control panel

The control panel manufacturer shall ensure that the control panel has a sufficiently high short-circuit rating according to the data supplied by the operator. It is essential that the manufacturer and operator agree on the short-circuit rating at an early stage of the equipment planning and dimensioning process because this rating will not only affect the selection and dimensioning of overcurrent protective devices (e.g. circuit breakers, motor starter protectors, fuses), but also the rating of cables and control devices.

If the short-circuit power is higher than the short-circuit withstand rating of the control panel, overcurrent protective devices shall be connected upstream of the panel in order to reduce short-circuit currents and energy to the value for which the panel was originally rated.

Scenarios:

1. **The supply conductor and the associated overcurrent protection are not supplied by the manufacturer**
   
   The supply conductor and the overcurrent protective device which protects the supply conductor do not fall within the scope of IEC 60204-1. Unless otherwise agreed, therefore, the required supply disconnecting device does not provide overcurrent protection for the supply conductor.

   In this case, the manufacturer of the control panel shall specify the maximum permissible short-circuit rating / current. These parameters are often determined by the short-circuit breaking capacity of the smallest downstream short-circuit protective device.

2. **The supply conductor and the associated overcurrent protection are supplied by the manufacturer**
   
   Since the supply conductor and associated overcurrent protective device do not fall within the scope of IEC 60204-1, it is essential that the operator and the manufacturer of the control panel come to an agreement about them in advance.

   In this case, it is the supplier who is responsible for dimensioning the supply conductor correctly, for deciding whether the overcurrent protective devices need to operate selectively, and for specifying the maximum permissible short-circuit current of the supply system or the short-circuit breaking capacity of the overcurrent protective device for the supply conductor.

3. **Supply disconnecting device provides overcurrent protection for the control panel**
   
   This applies if an overcurrent protective device such as a circuit breaker or a switch disconnector with fuses is selected as a supply disconnecting device. In this case, the short-circuit breaking capacity of the supply disconnecting device shall be specified.

4. **Supply disconnecting device does not provide overcurrent protection for the control panel**
   
   This applies if a component without integral overcurrent protection (such as a switch disconnector without fuses) is used as a supply disconnecting device. In this case, the manufacturer of the control panel shall specify an overcurrent protection mechanism that shall be provided by the operator.

   (See [Chapter "Incoming supply conductor termination"](Page 78))
Requirements of IEC 61439-1 regarding the nameplate

According to IEC 61439-1, the nameplate shall include the following data:

- Name or trade mark of the manufacturer of the control panel
- Type designation or identification number, with which it is possible to obtain relevant information from the manufacturer of the control panel
- Means of identifying date of manufacture
- IEC 61439-X (the applicable part is to be specified)

Examples of nameplates

![Nameplate example](image)

Figure 6-55  Example: Nameplate for control panel
6.7 Markings

Example of equipment designations

In cases where an item of equipment needs to be replaced or removed during maintenance, the designation is marked on the item of equipment itself as well as on the mounting plate next to the equipment.

The structuring principles and reference designations are defined in standard IEC 81346-1.

Figure 6-56  Example: Nameplate according to IEC 60204-1 and IEC 61439-1

Figure 6-57  Example: Equipment designations (reference designations) on various items of equipment in the control panel
6.8 Wiring practices

Protection against accidental (self-) loosening

Protection against accidental loosening means that the prescribed contact pressure at the clamping point is permanently maintained even when, for example, the clamping point is exposed to mechanical stresses or temperature fluctuations.

Despite the withdrawal of the standard (DIN 128), it is still the common and correct practice to use spring lock washers in screw-type terminations.

As an optional alternative to screw-type terminals, it is possible to use spring-loaded terminals which use the spring force in the terminal to permanently maintain a constant contact pressure. This type of terminal is also maintenance-free.

Soldered connections

Soldered connections are permitted when solder cable lugs are used or when conductors with a small cross-sectional area are soldered to rings, e.g. in control circuits.

Where screw-type terminals are used or in situations where movement may occur between the soldered components, the standard prohibits soldering of the ends of stranded or finely stranded conductors.

In this case, the state-of-the-art solution is to use end sleeves.

Note

End sleeves

The equipment manufacturer's specifications should be consulted before a decision is made to use end sleeves. There are a large number of devices equipped with terminals which do not require the use of end sleeves even though the conductors used are finely or very finely stranded.

Example

End sleeves are to be used to connect finely stranded conductors on devices with screw-type terminals.

The use of end sleeves is optional for devices with spring-loaded terminals.

The "SIRIUS Modular System" system manual contains the following examples:
Conductor cross-sectional area specifications for screw-type connection systems:

Table 6-19  Main conductors of size S00 with M3 combination screws

<table>
<thead>
<tr>
<th>Tool</th>
<th>Motor starter protectors/circuit breakers</th>
<th>Contactors</th>
<th>Overload relays ¹), current monitoring relays¹)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Pozidriv size PZ 2, Ø 5 … 6 mm</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Tightening torque</th>
<th>0.8 to 1.2 Nm</th>
</tr>
</thead>
<tbody>
<tr>
<td>Solid and stranded</td>
<td>2 x (0.5 ... 1.5) mm²</td>
</tr>
<tr>
<td></td>
<td>Max. 2 x 4 mm²</td>
</tr>
<tr>
<td>Finely stranded with end sleeve</td>
<td>2 x (0.5 ... 1.5) mm²</td>
</tr>
</tbody>
</table>

¹) Only 1 conductor can be clamped on the stand-alone assembly support.

Conductor cross-sectional area specifications for spring-loaded connection systems:

Table 6-20  Main conductors of size S00

<table>
<thead>
<tr>
<th>Tool</th>
<th>Motor starter protectors/circuit breakers, contactors</th>
<th>Overload relays, current monitoring relays</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Ø 3.0 x 0.5 (3RA2808-1A)</td>
<td></td>
</tr>
<tr>
<td>Solid and stranded</td>
<td>2 x (0.5 to 4.0) mm²</td>
<td>0.5 to 4.0 mm²</td>
</tr>
<tr>
<td>Finely stranded without end sleeve</td>
<td>2 x (0.5 to 2.5) mm²</td>
<td>0.5 to 2.5 mm²</td>
</tr>
<tr>
<td>Finely stranded with end sleeve (DIN 46228 Part 1)</td>
<td>2 x (0.5 to 2.5) mm²</td>
<td>0.5 to 2.5 mm²</td>
</tr>
</tbody>
</table>
Flexible conduits

Liquids can enter and possibly flow through flexible conduits in electrical installations. IEC 60204-1 therefore stipulates that the conduit shall be installed in such a way that liquids shall drain away from the fittings. If the cable shall be fed in from above so that liquid may flow onto the fitting, additional measures shall be taken to ensure that the liquid can drain away.

Marking of terminals

Terminals shall always be plainly marked on terminal blocks; the markings shall correspond with the identification used in the relevant documentation. A system of consecutive numbering is often used for this purpose, but functional identifiers such as "N" for the neutral conductor or L1 - L2 - L3 for the line conductors are also acceptable.
Where an incorrect electrical connection is identified as a source of risk and where this cannot be resolved by design measures, e.g. by providing equipment with a plug-in socket, the terminals shall be identified by numbers, numbers and letters, color or a combination of all three.

![Figure 6-60 Example: Marking of terminals](image)

**Conductors of different circuits**

When conductors of different circuits are installed in the same cable duct or as a single circuit in a cable, the following shall be noted:

- Measures shall be taken to prevent, for example, inductive and capacitive coupling between conductors.

- The insulation strength of all conductors shall be at least as high as the highest possible voltage of all circuits. If, for example, 400 V circuits are routed together with 24 V circuits, the insulation of the cables in the 24 V circuits shall be rated for at least 400 V. If insulation of the appropriate rating cannot be provided, some appropriate means shall be found to separate the cables, e.g. by installing separate cable ducts or providing a barrier between the circuits.

**Note**

The cables shall be rated for the phase-to-ground ($U_0$) voltage.

For example, the cables in a 400 V/230 V TN system would need to be rated for at least 230 V.
Conductor and cable runs

Conductors and cables shall be run from terminal to terminal without splices or joints. This does not apply to plugs or sockets as these are not classed as "joints".

However, IEC 60204-1 also cites an exception in this case: Where it is impractical to provide adequate terminals, e.g. on mobile machines or machines having long flexible cables, it is permissible to use splices or joints.

Where it is anticipated that items of equipment will be connected and disconnected frequently, a sufficient extra length of cable shall be provided to avoid the subsequent need for joints and splices. When cables are connected and disconnected multiple times, they often sustain mechanical damage.

The conductors shall be protected against potential mechanical stresses, e.g. caused by pulling or pressure at the terminations. Suitable cable supports shall be provided.

When the conductors of a circuit are routed individually, the protective conductor for the circuit shall be positioned as close as possible to the live phase conductors. This will ensure that the protective conductor does not have a significantly higher impedance than the phase conductors. The impedance of the protective conductor could otherwise have a negative impact on the touch voltage in the event of a fault and on the disconnecting time where protection is provided by automatic disconnection.

Example

Figure 6-61 Example: Separate routing of 24 V and 230 V/400 V circuits
6.8.1 Identification of cables

General information

As a general requirement, it shall be possible to identify each conductor at the relevant termination in accordance with the information provided in the technical documentation. The standard therefore recommends that conductor identification is based on numbers, letters or color or a combination of all three. Where numbers are used, they must be Arabic; letters must be Roman.

The purpose of this measure is to minimize wiring errors during installation or during subsequent maintenance work or replacement of equipment.

According to the recommendations in the standard, various identification methods can be used, but these also have cost implications. For example, identifying every single termination as well as the cable would certainly be more expensive than using a color-coded cable. The standard therefore recommends that the supplier and operator work closely together to select a suitable cable identification system. This may ultimately have safety implications because the maintenance personnel at existing plants may be used to working with an established identification system and will be less likely to make errors if it is adopted for new equipment.

Example

![Image of identification of single wires and equipment](image.png)

Figure 6-62 Example: Identification of single wires and equipment
Identification of the protective conductor

The protective conductor shall be readily distinguishable from other cables in the control panel by its marking, color, shape or location. The protective conductor is often identified by color in which case the bicolor combination GREEN-AND-YELLOW shall be used throughout the length of the conductor. This color combination shall not be used for any other cable and is strictly reserved for protective conductors.

This rule does not apply in cases where single-core or multi-core conductors that only have one color are used in the cable. In this instance, only the ends of the cores need to be marked, e.g. by wrapping them in colored tape.

If this type of marking is chosen, it shall be ensured that one of the colors covers at least 30 %, but not more than 70 % of the conductor surface over any 15 mm length. The remainder of the surface shall be covered by the other color.

If the protective conductor can be easily identified by its shape, position or construction, it does not need to be marked except at the ends of the cores or in locations where the conductor is accessible. The bicolor combination GREEN-AND-YELLOW or the graphical symbol 5019 from IEC 60417 shall be used for this purpose.

Examples

Figure 6-63 Symbol IEC 60417-5019

Figure 6-64 Marking with GREEN-AND-YELLOW at the end of the protective conductor busbar
Identification of the neutral conductor

The color BLUE shall be used to identify the neutral conductor. In order to avoid any confusion with other circuits, it is recommended that the color LIGHT BLUE is used. Where color is the only option for identifying the neutral conductor, this color shall not be used for any other conductor to avoid any possible confusion.

Where the neutral conductor is a bare conductor, its color identification shall meet one of the following criteria:

- Colored by stripes, 15 to 100 mm wide, in each compartment or unit at each accessible location
- Colored throughout its length

In cases where the circuit does not include any neutral conductor, the color BLUE may also be used for other purposes.

Identification by color

IEC 60204-1 recommends the following colors for identifying conductors (with the exception of the protective and neutral conductors):

BLACK, BROWN, RED, ORANGE, YELLOW, GREEN, BLUE (including LIGHT BLUE), VIOLET, GRAY, WHITE, PINK, TURQUOISE

Note
Color coding is used for the purpose of differentiating between conductors; it does not identify any particular conductor or function.

Avoid using a single color to identify all sorts of different functions.

In large installations with many functions, the same colors are sometimes used for different functions. For example, the color BLUE (or LIGHT BLUE) is prescribed for the neutral conductor, for DC circuits and for the marking of intrinsically safe circuits in relation to explosion protection. In this case, it is likely that identification by color alone would not be sufficient.

Where color is used to identify conductors, the standard recommends the following:

- **BLACK**: Power circuits, for AC and DC circuits
- **RED**: AC control circuits
- **BLUE**: DC control circuits
- **ORANGE**: Excepted circuits

Note
The color shall be applied along the entire length of the cable through either the color of the insulation, or by color markings at regular intervals and at each of the ends of the conductor.

Color coding may be implemented by using combinations of the colors listed above (see IEC 60757) - except for the color combination of GREEN and YELLOW as this could lead to confusion with the protective conductor.
6.8.2 Wiring inside control panels

It shall be ensured that conductors are held securely in position inside enclosures. This can be achieved by fastening them separately or by using non-metallic cable ducts; in the latter case, it is essential that the ducts are made of flame-retardant insulating material. We recommend that you seek confirmation from the manufacturer that the cable duct is really flame-retardant.

The space in new cable ducts should not be completely filled. On the one hand, this is for practical reasons, i.e. to leave enough space for any expansions or additional cabling required. On the other hand, the heat generated as a result of the heat losses of cables (particularly main circuit conductors) will then have a less harmful effect. It is advisable to discuss and agree the fill level of cable ducts with the operator of the plant.

If conductors or cables do not run in ducts, they shall be adequately supported.

Cables for door-mounted equipment or other movable components shall be flexible to allow them to move freely as often as required. These shall be supported on the stationary part as well as the mobile part to provide cable strain relief.

Example

![Example of installation in doors with flexible cables](image)

Figure 6-65   Example of installation in doors with flexible cables

Standard 60204-1 recommends that control panels should be planned such that where subsequent modifications to the wiring are required, these can be made from the front of the enclosure. Where this is not practicable, swingout panels shall be provided or, where a device is wired at the rear, an access door.

The interface between the external and internal wiring of the control panel shall take the form of terminal blocks or plugs and sockets. The following are excepted:

- Cables of power circuits which may have such a large cross-sectional area that they are difficult to install.
- Measuring circuits with a shield that it may be possible to interrupt by using terminal blocks or plug-in connectors.

For these two exceptions, it is admissible to connect the cable directly to the terminals of the equipment.
Testing and verifications

The testing and verifications described in this chapter are essentially based on the following standards:

- IEC 60204-1 – Electrical Equipment of Machines Part 1 – General Requirements
- IEC 61439-1 – Low-Voltage Switchgear and Controlgear Assemblies – Part 1 General Rules

In order to avoid contradictions and make it easier to use and understand these two standards, their requirements have been explained separately.

The electrical equipment of machines includes (depending on its complexity) a large number of products, product groups and interfaces to other electrical installations, e.g. control panels. These products and product groups in turn fall within the scope of other standards and are tested according to these. This should be taken into account during selection of tests and verifications so as to avoid contradictory results and, in some cases, obviate the need to repeat tests unnecessarily.

Important standards pertaining to other products and product groups:

- Single items of electrical equipment:
  - These are tested according to the relevant product standard.
  - Example: IEC 60947 series for low-voltage switchgear and controlgear
- Low-voltage switchgear and controlgear assemblies
  - The IEC 61439 series that describes verifications can be applied to these products.
  - Control panels that are designed for installation and the electrical equipment of machines also fall within the scope of this series of standards.

Purpose of the tests

- To ensure the proper functioning and the electrical safety of electrical equipment, particularly at the interfaces between components and assemblies.
- To identify assembly errors, wiring errors and inadmissible combinations of components.

Each of the verification procedures described in IEC 60204-1 is a routine test which shall be carried out on each individual machine and its electrical equipment. IEC 60204-1 does not discuss type tests.

Mandatory and voluntary tests

Some of the tests are mandatory and others voluntary. In other words, it is left to the discretion of the manufacturer to decide whether to conduct voluntary tests in addition to the mandatory tests for a specific application.
6.8.3 Requirements of IEC 60204-1

6.8.3.1 Visual inspection (mandatory)
A visual inspection shall be conducted for the purpose of ascertaining that the electrical equipment matches the description in the documentation.

This includes, for example, a thorough inspection of control panels focusing on the wiring and the completeness and correct use of the installed components to ensure that they match the information given in the documentation.

6.8.3.2 Verification of conditions for protection by automatic disconnection of supply (mandatory)

General information
Protection by automatic disconnection in the case of indirect contact under fault conditions is dependent on the fault current flowing through the protective conductor and reaching an amperage that is high enough to trip the upstream protective device within a maximum admissible time period.

To ensure that this protective mechanism works, the power supply system shall have a high enough short-circuit power and the overcurrent protective device shall have been selected correctly. See also Chapter Motor starter protectors/circuit breakers (Page 208).
EN 60204-1 describes the test methods for TN systems.
For TT and IT system test methods, see IEC 60364-6-61.

TN systems
The verification procedure for TN systems consists of two tests:
- Test 1: Verification of the continuity of the protective bonding circuit (Page 179)
- Test 2: Fault loop impedance verification and suitability of the associated overcurrent protective device (Page 180)

6.8.3.3 Verification of the continuity of the protective bonding circuit
This involves a resistance measurement conducted to determine whether there are any interruptions or high contact resistances in the protective bonding circuit. The measurement is taken between the PE terminal and parts of the protective bonding circuit. It is particularly important to perform the test on equipment that is installed at a long distance from the PE terminal and has a point-to-point connection to the protective conductor.

The voltage-current measurement method shall be used to measure the resistance. The resistance may be measured with a current of between 0.2 A and 10 A; the supply voltage shall not exceed 24 V AC or DC. The advantage of selecting higher currents is that the test results will be more accurate, particularly in cases where the resistance is expected to be low (with cables that are short, for example, and/or that also have a large cross-sectional area).
To avoid measuring errors, SELV sources should be selected to supply the measuring instrument since PELV sources are themselves grounded at one end and may therefore falsify the measurement result.

No specific resistance values are stipulated. However, the value should be within the expected range for the cross-sectional area and the material of the conductor since it is ultimately the purpose of the test to reveal possible assembly errors or interruptions.

### 6.8.3.4 Fault loop impedance verification and suitability of the associated overcurrent protective device

The purpose of this verification is to prove that protection by automatic disconnection is actually afforded for the specific application. The precondition for successful protection is a short-circuit current that is sufficiently high to ensure that the overcurrent protective device trips within the required disconnecting time.

For this reason, close attention needs to be paid to two aspects during verification:

- Determination of the short-circuit current
- Determination of the disconnecting time by comparison of the calculated short-circuit current with the tripping characteristic of the upstream overcurrent protective device

#### Determination of the short-circuit current

The magnitude of the short-circuit current is determined by the following factors:

- The supply voltage of the source [V] (normally a transformer)
- The internal resistance of the source (this can be calculated from the short-circuit voltage $u_k$ [%] when the source is a transformer).
- The existing line impedance [Ω] from the incoming supply point to the machine up to the transformer, and from the incoming supply point up to the relevant fault location.

Note: Information about resistance per unit length can often be requested from the manufacturer as a basis for calculating the impedance of cables and conductors. See also Chapter Protection of equipment (Page 115).

Due to the differences in cable length to potential fault sources, the verification should be conducted for each part of the machine that is provided with its own overcurrent protective device.

There are two alternative methods of determining the short-circuit current:

- Determination by calculation
- Determination by measurement
Determination by calculation

For this method, it is essential that all relevant data of the power supply are known. Cable and conductor resistances are normally specified in the technical data sheets supplied by the manufacturer.

Note

SIMARIS design

The SIMARIS design [http://www.siemens.com/simaris](http://www.siemens.com/simaris) software can be used, for example, to calculate and simulate the short-circuit power of transformers, cable lengths, voltage drops and protection by automatic disconnection.

Determination by measurement

Figure A.1 in Annex A of IEC 60204-1 shows a typical measurement arrangement. The test shall be performed using an instrument that complies with IEC 61557-3.

![Diagram](image)

Source: IEC 60204-1, Annex A, Figure A.1; highlighting by author

Figure 6-66 Typical arrangement for fault loop impedance measurement
Conclusion

The standard states that there are two equally valid alternatives for determining the short-circuit current, i.e. by calculation or by measurement. Which of these is the most practicable method should be decided on a case-by-case basis.

From a practical viewpoint however, the higher the short-circuit current needed to ensure reliable disconnection within the required time period, the less accurate the measurement results will be. There are certainly also instances in which the existing impedance cannot be calculated so that measurement is the only option.

Note

The machine / control panel manufacturer often cannot know the line-side fault loop impedance at the site of installation. For this reason, it is advisable for the manufacturer and operator to come to an agreement about the minimum required short-circuit current and/or the maximum permissible line-side fault loop impedance.

6.8.3.5 Determination of the disconnecting time by comparison

The calculated short-circuit current in the fault loop must now be compared with the tripping characteristic of the relevant upstream protective device in order to determine the tripping time. For stationary, non-portable machines as defined by IEC 60204-1, the tripping time shall not exceed 5 seconds. For other devices such as class 1 hand-held equipment or portable equipment, the disconnecting times stated in Table A1 of IEC 60204-1 apply:

Table 6-21 Maximum disconnecting times for TN systems

<table>
<thead>
<tr>
<th>$U_0$ a</th>
<th>Disconnecting time</th>
</tr>
</thead>
<tbody>
<tr>
<td>V</td>
<td>s</td>
</tr>
<tr>
<td>120</td>
<td>0.8</td>
</tr>
<tr>
<td>230</td>
<td>0.4</td>
</tr>
<tr>
<td>277</td>
<td>0.4</td>
</tr>
<tr>
<td>400</td>
<td>0.2</td>
</tr>
<tr>
<td>&gt; 400</td>
<td>0.1</td>
</tr>
</tbody>
</table>

$U_0$ is the nominal AC r.m.s. voltage to ground.

NOTE 1 For voltages which are within the tolerance band stated in IEC 60038, the disconnecting time appropriate to the nominal voltage applies.

NOTE 2 For intermediate values of voltage, the next higher value in the above table must be used.

Source: IEC 60204-1, Table A.1: Maximum disconnecting times for TN systems
Example

Note

Documentation of tripping characteristics

The SIMARIS curves [http://www.siemens.com/simaris] software can be used to evaluate and document the tripping characteristics of many of the low-voltage protective switching devices supplied by Siemens.

Figure 6-67  Example: Tripping characteristic of 3RV20314JB10
If it is impossible to guarantee tripping within the specified disconnecting times, one of the following two measures shall be implemented:

- Additional protective bonding to reduce the hazardous touch voltage to below 50 V.
- Selection of a faster overcurrent protective device in order to ensure disconnection within the required time period.

You will find further information in Chapter "Protection against electric shock", Section Fault protection (protection in the event of indirect contact) (Page 101)

**Conclusion**

This comparison should always be performed for each feeder that contains an overcurrent protective device. For reasons of efficiency, however, it is in practice sufficient to carry out the comparison for only those circuits that are obviously critical. The longer the cable and the smaller its cross-sectional area, the higher the impedance and thus the longer the disconnecting time.

**Reference values according to IEC 60204-1**

As a guide to estimation, IEC 60204-1 also gives reference values for the maximum cable length from a protective device up to its load.

Table 6-22 References values for maximum cable length

<table>
<thead>
<tr>
<th>1 Impedance of the supply to the protective device (mΩ)</th>
<th>2 Cross-sectional area of conductors (mm²)</th>
<th>3 Nominal rating or setting of the protective device (A)</th>
<th>4 Fuse disconnect time (5 s)</th>
<th>5 Fuse disconnect time (0.4 s)</th>
<th>6 Miniature circuit breaker char. B⁴ Disconnect time (0.1 s)</th>
<th>7 Miniature circuit breaker char. C⁶ Disconnect time (0.1 s)</th>
<th>8 Adjustable circuit breaker Disconnect time (0.1 s)</th>
</tr>
</thead>
<tbody>
<tr>
<td>500</td>
<td>1.5</td>
<td>16</td>
<td>97</td>
<td>53</td>
<td>76</td>
<td>30</td>
<td>28</td>
</tr>
<tr>
<td>500</td>
<td>2.5</td>
<td>20</td>
<td>115</td>
<td>57</td>
<td>94</td>
<td>34</td>
<td>36</td>
</tr>
<tr>
<td>500</td>
<td>4.0</td>
<td>25</td>
<td>135</td>
<td>66</td>
<td>114</td>
<td>35</td>
<td>38</td>
</tr>
<tr>
<td>400</td>
<td>6.0</td>
<td>32</td>
<td>145</td>
<td>59</td>
<td>133</td>
<td>40</td>
<td>42</td>
</tr>
</tbody>
</table>

Source: IEC 60204-1, excerpt from Table 10: Examples of maximum cable length from each protective device to its load
**Note**
If the cables in a feeder are sufficiently protected against short circuits, the conditions for protection against electric shock for stationary equipment are also fulfilled because the maximum permissible disconnecting time in the event of a short circuit and for the purpose of protection against indirect contact is ≤ 5 seconds. This will be applicable to many applications.

Conversely you cannot however assume that, with a disconnecting time ≤ 5 seconds, sufficient short circuit protection is provided.

### 6.8.3.6 Insulation resistance test (optional)

**Purpose of the test**
To ensure that no insulation faults have been caused due to ingress of contaminants during assembly of the installation.

**Requirements of the test:**
- Test voltage 500 V DC
- Measuring points between the power circuit conductors and the protective bonding circuit
- Measured value shall be ≥ 1 MΩ (according to IEC 61439-1, routine verification ≥ 1000 Ω/V)

Testing may be carried out on individual sections of the complete electrical installation.

**Exceptions**
Lower minimum value for certain parts of electrical equipment are permitted, e.g. busbars or conductor wire systems. But not < 50 kΩ.

Any existing surge protection devices may
- be disconnected or
- be tested with a lower test voltage so that they are not tripped. However, not lower than the peak value of the upper limit of the supply voltage (phase to neutral).

### 6.8.3.7 Voltage test (optional)

**Purpose of the test**
To detect inadequate clearances, or weak points in the insulation caused, for example, by cable damage occurring during installation, spliced single cores when end sleeves are used, or metal chips embedded in the insulation.
Requirements of the test:
- Test device in accordance with IEC 61180-2
- Frequency: 50 Hz or 60 Hz
- Test voltage: 2 x rated voltage, but not < 1000 V
- Measuring points between the power circuit conductors and the protective bonding circuit
- Test voltage shall be applied for approximately 1 second

Result
The requirements are met if there is no disruptive discharge.

Exceptions
- Components and devices that are not rated to withstand this test voltage shall be disconnected before testing.
- Components and devices that have been voltage tested according to their product standard may be disconnected during testing.

6.8.3.8 Protection against residual voltages (optional)

Purpose of the test
To ensure that the equipment complies with the limit values for direct contact stipulated in the standard at which direct contact is permitted, but is no longer dangerous.

Applicability of the test:
Residual voltages following disconnection of the power supply occur in equipment that contains capacitors. The test therefore only needs to be carried out if the electrical equipment includes devices that carry residual voltages. Examples of such equipment are electronic motor control devices, frequency converters, power factor correction equipment.

The manufacturer generally affixes a warning notice to most items of equipment that carry residual voltages. This generally specifies a wait time until the voltage has dropped to a safe level.

Requirements of the test:
- Determination of the discharge voltage by calculation
  \[ Q = C \times U \]
  \[ Q = \text{electric charge in [coulomb]} \]
  \[ C = \text{capacitance in [F]} \]
  \[ U = \text{voltage in [V]} \]
- Determination of the residual voltage and time by measurement
6.8.3.9 Functional tests (optional)

Purpose of the test

To verify the proper functioning of all operating equipment for normal operation and of the protective equipment.

The protective equipment includes:

- Residual current protective devices (RCD)
- Ground fault monitors
- Insulation monitors
- Safety interlocks
- Safety switches and monitors
- Emergency switching off / emergency stop for emergency operations
- Limit switches
- Failure of redundant equipment

6.8.3.10 Retesting (optional)

Purpose of the test

To ensure proper functioning of equipment after it has been replaced or modified.

Note

Periodic testing

Regular periodic tests are not covered by carrying out retesting!

Some periodic tests fall within the scope of other standards, e.g. periodic testing for safety functions or fulfillment of operator and accident prevention regulations by EN 50110-1/-2 (DIN VDE 0105-100) "Operation of electrical installations".

Note

Modifications which affect the machine's ability to function

When the machine is modified in significant ways which may influence its ability to function, new risks might arise or the nature of existing risks might change. In such cases, simple retesting is not sufficient. A new risk analysis shall be carried out and may potentially result in the need to adapt the entire machine or parts of it to ensure that they comply with new standards. This can only be assessed and decided on a case-by-case basis.
6.8.4 Requirements of verifications from the IEC 61439 series of standards

IEC 60204-1 is normally the leading standard applicable to control panels that operate in machine and plant environments. The IEC 61439 series of standards is designed primarily for switchboards and power distribution boards. Within its scope of application, however, it can also apply to machine control panels on the condition that the requirements stipulated in IEC 60204-1 are also taken into consideration.

A paragraph out of IEC 60204-1 (with additional text by the author) referring to the selection of tests and verifications is therefore cited below:

"4.2.2 Electrical equipment in compliance with the IEC 60439 series [superseded by IEC 61439 as of 11.2014]

The electrical equipment of the machine shall satisfy the safety requirements identified by the risk assessment of the machine. Depending upon the machine, its intended use and its electrical equipment, the designer may select parts of the electrical equipment of the machine that are in compliance with relevant parts of IEC 60439-1 / of the IEC 61439 series (see also Annex F)."

Conclusion

With respect to machine control panels, it is left to the discretion of the designer whether he/she conducts some or all of the verifications defined in IEC 61439-1 and -2.

The DKE (Deutsche Kommission Elektrotechnik Elektronik Informationstechnik (German Commission for Electrical, Electronic & Information Technologies)) has also clarified this in a statement [Page 35].

6.8.4.1 Overview of design and routine verifications from IEC 61439-1

Introduction

The design verification involves verification made on samples of an ASSEMBLY (refers to switchgear and controlgear assembly), or on parts of ASSEMBLIES.

The original manufacturer uses the design verification to verify whether the ASSEMBLY design conforms to the standard. A single design verification applies to all ASSEMBLIES of identical design.

Purpose

Verification of compliance with the general requirements of the IEC 61439-1 standard and the relevant IEC 61439-2 to IEC 61439-6 product standards
Overview of design verifications

The following table provides an overview of the design verifications. A distinction is made between design verifications that relate to the construction of an ASSEMBLY and those which influence the performance of the ASSEMBLY.

Table 6-23  Overview of design verifications

<table>
<thead>
<tr>
<th></th>
<th>Construction</th>
<th>Performance</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.1</td>
<td>Strength of materials and parts (Page 190)</td>
<td>2.1</td>
</tr>
<tr>
<td>1.2</td>
<td>Degree of protection of enclosures (Page 200)</td>
<td>2.2</td>
</tr>
<tr>
<td>1.3</td>
<td>Clearances and creepage distances (Page 192)</td>
<td>2.3</td>
</tr>
<tr>
<td>1.4</td>
<td>Protection against electric shock and integrity of protective circuits (Page 193)</td>
<td>2.4</td>
</tr>
<tr>
<td>1.5</td>
<td>Incorporation of switching devices and components (Page 194)</td>
<td>2.5</td>
</tr>
<tr>
<td>1.6</td>
<td>Internal electrical circuits and connections (Page 194)</td>
<td></td>
</tr>
<tr>
<td>1.7</td>
<td>Terminals for external conductors (Page 195)</td>
<td></td>
</tr>
</tbody>
</table>

Verification procedure

Three equally valid alternative verification methods are defined:

- **Testing**
  Tests made on a sample of an ASSEMBLY or on parts of ASSEMBLIES

- **Comparison**
  Structured comparison of the proposed design or parts of an ASSEMBLY with a reference design verified by test

- **Assessment**
  Design verification of strict design rules or calculations applied to a sample of an ASSEMBLY or to parts of ASSEMBLIES

Verification methods

It is always left to the discretion of the manufacturer to decide which of the verification methods should be applied and which are the most efficient in terms of time and cost. From the viewpoint of the user, the only important issue is whether the ASSEMBLY satisfies the requirements of the standard and whether this has been verified. However, it is not possible to apply all of the three possible alternative verification methods to some characteristics that need to be verified. These are listed in Annex D of IEC 61439-1.
The following table shows an overview of the design verifications and the permissible alternative verification methods.

Table 6- 24 Overview of design verifications and permissible alternatives

<table>
<thead>
<tr>
<th>Characteristic to be verified</th>
<th>Verification options available</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Testing</td>
</tr>
<tr>
<td>Strength of materials and parts</td>
<td>YES</td>
</tr>
<tr>
<td>Degree of protection of enclosures</td>
<td>YES</td>
</tr>
<tr>
<td>Clearances</td>
<td>YES</td>
</tr>
<tr>
<td>Creepage distances</td>
<td>YES</td>
</tr>
<tr>
<td>Protection against electric shock and integrity of protective circuits</td>
<td>YES</td>
</tr>
<tr>
<td>Incorporation of switching devices and components</td>
<td>NO</td>
</tr>
<tr>
<td>Internal electrical circuits and connections</td>
<td>NO</td>
</tr>
<tr>
<td>Terminals for external conductors</td>
<td>NO</td>
</tr>
<tr>
<td>Dielectric properties</td>
<td>YES</td>
</tr>
<tr>
<td>Temperature rise limits</td>
<td>YES</td>
</tr>
</tbody>
</table>

Source: IEC 61439-1, Annex D; excerpt from Table D.1: List of design verifications to be performed

Exceptions (added by the author)

1. UV radiation/resistance to extraordinary heat/fire
2. Short-circuit withstand strength of the protective conductor
3. Surge voltage strength

6.8.5 Detailed description of design verifications relating to construction

6.8.5.1 Strength of materials and parts

**Verification objective**

Verification of the mechanical, electrical, and thermal suitability of materials and parts.

If an enclosure in accordance with IEC 62208 is used, no further "strength of materials" tests will be required!

**Note**

Tested enclosures

Siemens enclosures from the SIVACON sicube 8MF1 and 8MF2 range are already tested in accordance with IEC 62208.
Own design and own construction

In cases where an enclosure that is not in accordance with IEC 62208 is used, e.g. it is a manufacturer's own design and own construction, the following verifications shall be carried out to the extent that they are applicable:

Table 6-25 Verifications for enclosures

<table>
<thead>
<tr>
<th>Verifications</th>
<th>Applicable for</th>
</tr>
</thead>
<tbody>
<tr>
<td>Corrosion resistance</td>
<td>For ferrous metallic enclosures</td>
</tr>
<tr>
<td>Properties of insulating materials</td>
<td>Thermal stability and resistance to exceptional heat</td>
</tr>
<tr>
<td>Resistance to ultra-violet (UV) radiation</td>
<td>For enclosures installed outdoors coated with insulating material. Exception: This test does not need to be performed if the original manufacturer can provide data from the material supplier showing the material satisfies the requirements in the same type and thickness or thinner.</td>
</tr>
<tr>
<td>Lifting</td>
<td>Optional, if requested</td>
</tr>
<tr>
<td>Impact test</td>
<td>Optional for power switchgear and controlgear assemblies according to IEC 61439-2, if requested.</td>
</tr>
<tr>
<td>Markings</td>
<td>Only for markings made by molding, pressing, engraving.</td>
</tr>
</tbody>
</table>
6.8.5.2 Degree of protection of enclosures

Verification objective

Verification that the enclosure is adequately protected against ingress of solid bodies and liquids.

The degree of protection (IP) does not need to be tested on enclosures already tested in accordance with IEC 62208.

External modifications shall not result in a deterioration of the degree of protection!

All other enclosures shall be tested in accordance with IEC 60529 Degrees of protection by enclosures (IP code).

![IP 55 + IP 69 = IP 55](image)

Figure 6-69 Example: Alteration of the degree of protection by installation of a component

6.8.5.3 Clearances and creepage distances

Verification objective

To ensure dielectric properties are appropriate for installations where pollution (creepages) and excess voltage levels (clearances) are an issue.

Equipment such as switching devices and components incorporated in the ASSEMBLY shall fulfill the relevant product standard.

Degree of protection (Page 56) and overvoltage class are stated in the data sheets. The clearances and creepage distances that correlate with these need not therefore be verified.

![Data sheet example](image)

Figure 6-70 Example: Data sheet for contactor, degree of pollution 3 (normal in industrial environments)
6.8.5.4 Protection against electric shock and integrity of protective circuits

Verification objective

Effectiveness of protective function in the event of a fault

- Protection against the consequences of a fault within the ASSEMBLY
- Protection against the consequences of faults in external circuits supplied through the ASSEMBLY

With internal faults

Continuous connection of the protective conductor to the conductive parts in the ASSEMBLY (protection against internal faults)

- All conductive parts shall be connected to the protective conductor.
- Maximum resistance $R \leq 0.1 \, \Omega$ of the electrical circuit
- Verification using a resistance meter (AC or DC) at a minimum of 10 A; current flows from any exposed conductive part to the terminal for the external protective conductor.

With external faults

Short-circuit withstand strength of the protective circuit (protection against external faults)

Verification by comparison with a tested reference design

- Utilizing a check list (IEC 61439-1, Table 13): Fulfillment of requirements of items 1 to 6 and 8 to 10
- Utilizing calculation:
  - Equivalent to "Verification of the short-circuit withstand strength of busbar arrangements via comparison with a tested reference design"
  - Additional fulfillment of requirements of items 6 to 10 of the check list (IEC 61439-1, Table 13)
- Verification by testing short-circuit withstand strength to IEC 61439-1 §10.11.5.6Testing of the protective circuit.

Note

There is no need to test electrical circuits that are excluded in terms of short-circuit withstand strength.

For condition, see design verifications. Short-circuit withstand strength (Page 198)
6.8.5.5  Incorporation of switching devices and components

Verification objective
Verification whether switching devices and components are installed in accordance with manufacturer specifications and are wired and accessible accordingly.

- Verification is based on an assessment of constructional requirements (IEC 61439-1 Chapter 8).
- The manufacturer specifications must be followed at the time of installation!

Example of specifications for electromagnetic compatibility
- Verification by inspection of the environment defined (A or B) with the incorporated switching devices and components that are relevant from the EMC perspective or
- If necessary, confirmation by EMC testing.

You can find further information in the Siemens guide "Control panels – The EMC Directive 2014/30/EU in Practice" [https://support.industry.siemens.com/cs/document/109739796/].

6.8.5.6  Internal electrical circuits and connections

Verification objective
Verification by inspection of the internal electrical circuits and connections based on the constructional requirements

Constructional requirements for electrical circuits and connections inside assemblies
Particular consideration should be given to the following constructional features and parts in assemblies:
- Main circuit
- Auxiliary circuit
- Bare and insulated conductors
- Selection and installation of non-protected, live conductors to reduce the possibility of short-circuits
- Identification of the conductors of main and auxiliary circuits
- Identification of the protective conductor (PE, PEN) and neutral conductor (N) of the main circuits
6.8.5.7 Terminals for external conductors

Verification objective

Verification by inspection of the terminals for external conductors.

- Indication as to whether terminals are for connection of copper and/or aluminum conductors
- Unless otherwise agreed, copper cross-sectional areas (min. and max. terminals) shall be designed in accordance with Annex A (does not apply to circuits $I_{\text{in}} \leq 1$ A and $U_{\text{dc}} \leq 120$ V or $U_{\text{ac}} \leq 50$ V).
- If aluminum terminals are used, agreement needs to be reached on the type, size, and terminal technology.
- Neutral conductor shall be at least 50 % of the line conductor cross-sectional area, but no less than 16 mm².
- Terminal cross-sectional area for external copper PE conductors in accordance with IEC 61439-1, Table 5
- Marking of terminals for external PE conductors with the following symbol:

![Symbol IEC 60417-5019](image)

The symbol can be omitted where the bicolor combination GREEN-AND-YELLOW is used to identify the PE conductor.

6.8.6 Detailed description of design verifications relating to performance

6.8.6.1 Dielectric properties

General

- Each circuit shall be designed to withstand the following overvoltages:
  - Temporary overvoltages
    → tested based on power-frequency withstand voltage
  - Transient overvoltages
    → tested based on impulse withstand voltage
- All electrical switching devices and components shall be connected.
  Exception:
  - Devices designed for a lower test voltage.
  - Devices that induce a current flow (windings, measuring instruments, surge protection devices, etc.)
Power-frequency overvoltages

Verification objective
Verification that there are no insulation faults that would lead to a disruptive discharge in the event of power-frequency overvoltages.

Power-frequency withstand voltage (verification shall be based on testing!)
- Main, auxiliary and control circuits that are connected to the main circuit
  → Test according to IEC 61439-1, Table 8
- AC / DC control circuits that are not connected to the main circuit
  → Test according to IEC 61439-1, Table 9
- Test voltage applied at maximum 50 % of the final test value; increased progressively and maintained for at least 5 seconds up to a maximum of 7 seconds

Transient overvoltages of short duration

Verification objective
Verification that there are no insulation faults that would lead to a disruptive discharge in the event of transient (brief) overvoltages.

Impulse withstand voltage (verification based on testing or assessment!)

Verification by testing:
Impulse voltage generator with test voltage as per IEC 61439-1, Table 10
- 1.2/50 µs impulse voltage
- Five times for each polarity at intervals of at least 1 second

1st alternative: Power-frequency voltage testing:
- Sinusoidal test voltage, output current ≥ 200 mA
- Value of test voltage as per IEC 61439-1, Table 10
- Applied once for at least 15 ms

2nd alternative: Testing with direct voltage:
- Test DC voltage, output current ≥ 200 mA
- Value of test voltage as per IEC 61439-1, Table 10
- Applied once for each polarity; 15 ms ≥ t ≤ 100 ms
Verification by assessment:

- Clearances shall be at least 1.5 times the value in Table 1 of IEC 61439-1.
- As an alternative to measuring clearances, the dimensions in the design drawing can be verified instead.
- Switching devices and components shall be appropriate for the rated impulse withstand voltage $U_{imp}$.

Result:

- There shall be no disruptive discharge (insulation fault)
- The measuring instrument's overcurrent relay shall not trip.

6.8.6.2 Verification of temperature rise

Verification objective

Verification that the specified temperature rise limits for different parts of an ASSEMBLY are not exceeded. The temperature rise limits are stated in Table 6 of IEC 61439-1.

Verification methods

Three different verification methods can be used:

Table 6-26 Temperature rise verification methods

<table>
<thead>
<tr>
<th>Method</th>
<th>Up to 630 A</th>
<th>Up to 1600 A</th>
<th>Over 1600 A</th>
</tr>
</thead>
<tbody>
<tr>
<td>Assessment</td>
<td>X</td>
<td>X ¹</td>
<td>X</td>
</tr>
<tr>
<td>Verification by comparison with a tested reference design</td>
<td>X</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>Testing</td>
<td>X</td>
<td>X</td>
<td>X</td>
</tr>
</tbody>
</table>

¹ Restrictions on use of available methods

Note

- Depending on the nominal current of the ASSEMBLY, there are restrictions on which of the available verification methods can be used.
- Testing is the only permissible method for verification of temperature rise on ASSEMBLIES with a rated frequency of higher than 60 Hz.
More information

Note

Tip

The verification by assessment method (calculation) is normally applied to control panels up to 1600 A.

With its free software SIMARIS therm [http://www.siemens.com/simaristherm], Siemens offers a convenient, standards-compliant software application which allows manufacturers to perform verification of temperature rise limit according to IEC 60890 in four easy steps.

Furthermore, the software contains the power loss data of more than 28,000 devices and also offers a tool for generating documentation that conforms to standards.

6.8.6.3 Verification of short-circuit withstand strength

Control panels have to be designed and constructed in such a way that they are capable of withstanding thermal and dynamic stresses potentially caused by short-circuit currents up to the specified limit values under acceptable conditions.

Suitable protection against short-circuit currents shall be provided for this reason. The overcurrent protective devices are installed upstream of the control panels and can be located inside or outside them.

According to IEC 61439-1, the following methods can be used to verify the short-circuit withstand strength:

- Verification by testing
- Verification by comparison with a tested reference design

6.8.6.4 Electromagnetic compatibility

You can find detailed information about conducting the design verification in the Siemens guide "Control panels – The EMC Directive 2014/30/EU in Practice" [https://support.industry.siemens.com/cs/document/109739796/].

6.8.6.5 Mechanical operation

Verification objective

Verification of the proper functioning of devices which operate mechanically

Verification is based on actuation of the device. The required number of operating cycles is 200.
Result:
The effort required for operation after 200 operating cycles shall not be significantly higher than before the test and the operating conditions or the degree of protection shall not have been impaired.

Note
If the ASSEMBLY contains components that have already been tested according to the standards and regulations that specifically apply to them, it is not necessary to verify their mechanical operation again.

Exception
This does not apply if the originally intended mechanical operation of these components has been modified by their mounting.

6.8.7 Overview of routine verifications
The original manufacturer uses the routine verification to verify whether the ASSEMBLY design conforms to the standard.

Note
While a single design verification is valid for all ASSEMBLIES of the same design, the routine verification shall be performed on each individual ASSEMBLY.

The following table provides an overview of the routine verifications. A distinction is made between constructional requirement (construction) and performance

<table>
<thead>
<tr>
<th>1</th>
<th>Constructional requirement</th>
<th>2</th>
<th>Performance</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.1</td>
<td>Degree of protection of enclosures (Page 200)</td>
<td>2.1</td>
<td>Dielectric properties (Page 203)</td>
</tr>
<tr>
<td>1.2</td>
<td>Clearances and creepage distances (Page 200)</td>
<td>2.2</td>
<td>Wiring, operational performance and function (Page 204)</td>
</tr>
<tr>
<td>1.3</td>
<td>Protection against electric shock and integrity of protective circuits (Page 201)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1.4</td>
<td>Incorporation of switching devices and components (Page 201)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1.5</td>
<td>Internal electrical circuits (Page 202)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1.6</td>
<td>Terminals for external conductors (Page 202)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1.7</td>
<td>Mechanical operation (Page 198)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
6.8.8 Detailed description of routine verifications relating to the constructional requirement

6.8.8.1 Degree of protection of enclosures

Visual inspection

Verification is based on a visual inspection.

- Verification of protection against mechanical influences (if required) as per test documentation

- Verification that the prescribed IP degree of protection for the enclosure or enclosure parts has been achieved

The degree of protection (Page 50) comprises two characteristic numerals:

1st characteristic numeral: Protection against touching live parts and ingress of solid foreign bodies

2nd characteristic numeral: Protection against the ingress of water

- Verification by visual inspection of the ASSEMBLY and the documentation

As far as removable parts and the associated loss of prescribed protection are concerned, the measures, marking, or agreements need to be checked in the documentation.

6.8.8.2 Clearances and creepage distances

Clearances

Visual inspection of clearances

- If clearances are visibly less than the values given in Table 1 of IEC 61439, an impulse voltage withstand test shall be performed.

See design verification Dielectric properties (Page 195).

Creepage distances

Visual inspection of creepage distances

- If the creepage distance cannot be accurately determined by visual inspection, verification shall be provided via physical measurements.
6.8.8.3  Protection against electric shock and integrity of protective circuits

Visual inspection

Visual inspection of required measures with respect to:

- Basic protection (protection against direct contact)
- Fault protection (protection against indirect contact)

Verification is based on

- Visual inspection of the protective circuits; the specifications for protective circuits shall be met.
- Screwed and bolted connections shall be checked on a random basis, e.g. correct tightness shall be verified.

6.8.8.4  Incorporation of switching devices and components

Visual inspection

Visual inspection to establish whether switching devices and components have been installed and marked as described in the manufacturer's documentation:

- Inserts and removable parts (e.g. removal only when de-energized)
- Selection of switching devices and components in accordance with the relevant IEC standards
- Installation in accordance with manufacturer specifications
- Accessibility as specified in standards or agreements
- Covers (excluding operator hazards)
- Direction of actuation and displays of switch positions (marking)
- Indicator lights and pushbuttons (colors)
6.8.8.5 Internal electrical circuits

Verification

- Random verification of connections to see whether these are tight enough.
- Special attention should be paid to screwed and bolted connections.
- Verification that conductors match the description in the manufacturer's documentation.

To be precise, this applies to:

- Main circuits (busbars, cross-sectional area of N and PEN conductors)
- Auxiliary circuits
- Bare and insulated conductors
- Selection and installation of non-protected, live conductors in terms of the probability of short circuits (max. 3 m conductor length before the next form of short-circuit protection)
- Marking of conductors in main and auxiliary circuits
- Marking of PE, PEN, and N connectors in main circuits

6.8.8.6 Terminals for external conductors

Verification

Verification of the quantity, type and marking of terminals based on the manufacturer's documentation for the ASSEMBLY.

Examples of verifications

- Number of conductors that can be connected to one terminal
- Type: Aluminum conductor and/or copper conductor
- Marking with symbol and/or bicolor combination GREEN-AND-YELLOW within the ASSEMBLY

Figure 6-72 Symbol IEC 60417-5019

6.8.8.7 Mechanical operation

Correct mechanical operation is verified by a visual inspection. The objective of this test is ensure that the prescribed measures for attaining the required degrees of protection are implemented.
Examples

Examples of possible visual inspections include the following:

● Are openings closed correctly, or is the equipment provided (e.g. ventilation openings, grilles, etc.) correctly installed?

● Are the doors for the ASSEMBLY functioning properly and correctly installed, e.g. doors hinged on left or right, locking system (key or tool)?

● Are the mechanical actuating elements functioning properly? This can apply, for example, to interlocks, actuating elements or locks.

6.8.9 Detailed description of routine verifications relating to performance

6.8.9.1 Dielectric properties

General

Testing of power-frequency insulation strength shall be performed for all circuits.

Test duration 1 second (not minimum 5 seconds to maximum of 7 seconds as for the design verification).

See design verification Dielectric properties (Page 195).

Exceptions

The test need not be carried out:

● On auxiliary circuits that are protected by a device rated for maximum 16 A.

● On auxiliary circuits that have already undergone a function test at the rated voltage.

● Alternative to testing for assemblies with a protective device up to maximum 250 A at the infeed:

  Measurement of insulation resistance with at least 500 V DC

  The insulation resistance shall measure ≥ 1000 Ω/V between the circuits and the exposed conductive parts.
6.8.9.2  Wiring, operational performance and function

Marking and documentation
Verification that the markings and documentation of the ASSEMBLY are complete.
With complex assemblies, it is recommended that the wiring be inspected and that an electrical function test is carried out.
The test procedure and the number of tests depend on whether the ASSEMBLY has, for example, complicated interlocks, sequence control facilities, etc.
→ Decision of the manufacturer or an agreement between the manufacturer and the user

6.8.10  Documentation of verifications
In accordance with IEC 61439-1, a verification report shall be drawn up for recording verification data.
The wording of the following requirement in Chapter 10.1 of the standard is cited below:
"The reference designs, the number of assemblies or parts thereof used for verification, the selection of the verification method when applicable, and the order in which the verification is carried out shall be at the discretion of the original manufacturer.
The data used, calculations made, and comparison undertaken for the verification of assemblies shall be recorded in verification reports."

6.8.11  Marking

Warning signs
Markings and warning signs shall be selected with respect to material, fastenings and quality such that they are sufficiently durable to withstand the physical environment at the site of installation. "Durable" in an industrial environment means a service life of 20 years or more.
Ambient conditions such as high temperatures, temperature fluctuations, UV radiation, moisture and salinity should be taken into consideration when fastening materials such as adhesives are selected.
Markings that are applied with paint cannot be regarded as durable as they can often be removed or overpainted when modernization work is carried out.
Many warning symbols are not always self-explanatory to operators of the equipment. It is therefore advisable to explain the meaning of the affixed warning signs in the relevant equipment manual.
Electric shock hazard

If it is not immediately obvious that an enclosure contains electrical equipment, appropriate markings shall be affixed to the enclosure.

The standard IEC 60204-1 provides the symbol IEC 60417-5036 for this purpose. The symbol shall be plainly visible on the enclosure door or the enclosure covers.

![Symbol IEC 60417-5036]

The symbol may be omitted if it is plainly visible as a result of other factors (notices or the presence of typical electrical devices) that the enclosure contains electrical equipment and will pose a shock hazard if the enclosure door is opened.

According to IEC 60204-1, the warning symbol may be omitted because it is obvious that an enclosure contains electrical equipment and shall be opened with a tool if one of the following conditions is fulfilled:

- The enclosure contains a switching device that can be operated by an external operating means and handle, e.g. supply disconnecting devices.
- Entry of external cables into the enclosure make it clearly visible that the enclosure contains electrical equipment.
- The enclosure is fitted with built-on indicator lights, switches and pushbuttons that are the usual features of an operator-machine interface.

Enclosures containing electrical equipment that can also be opened without tools shall always display the warning symbol.

Exception

Enclosures that can only be opened after the supply disconnecting device has been moved to the "OFF" position so that the equipment is de-energized.

Hot surfaces hazard

Where a hot surfaces hazard exists, the primary consideration is to protect personnel. Parts of the installation can and may reach high temperatures during operation and thus pose a risk of causing skin burn injuries.

When the equipment is erected, suitable barriers or covers shall be provided so as to prevent accidental contact with hot surfaces and so reduce the risk associated with them.

Whether a warning notice is also required shall be determined according to the risk analysis for the installation / machine. The standards do not stipulate any limit temperatures at which a warning notice becomes mandatory.
IEC 60364-4-42 discusses the subject of admissible maximum temperatures above which measures shall be taken to prevent accidental contact with hot surfaces. For further details, see Table 42.1 in IEC 60364-4-42:

Table 6-28 Temperature limits for accessible parts of surfaces of electrical equipment

<table>
<thead>
<tr>
<th>Accessible parts</th>
<th>Material of accessible surfaces</th>
<th>Maximum temperatures °C</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hand-held means of operation</td>
<td>Metallic</td>
<td>55</td>
</tr>
<tr>
<td></td>
<td>Non-metallic</td>
<td>65</td>
</tr>
<tr>
<td>Parts intended to be touched but not hand-held</td>
<td>Metallic</td>
<td>70</td>
</tr>
<tr>
<td></td>
<td>Non-metallic</td>
<td>80</td>
</tr>
<tr>
<td>Parts which need not be touched for normal operation</td>
<td>Metallic</td>
<td>80</td>
</tr>
<tr>
<td></td>
<td>Non-metallic</td>
<td>90</td>
</tr>
</tbody>
</table>

Source: IEC 60364-4-42, Table 42.1: Temperature limits in normal service for accessible parts of equipment within arm's reach

When a warning notice drawing attention to hot surfaces is provided, the symbol used shall match the symbol prescribed by IEC 60417-5041:

Figure 6-74 Symbol IEC 60417-5041
General requirements

Machines and their control panels are deployed in many different industrial sectors under extremely diverse ambient conditions. Whether it is the mining or automotive industry, semiconductor manufacture, shipbuilding or the railway sector, each application places specific demands on machines and control panels. Machine and control panel manufacturers face many challenges in designing products that can meet these demands.

One major consideration is selection of the right components to install in the machine or control panel. In addition to suitability for the application in question, there are of course many other factors that play a decisive role in the selection of products. While a machine needs to meet the relevant requirements, it shall also be reasonably priced.

The total costs of a machine do not just comprise the material costs of the individual components. A significant proportion of the costs is also allocated to engineering (Page 283), design and documentation, as well as assembly and wiring. This means that the manufacturer not only needs a product portfolio of technically coordinated products, but also requires fast and easy access to all of the necessary technical data, documents and information.

Siemens product and system portfolio

In addition to a portfolio of fully coordinated products and systems that can meet all of the conventional requirements of today’s industrial sectors, Siemens is also offering the corresponding data and tools. These help control panel and machine manufacturers to work faster, more flexibly and more efficiently, and allow them to optimize the overall quality of their products.

Some of Siemens products are discussed in more detail in the following chapters.

You can find precise product information on the Internet:

<table>
<thead>
<tr>
<th>Information about control panel building</th>
<th>Link [<a href="http://www.siemens.com/panelbuilding">http://www.siemens.com/panelbuilding</a>]</th>
</tr>
</thead>
<tbody>
<tr>
<td>Product information / Article numbers</td>
<td>Catalog IC10 [<a href="http://www.siemens.com/ic10">http://www.siemens.com/ic10</a>]</td>
</tr>
<tr>
<td></td>
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7.1 Main circuit - motor starter protectors/circuit breakers

Motor starter protectors and circuit breakers are used in general to protect motors or transformers against short circuits and overloading. Since fuseless technology is becoming ever more popular, circuit breakers and motor starter protectors are now widely used in all sectors. The advantage of motor starter protectors and circuit breakers is that they only need to be reset after a fault, but do not have to be replaced (like fuses).

Siemens offers the following variants of motor starter protector/circuit breaker:

- Motor starter protectors for motor protection
- Motor starter protectors for motor protection with overload relay function
- Motor starter protectors for starter combinations
- Motor starter protectors/circuit breakers for transformer protection
- Circuit breakers for the North American market
- Circuit breakers for line protection, see Chapter Molded case circuit breakers (Page 213)
- Motor starter protectors/circuit breakers as switch disconnectors

Motor starter protectors for motor protection (3RV20)

The Siemens range of motor starter protectors for motor protection are approved as motor starters according to IEC 60204-4-1 (standard for contactors and motor-starters – electromechanical contactors and motor-starters) and as circuit breakers according to IEC 60204-2 (standard for circuit breakers). They have a short-circuit and overload protection function.

![Motor starter protectors for motor protection, sizes S00/S0](image)
Motor starter protectors for motor protection with overload relay function (3RV21)

Overloads can sometimes occur during operation. For example, temporary sluggish movement of a conveyor belt due to a material blockage, resulting in overloading of the drive motor. In such cases, the overload relay function offers the advantage that the bimetallic switch in the side-mounted contact block trips and disconnects the power supply to the motor before the latching mechanism in the motor starter protector trips. This means that the motor starter protector remains in the "ON position" and the system can be restarted as soon as the bimetallic switch has cooled down. The fault does not need to be acknowledged locally.

Motor starter protectors for starter combinations (3RV23)

Motor starter protectors for starter combinations do not have an integral overload release, but only a short-circuit release. In other words, the overload protection for the motor shall be implemented in some other way. For example, by the use of a frequency converter or a soft starter with integral overload protection, by an overload protection mechanism integrated in the motor, or by the use of an additional overload relay. All of these options offer the same advantages as motor starter protectors with an overload relay function. By combining them with an electronic overload relay, it is also possible to extend the current setting range (1:4) to beyond the range that is available, for example, when a thermal overload relay is used.

Motor starter protectors for starter protection look almost exactly the same as motor starter protectors for motor protection. The only difference is that they do not have the screw for adjusting the overload protection tripping current.

Motor starter protectors for transformer protection (3RV24)

Motor starter protectors for transformer protection are almost exactly the same as motor starter protectors for motor protection. The only difference is that the short-circuit release does not trip at 13× rated current (as with a motor starter protector for motor protection), but at around 20× rated current. The inrush current of transformers is often higher than the starting current of motors and would possibly cause a motor starter protector for motor protection to trip. These motor starter protectors look exactly the same as motor starter protectors for motor protection.
Circuit breakers for the North American market (3RV27/28)

Circuit breakers with the article number 3RV27/28 are approved as Circuit Breakers according to UL 489 for system protection and are usually only installed in control panels sold on the North American market. The 3RV27 trips at 13× rated current and is deployed as a general circuit breaker for system protection. The 3RV28 is a more suitable circuit breaker for protecting transformers because its tripping current corresponds to 20× rated current.

Since these circuit breakers are also circulated on the European market when they are sold to European customers who export their control panels to North America, they also need a CE marking in addition to their approval for the North American market. This means that they need to be approved according to a harmonized European standard. For this reason, these circuit breakers are also approved in accordance with IEC 60947-2. Some control panel manufacturers want all their panels to have a uniform design and therefore want only one product version for both the IEC and North American markets.

While other circuit breakers with the article numbers 3RV20/21/23/24 also have a UL/CSA approval, they are only approved in North America as "Manual Self-Protected Combination Motor Controllers according to UL 508 Type E" for motor protection and as "Manual Motor Controllers according to UL 508" as motor controllers.


Figure 7-3  Circuit breakers according to UL 489, sizes S00/S0 and S3
Highlights

- Siemens supplies four sizes to cover the motor current spectrum up to 100 A:
  - Size S00 up to 16 A, width 45 mm
  - Size S0 up to 40 A, width 45 mm
  - Size S2 up to 80 A, width 55 mm
  - Size S3 up to 100 A, width 70 mm

- Cost advantage
  It is often necessary to install expensive molded case circuit breakers to provide short-circuit protection for rated currents in excess of 65 A. Since the 3RV2 range of motor starter protectors/circuit breakers from Siemens cover current ratings up to 100 A, they can save money for the control panel manufacturer.

- High short-circuit breaking capacity
  The motor starter protectors/circuit breakers are available with a range of different short-circuit breaking capacities. All of them have a short-circuit breaking capacity of 100 kA up to 100 A.

- Spring-type terminals
  Sizes S00/S0 are also available with spring-type terminals and therefore offer significant advantages. These include, for example, time and cost savings thanks to fast assembly and commissioning, short setup times, easy wiring, as well as vibration and shock resistance even in harsh operating conditions.

- Quick and easy installation with the 3RV2917 infeed system
  It is quick and easy to assemble motor starter protectors or motor starter protectors/contactor assemblies in conjunction with the 3RV2917 infeed system. A single connection for the infeed system supply cables and the simple operation of plugging the motor starter protectors into the infeed system make it particularly efficient in terms of time and cost. The infeed system can be used for sizes S00 and S0 and is available with screw terminals and spring-type terminals.
Selection example

Lower power loss thanks to overload releases with overlapping setting ranges

Siemens offers motor starter protectors that have overload releases with overlapping setting ranges. For a motor with a nominal current of 15 A, it is possible to select between:

- Motor starter protector A, 10 to 16 A setting scale
- Motor starter protector B, 14 to 20 A setting scale

Motor starter protector B is recommended since its power loss is lower and it has a higher distance to the response limits.

The power loss of motor starter protector B is approximately 35 % lower than that of motor starter protector A.

With fully equipped control panels, this fact can influence the decision as to whether or not cooling equipment is required to manage heat radiation in the panel.

Response limits

The response limits of the short-circuit release always refer to the maximum setting value:

- In the case of motor starter protector A, the response value of the short-circuit release is 208 A (13 × 16 A).
  With a setting value of 15 A, the distance to the response limit of the short-circuit release is 13.86 times the setting current (208 A: 15 A = 13.86).
- In the case of motor starter protector B, the response value of the short-circuit release is 260 A (13 × 20 A).
  With a setting value of 15 A, the distance to the response limit of the short-circuit release is 17.33 times the setting current (260 A: 15 A = 17.33).

In the present example, the distance to the response limit of 13.86 times the setting current for motor starter protector A thus increases to 17.33 times the setting current for motor starter protector B.

More information

Motor starter protectors/circuit breakers from Siemens

Link [http://www.siemens.com/sirius](http://www.siemens.com/sirius)

See also

Motor starter protectors (Page 279)
7.2 Main circuit - molded case circuit breakers

3VA molded case circuit breakers

Molded case circuit breakers are used in power distribution systems and machine control panels for line, personnel and motor protection and for disconnecting loads. Molded case circuit breakers are very frequently used as supply disconnecting devices for machinery. Molded Case Circuit Breakers (MCCB) are also known as compact current limiting circuit breakers. They are described in product standard IEC 60947-2.

Selection criteria

A user shall at least know the following criteria in order to select the correct molded case circuit breaker:

1. For what purpose will the molded case circuit breaker be used: line (system) protection, motor protection, starter protection, as switch disconnector?
2. Number of poles: 1 / 2 / 3 / 4 poles?
3. Desired mounting type: Fixed-mounting / plug-in technology / draw-out technology?
4. Nominal current for Siemens MCCBs: In (16 A to 1600 A)?
5. Breaking capacity Icu?
6. Required tripping method: Thermal-magnetic (TMTU = thermal magnetic trip unit) or electronic (ETU = electronic trip unit)? This criterion depends on requirements regarding selectivity and on the required setting options for protection parameters.
7. Communication: Will it be necessary to transmit data? If so, which data? What are the data for? Which bus system will be used? etc.

Molded case circuit breakers as line protection

The 3VA molded case circuit breaker is part of an extensive portfolio of line and generator protection products. All of the following benefits are combined in the MCCB, type 3VA:

- Thermal-magnetic trip unit (TMTU) in 2 sizes up to 250 A
- Smallest molded case circuit breaker (MCCB) on the market up to 160 A (at 70 kA, Icu=Ics)
- Electronic trip unit (ETU) in 3 sizes up to 1000 A
- Wide power range
- Small footprint
- Uniform accessories platform across all 3VA molded case circuit breakers
- Metering function integrated in the ETU 8-series
- Optional communication interface via PROFIBUS, PROFINET, Modbus TCP, Modbus RTU with the ETU 5-series and 8-series
Molded case circuit breakers as starter and motor protection

The 3VA molded case circuit breaker is also designed to protect starters and motors.

Advantages:

- Starter protection by thermal-magnetic trip unit (TMTU) and electronic trip unit (ETU), motor protection by electronic trip unit (ETU) alone
- Available combination tests: Motor protection, starter protection with overload relay and Simocode, soft starter, contactor assemblies for star-delta (wye-delta) start
- Integrated metering function with ETU860M
- Communication interface via PROFIBUS, PROFINET, Modbus TCP, Modbus RTU
- IE3 ready
- Wide power range
- Small footprint
- High flexibility thanks to large number of tripping methods

The ETU860M for motor protection offers the following additional functions:

- Protection against phase unbalance
- Stall protection
- No-load protection
- Integrated metering function
- Optional communication interface

Figure 7-5 3VA1 and 3VA2 molded case circuit breakers
Accessories

Figure 7-6  Extensive scope of functions thanks to large portfolio of accessories

More information

- Molded case circuit breakers from Siemens
  - Link [http://www.siemens.com/SENTRON]
  - Catalog LV10 [http://www.siemens.com/lv10]
7.3 Main circuit - contactors

Contactors are used to connect and disconnect specific loads such as electric motors, heaters and power distribution transformers. Contactors are frequently used for these and other applications. They are still the device most commonly used to switch electric loads. For any application that does not require infinitely variable control of the motor speed, contactors are still the cheapest option. Contactors are commonly deployed in conjunction with frequency converters. They may be needed, for example, to galvanically isolate the motor from the power supply.

Contactors are used in virtually every industrial sector. In the power supply industry, for example, they are deployed in coal-fired and nuclear power plants, in the solar energy industry and in wind power stations. But contactors can also be found in the automotive industry, in trains, on ships, in sewage treatment plants, in the steel industry and in general machinery construction.

As a result of their diverse fields of application, contactors shall be capable of withstanding every conceivable kind of environment. From extremely hot conditions such as the desert, for example, to very cold climates in countries such as Siberia. Contactors are also suitable for use in the railway sector where controlled switching is essential even under high vibration and shock loads.

Siemens offers the following contactors:

- Contactors for switching motors
- Contactors for special applications (for resistive loads)
- Contactors for capacitive loads (capacitor contactors)
- Contactor relays

Contactors for switching motors (3RT20)

Switching electric motors on and off is the most common application for contactors. Motor contactors are designed to switch inductive loads such as induction motors.

![Contactors for switching motors, sizes S00, S0, S2 and S3](image)
Contactors for special applications (for resistive loads) (3RT23)

Components that convert electricity into heat are always switched on and off by contactors for resistive loads. Examples are: Electric heaters, heating tunnels used for drying paint in the automotive industry, heating systems in trains.

Figure 7-8 Contactors for resistive loads

Contactors for capacitive loads (capacitor contactors) (3RT26)

Capacitor contactors are often installed in transformer stations. Transformers or capacitors draw high currents during the precharging phase before they reach their normal operating state. The precharging resistors in the capacitor contactor limit the high precharging currents to prevent them from causing damage to the normal switching contacts. This means that capacitor contactors used for this kind of application have a significantly longer service life than normal motor contactors.

Figure 7-9 Capacitor contactors
Contactor relays (3RH21)

Contactor relays are used to distribute control signals. They are often chosen as a means of increasing the number of contacts in complex installations. This may become necessary, for example, if the line contactor does not have enough contacts. Unlike the line contactor, the contactor relay does not switch the load, but controls a line contactor that switches the load.

Highlights

- **Compact design, including units with high power ratings**
  - Size S00 up to 7.5 kW, width 45 mm
  - Size S0 up to 18.5 kW, width 45 mm
  - Size S2 up to 37 kW, width 55 mm
  - Size S3 up to 55 kW, width 70 mm

- **Cost and space savings**
  Thanks to the compact design of the products, their footprint inside the control panel is significantly smaller than that of contactor relays supplied by other manufacturers. Furthermore, the SIRIUS system is characterized by its high degree of modularity and variability. Sizes S00/S0 are also available with spring-type terminals and therefore offer significant advantages such as time and cost savings thanks to fast assembly and commissioning, short setup times and easy wiring.

- **High short-circuit ratings**
  Siemens contactors have high short-circuit ratings up to 150 kA that have been tested with various protective devices for types of coordination 1 and 2. Siemens has tested around 45,000 different combinations in total so that it can offer a wide range of product combinations.

- **Approval in accordance with the standard for railway applications IEC 60077**
  Siemens is the first and to date the only manufacturer that has been granted approval for its contactors in accordance with IEC 60077 “Railway applications; Electric equipment for rolling stock”.

- **Energy savings through UC coils**
  Since 2009, Siemens has been offering contactors with so-called UC coils. UC stands for "universal current". These contactors are therefore suitable for AC as well as DC control circuits. UC contactors are extremely energy-efficient because they feature integrated electronics that ensure that the contactor reaches its steady state very quickly.

More information

**Contactors from Siemens**

7.4 Main circuit - motor starters

As their name suggests, motor starters are used to start motors. Motor starters also have other functions - to accelerate motors to their normal speed, to shut them down and to protect them against overloading when they are equipped with an appropriate protective circuit.

Siemens offers a range of different motor starters. Motor starters can be implemented by combining protective and switching devices. Examples are: Motor starter protector + contactor (+ overload relay in some cases) + motor starter protector + soft starter (+ overload relay in some cases). Motor starters are also available as complete units.

Motor starters as complete units are described in brief in this chapter in order to help users select the right unit for a given application.

Siemens motor starters

Motor starters for use in the control panel

- SIRIUS 3RM1 motor starters (Page 220)
- SIRIUS 3RA6 compact starters (Page 221)
- ET 200SP motor starters (Page 223)

Motor starters with high degree of protection for use in the field

- ET 200pro motor starters (Page 225)
- SIRIUS M200D motor starters (Page 226)
- SIRIUS MCU motor starters (Page 227)
7.4 Main circuit - motor starters

7.4.1 SIRIUS 3RM1 motor starters

SIRIUS 3RM1 motor starters are compact, 22.5 mm-wide devices that combine a large number of functions in a single enclosure. They consist of combinations of relay contacts, power semiconductors (hybrid technology), and an electronic overload relay for operational switching of three-phase motors up to 3 kW (at 400 V) and resistive loads up to 10 A (at AC voltages to 500 V). The 3RM1 motor starters with overload protection and wide setting range are available as direct-on-line and reversing starters and as versions with safety-related shutdown up to SIL 3/PL e.

Product advantages

- Less space required in the control panel (20 to 80 %) thanks to high functional density, which also means reduced wiring and testing.
- Longer service life and reduced heat losses thanks to hybrid technology
- Lower overheads for stock keeping and configuration as a result of the wide setting range of the electronic overload release (up to 1:5)
- Fast wiring without tools for rigid conductors or conductors equipped with end sleeves thanks to spring-type terminals (Push-In)
- Safety-related shutdown in accordance with SIL 3/PL e by shutting down the control supply voltage without additional devices in the main circuit
- The motor starters can be ideally combined with 3SK safety relays for safety-related shutdown.
- Motor status feedback to the higher-level control system in the case of 3RM10 and 3RM12 motor starters in the 24 V DC version
- Virtually error-free wiring on the mains connection side and reduction in short-circuit protective devices by means of 3RM19 infeed system
- ATEX certification of the overload protection of the 3RM1 Failsafe motor starters: "Increased safety" type of protection EEx e according to ATEX directive 94/9/EC
- The 3RM1 motor starters can be used with highly energy-efficient IE3/IE4 motors.

Figure 7-10 SIRIUS 3RM1 motor starters in the control panel
7.4.2 SIRIUS 3RA6 compact starters

The SIRIUS 3RA6 compact starters are a generation of special load feeders with the integrated functionality of a motor starter protector, contactor and electronic overload relay. In addition, various functions of optional mountable accessories, e.g. auxiliary switches, surge suppressors, are already integrated in the SIRIUS compact starter.

SIRIUS compact starters can be used wherever standard three-phase motors or resistive loads up to 32 A (approx. 15 kW/400 V) are directly started or switched. They are available as direct-on-line or reversing starters.

A Siemens compact starter is approved as a CPS (Control and Protective Switching device) according to IEC 60947-6-2.

Product advantages

● Very high operational reliability

The high short-circuit breaking capacity and defined shutdown when the end of service life is reached mean that the SIRIUS compact starter achieves a very high level of operational reliability that would otherwise only be possible with considerable additional outlay. This sets it apart from devices with similar functionality.

● Safe disconnection

The auxiliary switches (NC contacts) of the 3RA6 compact starters are designed as mirror contacts. This enables their use for safe disconnection - e.g. EMERGENCY STOP up to SIL 1 (IEC 62061) or PL c (ISO 13849-1) or, if used in conjunction with an additional infeed contactor, up to SIL 3 (IEC 62061) or PL e (ISO 13849-1).

● Communications integration with AS-Interface

For the integration of communication via AS-Interface there is an AS-i add-on module available in several versions for mounting instead of the control circuit terminals on the SIRIUS compact starter. The design of the AS-i add-on module permits a group of up to 62 feeders with a total of four cables to be connected to the control system. This reduces wiring work considerably compared to the parallel wiring method.

● Communications integration with IO-Link

Up to four compact starters in IO-Link version (reversing and direct-on-line starters) can be connected together and conveniently linked to the IO-Link master through a standardized IO-Link connection. The SIRIUS 4SI electronic modules are used e.g. as IO-Link masters for connection to the SIMATIC ET 200S distributed I/O system.

The IO-Link connection enables a high density of information in the local range.

The diagnostics data of the process collected by the 3RA6 compact starter, e.g. short circuit, end of service life, limit position, etc., are not only indicated on the compact starter itself but also transmitted to the higher-level control system through IO-Link. Thanks to the optionally available operator panel, which can be installed in the control panel door, it is easy to control the 3RA6 compact starters with IO-Link from the control panel door.
Devices in the control panel and the machine environment

7.4 Main circuit - motor starters

- **Permanent wiring/easy replacement**
  Using the SIRIUS infeed system for 3RA6 it is possible to carry out the wiring in advance without a compact starter needing to be connected. A compact starter is very easily replaced simply by pulling it out of the device without disconnecting the wiring. Even with screw connections or mounting on a standard mounting rail there is no need to disconnect any wiring (on account of the removable main and control circuit terminals) in order to replace a compact starter.

- **Consistent solution from the infeed to the motor feeder**
  The SIRIUS infeed system for 3RA6 with integrated PE bar is offered as a user-friendly possibility of feeding in summation currents up to 100 A with a maximum conductor cross-sectional area of 70 mm² and connecting the motor cable directly without additional intermediate terminals.

**Examples**

- **Figure 7-11** Compact starter with the integrated functionality of a motor starter protector, contactor and electronic overload relay.

- **Figure 7-12** Individual compact starters or combined with associated infeed system and AS-i interfacing
7.4.3 SIRIUS ET 200SP motor starters

ET 200SP is a scalable, highly flexible and modular I/O system with IP20 degree of protection. As I/O modules, the ET 200SP motor starters are an integral part of this I/O system. They are switching and protection devices for single and three-phase loads and are available as direct-on-line or reversing starters.

Product advantages

- Fully integrated into the ET 200SP I/O system (including TIA Selection Tool and TIA Portal)
- Simple, integrated current value transmission
- Extensive parameterization by means of TIA Portal
- Increase of plant availability through fast replacement of units (easy mounting and plug-in technology)
- Longer service life and reduced heat losses thanks to hybrid technology
- Less space required in the control panel (20 to 80 %) as a result of greater functional density (direct-on-line and reversing starters in same width)
- Extensive diagnostics and information for preventive maintenance
- Parameterizable inputs via 3DI/LC control module
- Less wiring and testing required as a result of integrating several functions into a single device
- Lower overheads for stock keeping and configuration as a result of the wide setting range of the electronic overload release (up to 1:3)
- Technology has lower inherent power losses than speed-controlled drive systems, so that less cooling and smaller footprint are possible
- The ET 200SP motor starters can be used with highly energy-efficient IE3/IE4 motors.
Example

Figure 7-13  3RK1308 motor starter in the ET 200SP I/O system
7.4.4 SIRIUS ET 200pro motor starters

SIMATIC ET 200pro is the modular I/O system with high IP65/66/67 degree of protection for local operation without control panel. The ET 200pro motor starters with the high degree of protection IP65 are an integral part of ET 200pro.

Product advantages

- Only two variants up to 5.5 kW
- All settings can be parameterized by bus
- Comprehensive diagnostics messages
- Support for PROFIenergy
- Overload can be acknowledged by remote reset
- Current unbalance monitoring
- Stall protection
- EMERGENCY START function on overload
- Current value transmission by bus
- Current limit monitoring
- Full support of acyclic services
- Direct-on-line or reversing starter
- Power bus connection can be plugged in using Han Q4/2 plug-in connectors
- Motor feeder with Han Q8/0 connector
- Conductor cross-sectional area up to 6 x 4 mm²
- 25 A per segment (power looped through using jumper plug)
- In the Standard and High-Feature versions (with 4 DI onBoard)
- Electromechanical switching and electronic switching
- Electronic starter for direct starting or with integrated soft starter function
- Supplied with 400 V AC brake contact as an option
- Temperature sensor can be connected (Thermoclick or PTC type A)
- Provision of the motor current in PROFIenergy format to higher-level systems, motor current disconnection in dead times using PROFIenergy
7.4 Main circuit - motor starters

Example

Figure 7-14   ET 200pro motor starter: Isolator module, Standard starter and High-Feature starter mounted on a wide module rack

7.4.5 SIRIUS M200D motor starters

The high degree of protection IP65 makes the M200D motor starters suitable in particular for use on extensive conveying systems such as are found in mail sorting centers, airports, automotive factories and the packing industry.

The SIRIUS motor starter variants M200D AS-i Basic and M200D AS-i Standard are available for implementing motor control with AS-Interface. They are available as direct-on-line or reversing starters.

Product advantages

- High plant availability through standardized plug-in capability of the main circuit, the communication equipment and the I/Os – relevant for installing and replacing devices
- Field installation close to motor thanks to the high degree of protection IP65
- The motor starters record the actual current flow for the parameterizable electronic motor overload protection. Reliable messages concerning the overshooting or undershooting of setpoint values for comprehensive motor protection. All motor protection functions can be defined by simple parameterization.
- Low stock levels and low order costs thanks to a wide setting range for the electronic motor protection of 1:10 (only two device versions up to 5.5 kW)
- The integrated wide current range enables a single device to cover numerous standard motors of different sizes
- Comprehensive offering of accessories, including ready-assembled cables
- The M200D motor starters can be installed in a few simple steps. The integrated plug-in technology significantly reduces wiring outlay: Preassembled cables can be plugged directly onto the motor starter module
- Easy and user-friendly installation because all versions have the same enclosure dimensions.
7.4 Main circuit - motor starters

- Fast and user-friendly commissioning using optional manual local operation
- Increase of process speed through integrated functions such as "Quick Stop" and "Disable Quick Stop", e.g. at points and crossings
- Optional manual local control with momentary-contact and latching operation for easier commissioning and maintenance of the plant

Example

![SIRIUS M200D motor starter family](image)

Figure 7-15 SIRIUS M200D motor starter family

7.4.6 SIRIUS MCU motor starters

The SIRIUS MCU (Motor Control Unit) motor starter family rounds off the bottom end of the SIRIUS motor starter range.

A system solution for the control of AC loads outside the control cabinet for operation in the field represents the application area for this motor starter series in a high degree of protection.

The MCU product range extends from simple motor control with I/O control from a central sub-distribution board to motor starters with AS-i communication for demanding tasks.

The MCU motor starters are completely pre-wired inside, have a high degree of protection and are designed for switching and protecting any AC loads. They are mostly used on standard three-phase motors in direct-on-line or reversing duty up to 5.5 kW at 400/500 V AC (electromechanical switching).

The motor and short-circuit protection integrated in the MCUs consists of an electromechanical switchgear and controlgear assembly and a motor starter protector unit for short-circuit protection.
Product advantages

- The high degree of protection IP55 on MCU motor starters in a plastic enclosure enables distributed configurations in the field and saves space in the local control panel.
- Comprehensive motor protection thanks to integrated overload and short-circuit protection with SIRIUS 3RV motor starter protectors/circuit breakers
- Cable connection by means of economical M screw (optionally with plug-in connection)
- Simple mounting for AS-i and external auxiliary voltage (24 V DC) by an M12 connection
- Status/diagnostics displays with built-in LEDs
- Manual operation: An integrated key-operated switch "MAN-0-AUTO" and a selector button for switching on, switching off and changing the direction of rotation for control purposes during commissioning or maintenance.
- Convenient control and monitoring through AS-Interface bus communication
- Rugged M12 connection system for the AS-i bus connection increases flexibility and prevents errors in the system configuration.

More information

Motor starters from Siemens
Link: [http://www.siemens.com/motorstarter](http://www.siemens.com/motorstarter)
7.5 Main circuit - soft starters

Soft starters are an economical alternative to direct-on-line starters or star-delta (wye-delta) starters for starting three-phase motors in the control panel. Economical because they reduce unpleasant side effects such as mechanical impacts in the machine and mechanical components, or voltage dips in the power supply.

Soft starting protects plant components such as V-belts or gear units. Furthermore, some applications require motors to start softly so that they do not cause jerky movement of the drive system. To take just one example: Goods on a production conveyor belt shall not topple over which they certainly could do if the motor did not start smoothly. Soft starters are normally used to start pumps or fans, but they can also be deployed to start compressors, conveyor belts, agitators, or crushers for hard materials such as stone. To sum up, soft starters are particularly ideal for applications where the torque can suddenly surge when a motor is started directly on line.

Differences to contactors

With direct-on-line starting with a contactor, the starting current is generally 8 to 10 × rated current. In other words, the direct rise in the current causes jerky starting.

With a wye-delta contactor, the motor is started in two stages. The motor is started in a wye-connected circuit at approximately 30% of starting current. After an adjustable time period, the circuit is switched to a delta connection. After the motor has finished running up, the current drops to the operating point, i.e. to the normal nominal current which means that there is no longer any flow of excess current.

By contrast, a soft starter utilizes the integrated voltage ramp to limit the starting current to between 3 and 5.5 × rated current, gradually increasing the voltage until the current drops to the operating point and the motor is operating at normal rated current.

By comparison with a wye-delta contactor which necessarily comprises a combination of three contactors, a soft starter reduces the overall footprint by around 2/3. This completely eliminates the wiring work needed for a wye-delta starter. This is a particularly significant advantage for higher motor ratings which are only rarely available as fully wired solutions. Furthermore, the number of cables from the starter to the motor is reduced from six to three. Compact dimensions, short setup times, easy wiring and fast commissioning make themselves felt as clear-cut cost advantages.

Siemens soft starters

Siemens offers soft starters with a range of different functions

- Soft starters for standard applications without integral overload protection
- Soft starters for standard applications with integral overload protection
- Soft starters for High-Feature applications
7.5 Main circuit - soft starters

Soft starters for standard applications without integral overload protection (3RW30)

The SIRIUS 3RW30 soft starters reduce the motor voltage through variable phase control and increase it in ramp-like mode from a selectable starting voltage up to mains voltage. During starting, these devices limit the torque as well as the current and prevent the shocks which arise during direct starts or wye-delta starts. In this way, mechanical loads and mains voltage dips can be reliably reduced.

The selectable start value means that the soft starters are adjusted individually to the requirements of the application in question. The SIRIUS 3RW30 soft starters are characterized above all by their small space requirements.

Integrated bypass contacts mean that no power losses occur at the power semiconductors (thyristors) after the motor has started up. This cuts down on heat losses, enabling a more compact design and making external bypass circuits superfluous.

The advantages at a glance
- Extremely compact designs
- Simple mounting and commissioning
- Soft starting with voltage ramp; the starting voltage setting range $U_s$ is 40 to 100 % and the ramp time $t_R$ can be set from 0 to 20 seconds.
- Integrated bypass contact system to minimize power loss
- Setting with two potentiometers
- Mains voltages 50/60 Hz, 200 to 480 V
- Two control voltage versions 24 V AC/DC and 110 to 230 V AC/DC
- Wide temperature range from -25 to +60 °C
- The built-in auxiliary contact ensures user-friendly control and possible further processing within the system.

It makes sense to combine SIRIUS 3RW30 soft starters with SIRIUS 3RV20 motor starter protectors.

Figure 7-16  Soft starters for standard applications without integral overload protection, sizes S00, S0, S2 and S3
Soft starters for standard applications with integral overload protection (3RW40)

The SIRIUS 3RW40 soft starters are characterized above all by their small space requirements. Integrated bypass contacts mean that no power losses occur at the power semiconductors (thyristors) after the motor has started up. This cuts down on heat losses, enabling a more compact design and making external bypass circuits superfluous.

At the same time this soft starter comes with additional integrated functions such as adjustable current limiting, motor overload and intrinsic device protection, and optional thermistor motor protection. The higher the motor rating, the more important these functions because they make it unnecessary to purchase and install protection equipment such as overload relays. Internal intrinsic device protection prevents thermal overloading of the thyristors and the power section defects this can cause. As an option, the thyristors can also have semiconductor fuses to protect them against short circuits.

Thanks to integrated status monitoring and fault monitoring, this compact soft starter offers many different diagnostics options. Up to four LEDs and relay outputs permit differentiated monitoring and diagnostics of the operating mechanism by indicating the operating state as well as for example mains or phase failure, missing load, non-permissible tripping time/CLASS setting, thermal overloading or device faults. Soft starters rated up to 250 kW (at 400 V) for standard applications in three-phase networks are available. Extremely small sizes, low power losses and simple commissioning are just three of the many advantages of the SIRIUS 3RW40 soft starters.

The 3RW40 soft starter sizes S0 to S12 are suitable for starting explosion-proof motors with the “increased safety” type of protection EEx e.

The advantages at a glance

- SIRIUS 3RW40 soft starters have all the same advantages as the 3RW30 soft starters.
- Thanks to the adjustable current limiting, the SIRIUS 3RW40 soft starter helps to maintain the stability of the supply system.
- Thanks to the integrated motor overload protection according to IEC 60947-4-2 there is no need for an additional overload relay with the new soft starters.
  - Overload tripping times can be adjusted to different settings (CLASS 10, 15 and 20).
  - The motor overload protection can be deactivated if this function is to be performed by a different motor management control device, e.g. with PROFIBUS interface.
- Device versions with thermistor motor protection evaluation are available up to 55 kW.
- Wire break and short circuit in the sensor circuit cause immediate shutdown of the soft starter.

Figure 7-17 Soft starters for standard applications with integral overload protection, sizes S0, S2, S3, S6 and S12
Soft starters for High-Feature applications (3RW44)

In addition to soft starting and soft ramp-down, the solid-state SIRIUS 3RW44 soft starters provide numerous functions for higher-level requirements. They cover a performance range up to 710 kW (at 400 V) in the inline circuit and up to 1200 kW (at 400 V) in the inside-delta circuit.

The 3RW44 soft starters are characterized by a compact design for space-saving and clearly arranged control panel layouts. For optimized motor starting and stopping the innovative SIRIUS 3RW44 soft starters are an attractive alternative with considerable savings potential compared to applications with a frequency converter. The new torque control and adjustable current limiting enable the High-Feature soft starters to be used in nearly every conceivable task. They guarantee the reliable avoidance of sudden torque surges and current peaks during motor starting and stopping. This creates savings potential when calculating the size of the switchgear and when servicing the machinery installed. With the SIRIUS 3RW44 soft-starter, savings can be made with respect to size and outlay, both for In-Line or Inside-Delta circuits.

The bypass contacts already integrated in the soft starter bypass the thyristors after a motor ramp-up is detected. This results in a further great reduction in the heat loss occurring during operation of the soft starter at rated value.

Combinations of various starting, operating and ramp-down possibilities ensure an optimum adaptation to the application-specific requirements. Operation and commissioning can be performed with the user-friendly keypad and a menu-prompted, multi-line graphic display with background lighting. Optimized motor ramp-up and ramp-down can be achieved quickly, easily and reliably by means of just a few settings with a previously selected language. Four-key operation and plain-text displays for each menu item guarantee full clarity during every phase of parameterization and operation.

The advantages at a glance

- Simple mounting and commissioning
- Simple integration in the motor feeder
- Soft starting with breakaway pulse, torque control or voltage ramp, with adjustable torque or current limiting as well as any combination of these, depending on load type
- Integrated bypass contact system to minimize power loss
- Various setting options in three separate parameter sets for the starting parameters such as starting torque, starting voltage, ramp-up and ramp-down time, and much more
- Ramp-up detection
- Inside-delta circuit for savings in terms of size and equipment costs
- Various ramp-down modes selectable: coasting down, torque-controlled ramp-down, pump stop, combined DC braking
- Electronic motor overload and intrinsic device protection
- Thermistor motor protection
- Keypad with a menu-prompted, multi-line graphic display with background lighting
- Interface for communication with the PC for more accurate setting of the parameters as well as for control and monitoring
- Display of operating states and fault messages
- Connection to PROFIBUS and PROFINET with optional PROFIBUS DP or PROFINET module

![Soft starters for High-Feature applications, various sizes](image)

**Figure 7-18** Soft starters for High-Feature applications, various sizes

### Selection aid for soft starters

<table>
<thead>
<tr>
<th>Application</th>
<th>SIRIUS 3RW40 Standard applications</th>
<th>SIRIUS 3RW42 Standard applications</th>
<th>SIRIUS 3RW44 High Feature applications</th>
</tr>
</thead>
<tbody>
<tr>
<td>Normal starting (CLASS 10)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Pumps</td>
<td>●</td>
<td></td>
<td>●</td>
</tr>
<tr>
<td>Pumps with special pump ramp-down</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(to prevent water hammer)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Heat pumps</td>
<td>●</td>
<td></td>
<td>●</td>
</tr>
<tr>
<td>Hydraulic pumps</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Presses</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Conveyor belts</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Roller conveyors</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Screw conveyors</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Escalators</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Piston compressors</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Screw compressors</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Sheet metal</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Centrifugal blowers</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Bow thrusters</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Heavy starting (CLASS 20)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Stirrers</td>
<td></td>
<td></td>
<td>●</td>
</tr>
<tr>
<td>Extruders</td>
<td></td>
<td></td>
<td>●</td>
</tr>
<tr>
<td>Lathes</td>
<td></td>
<td></td>
<td>●</td>
</tr>
<tr>
<td>Milling machines</td>
<td></td>
<td></td>
<td>●</td>
</tr>
<tr>
<td>Very heavy starting (CLASS 30)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Large fans$^{2}$</td>
<td></td>
<td></td>
<td>●</td>
</tr>
<tr>
<td>Circular saws/bandsaws</td>
<td></td>
<td></td>
<td>●</td>
</tr>
<tr>
<td>Centrifuges</td>
<td></td>
<td></td>
<td>●</td>
</tr>
<tr>
<td>Mills</td>
<td></td>
<td></td>
<td>●</td>
</tr>
<tr>
<td>Brokers</td>
<td></td>
<td></td>
<td>●</td>
</tr>
<tr>
<td>- Recommended soft starter</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Possible soft starter</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

1) The mass inertia of the fan is <10 times the mass inertia of the motor.
2) The mass inertia of the fan is ≥10 times the mass inertia of the motor.

![Selection aid for soft starters](image)

**Figure 7-19** Selection aid for soft starters (excerpt from Siemens Catalog IC 10)
More information

Soft starters from Siemens
- Link [http://www.siemens.com/softstarter]
- Selection aid Configurator [http://www.siemens.com/sirius/configurators]
7.6 Main circuit - frequency converters

It is easy to control the speed of motors that are supplied by frequency converters. Frequency converters are generally installed for applications that require speed control.

A diverse range of applications can be divided into four different application groups for which frequency converters are deployed:

- Pumping / ventilating / compressing → e.g. compressors, pumps, fans
- Movement → e.g. conveyors, hoists, stacker cranes
- Processing → e.g. shredders, mixers, winders
- Machining → e.g. machine tools (milling, turning and grinding machines)

Let us consider a practical example, e.g. a piping system through which a liquid is pumped. This application requires that the system pressure is kept stable. If, for example, a valve is opened and liquid is drained out, the pump shall work harder and this can be achieved by speed control effected by the frequency converter. Another example is a milling machine on which the speed of the milling tool needs, of course, to be individually adjustable.

A suitable frequency converter can be selected according to the complexity and performance requirements of the application.

<table>
<thead>
<tr>
<th>Application area</th>
<th>basic SIMPLE</th>
<th>SINAMICS performance EFFICIENT</th>
<th>high FLEXIBLE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Pumping</td>
<td>V series</td>
<td>G series</td>
<td>S series</td>
</tr>
<tr>
<td>Ventilating</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Compressing</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Moving</td>
<td>V series</td>
<td>G series</td>
<td>S series</td>
</tr>
<tr>
<td>Processing</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Machining</td>
<td>G series</td>
<td>S series</td>
<td></td>
</tr>
</tbody>
</table>

Figure 7-20 SINAMICS drive family - usage types
7.6 Main circuit - frequency converters

Siemens frequency converters

Siemens can supply medium-voltage, low-voltage and DC converters.

The following low-voltage converters from the SINAMICS range are described in more detail below:

- **SINAMICS V** (Page 236) → **Basic**
- **SINAMICS G** (Page 238) → **Efficient**
- **SINAMICS S** (Page 241) → **Flexible**

### 7.6.1 SINAMICS V

**SINAMICS V – for basic drive tasks**

SINAMICS V units are designed to perform the basics - this is reflected in their hardware and their functionality. From the user's viewpoint, they are an extremely rugged and inexpensive. SINAMICS V is particularly suitable for applications that do not require any specialist drive knowledge.

**SINAMICS V20 basic converters**

The SINAMICS V20 compact Basic Performance frequency converter is a simple and cost-effective drive solution. SINAMICS V20 is characterized by short commissioning times, extremely simple handling, a rugged design and cost efficiency. The converter with its seven sizes covers the performance range from 0.12 kW to 30 kW.

The SINAMICS V20 frame sizes FSAA and FSAB for single-phase 230 V line operation are the smallest SINAMICS products. With a width of just 68 millimeters and a height of 142 millimeters, Siemens has substantially reduced the size of the SINAMICS V20 for motors with low powers. The units are optionally available with an integrated RFI suppression filter, enabling compliance with the radio interference limit values laid out in IEC 61800-3 category C1 when the device is installed in a control panel in accordance with EMC guidelines. Frame sizes FSAA and FSAB therefore satisfy the radio interference requirements for industrial applications as well as for use in residential and business environments, including commercial applications such as refrigerated counters, fitness equipment, ventilation systems, industrial washing machines, etc.

The converter can be operated and commissioned either by integrated application macros or by a wireless connection via an optional web server module. The SINAMICS V20 Smart Access web server module is simply plugged onto the converter. Handling the SINAMICS V20 becomes even easier if it is commissioned and operated by smartphone, tablet or laptop. Furthermore, the optional Parameter Loader module allows the writing of parameters directly into the converter even when this is not connected to the power supply.

The SINAMICS V20 is controlled either directly via the converter terminals or by means of USS/Modbus RTU control.

Various options are available which allow users to adapt the SINAMICS V20 to suit the application or their own individual requirements. These options include: external Basic Operator Panel, Parameter Loader, SD memory card, filters, braking resistors, etc.

These compact units are suitable for use in industrial applications such as pumps, fans, compressors and conveyer systems.
Advantages of SINAMICS V20

Simple installation
- Wall mounting and through-hole technology - two variants for direct adjacent mounting
- Integrated USS and Modbus RTU interfaces
- Integrated braking module for 7.5 kW to 30 kW
- Electromagnetic compatibility (EMC) according to Category C1/C2

Easy to use
- Parameter readout and cloning without power supply
- Simple commissioning, operation and diagnostics using the SINAMICS V20 Smart Access web server module
- Integrated connection and application macros
- Keep Running mode permits uninterrupted operation
- Extremely rugged thanks to wide voltage range, advanced cooling design and coated PCBs

Easy to save money
- ECO mode for U/f, U2/f; hibernation mode in idle state
- Integrated energy and water flow monitoring for pump applications
- High overload capability (HO) and low overload capability (LO) for frame size FSE

Figure 7-21  SINAMICS V20, frame sizes FSA to FSE

SINAMICS V90 basic servo drive system
The drive system comprises the SINAMICS V90 servo converter and the SIMOTICS S-1FL6 servomotor. The system features eight converter frame sizes and seven motor shaft heights to cover a performance range of 0.05 to 7.0 kW for operation in single-phase and three-phase networks. It can be integrated easily via PTI, PROFINET, USS or Modbus RTU. The SINAMICS V90 servo drive system enables a host of simple Motion Control tasks to be implemented cost-efficiently and conveniently with the focus being on dynamic motion and processing.
Advantages of SINAMICS V90

- Optimized servo performance
- Inexpensive
- Easy to use
- Safety Integrated (Safe Torque Off STO)
- Can be configured with SIMATIC controllers in the TIA Portal

Figure 7-22  SINAMICS V90

7.6.2  SINAMICS G

SINAMICS G – for maximum efficiency

Whether the application involves pumps, fans, compressors, conveyor belts, mixers, mills or extruders:
SINAMICS G converters are the perfect solution where the application places low to moderate demands on the dynamic response of the control system. They are based on the same platform as all the other products in the innovative SINAMICS system range.

SINAMICS G users enjoy the benefits of a control concept which is fully integrated but simple.

The SINAMICS G portfolio includes a range of different device versions with adaptable scope of functions to meet the requirements of any application. Whether the user requires a compact or a modular device, wishes to install it in a control panel or a distributed configuration or use Safety Integrated and energy saving functions, or buy a system with ready-integrated technology such as positioning functions, all of these options are available.
SINAMICS G120C built-in devices

The SINAMICS G range comprises an extensive portfolio of built-in devices, cabinet units, distributed converters and sector-specific converters for a variety of different applications.

SINAMICS G120C combines an especially compact design with high power density – and offers a well-balanced combination of features to address a wide range of applications. With seven frame sizes, SINAMICS G120C covers a power range from 0.55 kW to 132 kW.

- **Compact**
  - Space-saving design, even for power ratings up to 132 kW
  - Integrated input reactor and EMC filter
  - All frame sizes in side-by-side design without power reduction or current derating

- **Easy commissioning and operation**
  - Intuitive series commissioning, cloning function using BOP-2, IOP or SD card
  - Simple and fast software parameter assignment

- **Perfect integration**
  - Full integration of the drives into the TIA Portal system diagnostics
  - Use of the TIA Portal library concept guarantees simple reusability of the converters, including their parameters and hardware components.

- **Cutting-edge technology functions**
  - High torques at low frequency setpoints are possible thanks to energy-efficient, sensorless vector control
  - Due to the certified safety function Safe Torque Off which is integrated as standard, further external components can be omitted.

- **Reliable communication**
  - All standard bus systems such as PROFINET, EtherNet/IP, PROFIBUS and USS/Modbus RTU are supported.

![SINAMICS G120 built-in devices](image)

Figure 7-23 SINAMICS G120 built-in devices
Modular converter from 0.55 to 250 kW

The second generation of the SINAMICS G120 from Siemens is a modular converter with a higher power density and space-saving size. This series of converters is available in three voltage variants for connection to 200 V, 400 V and 690 V networks.

Various Safety Integrated functions are supported depending on the converter version: STO (SIL 3, PL e, Kat. 3), SS1, SBC, SLS, SDI, SSM, all of them via PROFIsafe.

The motor is controlled according to various control methods by the Control Unit. In addition to control functions, the Control Unit can also perform other tasks which can be adapted to the relevant application by parameterization.

The following Control Units are available for the SINAMICS G120:

- CU240E-2 series Control Unit - for standard applications in general machinery construction
- CU250S-2 series Control Unit - for high-performance applications in general machinery construction
- CU230P-2 series Control Unit - the specialist for pumps, fans and compressors

The converter is interfaced with a higher-level control system such as PROFINET, PROFIBUS, USS, Modbus, Ethernet IP or BACnet.

A broad spectrum of Power Modules for different drive requirements, for example, PM240-2 Power Modules have a braking chopper (four-quadrant applications) and are suitable for a large number of applications in general machinery construction. PM250 Power Modules are suitable for the same applications as the PM240. Any braking energy is directly fed back into the mains (four-quadrant applications - a braking chopper is not required).

More information

Further information about SINAMICS G, e.g. about the G110D/G110M/G120D distributed converters, the SINAMICS G130 and G150 built-in / cabinet units, and the SINAMICS G120P and SINAMICS G180 sector-specific converters can be found at link [http://www.siemens.com/SINAMICS].
7.6.3 SINAMICS S

SINAMICS S – for complex applications

SINAMICS S converters have been specially developed for use in complex, highly dynamic machine and plant engineering applications – and to meet the demands of a broad range of Motion Control tasks. Products from this portfolio are available with power ratings ranging from 0.12 kW to 5700 kW and in many different construction types and frame sizes. An important feature is their consistently engineered design.

SINAMICS S110 basic servo

The SINAMICS S110 positioning drive with its integrated basic positioner (EPos) is recommended for applications involving machine axes that need to be positioned as quickly and accurately as possible. The basic positioner performs these positioning tasks and so relieves the load on the higher-level machine control system. As an alternative to EPos, the positioning drive can also function as a speed-controlled axis and receive setpoints via an analog input or a fieldbus interface (PROFIBUS, CAN, PROFINET). Furthermore, it can also control a wide range of integrated safety functions with on-board safety terminals without the need for additional complex circuitry. As a modular single-axis drive with servo functionality, the positioning drive covers a power range from 120 watts (230 V 1AC) to 90 kilowatts (400 V 3AC). It can be used to position synchronous servomotors as well as induction motors.

The SINAMICS S110 positioning drive is suitable for the following applications: Handling equipment, medical engineering (patient tables, for example), feeding and delivery systems, tracker systems (e.g. solar panels), tool changers, stacking units, automated assembly machines and laboratory automation.

Advantages of SINAMICS S110

- Easy positioning with synchronous and induction motors
- Integrated safety functions
- Simple commissioning thanks to the electronic rating plate in DRIVE CLiQ motors, as well as convenient commissioning using STARTER
- Automatic controller optimization using autotuning
- Interfacing with higher-level control systems using standard communication blocks and by Totally Integrated Automation (TIA)
SINAMICS S120 built-in devices

The modular SINAMICS S120 drive is the modular system for high-performance Motion Control applications in industrial plant and machinery construction. Customized solutions can be implemented based on a wide range of components and functions that are optimally coordinated with one another. For instance, high-performance single-motor drives and coordinated drives (multi-axis applications) with vector or servo functionality.

The SINAMICS S120 is suitable for use in highly dynamic processes in many sectors: Packaging machines, plastics machines, textile machines, printing machines, paper machines, hoisting devices, handling and assembly systems, machine tools, conveyor systems, rolling mills, presses, test stands, drives on ships and drilling rigs.

Advantages of SINAMICS S120

- The servo and vector drive is a platform for modular plant and machine concepts that utilize digital communications
- Wide range of closed-loop control methods
- Integrated technology functions
- Integrated safety functions
- Integrated know-how protection
- Rational engineering and fast commissioning thanks to the SIZER (drive dimensioning) and STARTER (commissioning) tools
- Autoconfiguring and autotuning of the closed-loop control functions
- Standardized solutions easily implemented using Totally Integrated Automation (TIA)

![Figure 7-26 SINAMICS S120 built-in devices](http://www.siemens.com/SINAMICS)

More information

Frequency converters from Siemens

Link: [http://www.siemens.com/SINAMICS](http://www.siemens.com/SINAMICS)
7.7 Main circuit - solid-state switching devices

Solid-state switching devices are generally used for loads that require a high switching frequency. These loads are resistive in most cases. Heating systems in machines (in injection molding machines or thermoformers, for example) are regulated by switching them on and off frequently. Solid-state switching devices are the right choice wherever strip heaters are used and the heating output needs to be regulated.

Solid-state switching devices are also used to switch motors with a high number of starts. Siemens is offering a range of devices with article number 3RF34 that have been specifically designed for this purpose.

Since solid-state switching devices do not have movable contacts, the switching operation does not involve any wearing parts. The control energy required is also low.

### Siemens is offering two different types in 1- and 3-pole versions:

- Solid-state relays, and
- Solid-state contactors

#### Solid-state relays (3RF20/21/22)

Solid-state relays comprise only one switching element without built-on heat sink. It is meaningful to use solid-state relays if the application involves a machine containing a large number of resistive loads (such as an injection molding machine with many heating cartridges). In this instance, the advantage of solid-state relays is that all of them can be mounted on a large heat sink that only needs to be dimensioned once for all of the relays. The final footprint is therefore small.

![Solid-state relays](Figure 7-27 Solid-state relays)
Devices in the control panel and the machine environment

7.7 Main circuit - solid-state switching devices

Solid-state contactors (3RF23/24/34)

Solid-state contactors consist of one switching element with built-on heat sink. They are often deployed in machines that contain only a few heaters, for example, in packaging machines with just a few heating cartridges for sealing the packaging. Since solid-state contactors already have a built-on heat sink, they can be installed in control panels without the need to dimension a heat sink in advance.

![Solid-state contactors](image1)

Figure 7-28 Solid-state contactors

Advantages of Siemens solid-state switching devices

Siemens offers function modules as accessories that are capable of measuring current and so functioning as a load monitor. It is therefore possible, for example, to detect disturbances such as load interruption, power failure or severe damage to the solid-state switching device caused by short circuits and signal them to the control system. Other function modules are also capable of controlling or regulating the heat output.

![Function modules](image2)

Figure 7-29 Function modules for load monitoring (Basic, Extended), heating current monitoring, power controllers and power regulators for heaters

More information

Solid-state switching devices from Siemens

Link [http://www.siemens.com/SIRIUS](http://www.siemens.com/SIRIUS)
7.8 Control circuit - SITOP power supplies

The SITOP power supplies from Siemens are mainly used for supplying DC circuits in industrial automation applications and in the manufacture of standard and special-purpose machines. SITOP smart is generally used in the manufacture of standard machines, while the SITOP modular 8200 and 8600 systems are generally deployed in the production of special-purpose machines.

The DC circuits in this case are mostly control circuits in the control panel that are used, for example, to supply automation systems, switchgear or signaling lamps. SITOP power supplies are also used to supply control circuits installed in or around machines to supply sensors or AS-i modules or, where DC motors are operated in the machine, to supply main circuits as well.

Advantages of SITOP power supplies

By virtue of their construction, design and cross-testing with other Siemens products, the SITOP power supplies fit seamlessly into the Siemens product environment – e.g. SIMATIC power supplies. The units are cooled on the left-hand side because this has no mounted components.

With their wide-range input, excellent performance under load and numerous certifications, SITOP power supplies ensure reliable operation of plants.

In addition to power supply units, the SITOP portfolio offers a range of perfectly coordinated additional modules which help to protect 24 V power supplies from disruptions on the primary and secondary sides. For example, UPS solutions for bridging short, medium and long-term supply interruptions, or the SITOP selectivity modules for providing short-circuit protection on the secondary side of the power supply.

The right power supply can be configured quickly and easily with the tool "SITOP Finder" or "SITOP Selection Tool".

![Figure 7-30 SITOP Family Control Cabinet](http://www.siemens.com/SITOP)

More information

[SITOP power supplies from Siemens](http://www.siemens.com/SITOP)
7.9 Control circuit - SIMOCODE

SIMOCODE pro (3UF7) motor management system

In many industrial sectors, constant-speed drive solutions are indispensable. Industries such as oil/gas, chemicals/petrochemicals or the water/sewage treatment sector frequently use low-voltage three-phase induction motors that are operated directly on the grid. In many cases, the SIMOCODE pro motor management system is used either to fully exploit the diverse control functions or to further increase the availability of machines and plants by utilizing the protection and diagnostics capabilities of the system. This increases process quality and minimizes risks.

The biggest problem for automated processes is the extremely high cost of downtimes. These are costs that can easily be reduced or avoided altogether by preventing disturbances, by locating faults in the system before they can cause any damage and, if the worst comes to the worst, by eliminating them quickly using intelligent technology.

SIMOCODE pro supplies extensive motor data that can be used to improve the quality of process control.

The option of connecting SIMOCODE pro to PROFIBUS, PROFINET, Ethernet/IP or Modbus RTU means that all the necessary motor feeder data for process and plant operation can be made available anywhere in the world. This increases transparency and information density on a process-wide basis. Communication via Ethernet (PROFINET) offers special benefits here: Convenient access to diagnostics messages is possible via a standard Web browser, i.e. there is no need for any special software. In addition, individual access to measured values and data using HMI Panels or SCADA systems is possible via the integral, vendor-neutral OPC UA interface.

System redundancy with SIMOCODE pro

System redundancy offers PROFINET users in the process industry a number of clear advantages: increased plant availability and enhanced productivity. Because SIMOCODE pro supports the PROFINET system redundancy function.

- SIMOCODE pro motor management devices can be directly connected to high-availability systems such as SIMATIC S7-400 H, for example.
- Both subsystems communicate with the I/Os via PROFINET and exchange data with SIMOCODE pro.
- Plant operation is not interrupted by cable breaks or by component or subsystem failures: A control system has continuous access to the SIMOCODE pro field device.
Extensive spectrum of motor feeder features

- Multifunctional and electronic full motor protection that is independent of the automation system
- Safe shutdown of motors
- Integrated control functions
- Detailed operational, service and diagnostics data
- Open communication via PROFIBUS, PROFINET, Ethernet/IP or Modbus RTU
- Flexible, convenient software for device parameterization and diagnostics

SIMOCODE pro

SIMOCODE pro S – smart and compact.

The SIMOCODE pro S motor management system in a modern titanium-gray enclosure of slimline design measuring just 22.5 mm in width redefines the concept of an efficient, extremely compact, entry-level motor management device: The basic unit and multifunction module meet all the main demands of modern motor users with respect to control, monitoring and protection of a motor. From the most basic requirement, such as overload protection, all the way to motor feeders with direct-on-line starting, reversing starting, or star-delta (wye-delta) starting as well as thermistor motor protection and ground-fault monitoring, SIMOCODE pro S provides tailor-made solutions. SIMOCODE pro S can be simply connected to the controller via PROFIBUS.

SIMOCODE pro V – variable and intelligent

The SIMOCODE pro V motor management system offers a more diverse range of functions than the SIMOCODE pro S system. You can choose exactly those functions that you need for your motor feeder: In addition to the full range of functions available with SIMOCODE pro S, the SIMOCODE pro V basic unit combined with a maximum of five expansion modules offers numerous other useful functions such as voltage and active power detection, fail-safe shutdown and connection to PROFIBUS, PROFINET, Ethernet/IP or Modbus RTU.
Overview of SIMOCODE pro S and SIMOCODE pro V functions

<table>
<thead>
<tr>
<th>SIMOCODE pro S</th>
<th>SIMOCODE pro V</th>
</tr>
</thead>
<tbody>
<tr>
<td>Functions</td>
<td></td>
</tr>
<tr>
<td>Simple control functions (e.g. overload relay, direct-on-line start and reversing start, soft start*, star-delta*)</td>
<td></td>
</tr>
<tr>
<td>Protection functions (e.g. thermistor, overload, phase unbalance)</td>
<td></td>
</tr>
<tr>
<td>Basic monitoring functions (e.g. current limits, internal ground fault, downtimes)</td>
<td></td>
</tr>
<tr>
<td>Basic unit 4 inputs/2 outputs</td>
<td>Basic unit 4 inputs/3 outputs</td>
</tr>
<tr>
<td>Basic unit with multifunction modules max. 8 inputs/4 outputs</td>
<td>Basic unit with digital modules max. 12 inputs/7 outputs</td>
</tr>
<tr>
<td>Current measurement</td>
<td></td>
</tr>
<tr>
<td>External ground-fault monitoring</td>
<td></td>
</tr>
<tr>
<td>Temperature monitoring</td>
<td></td>
</tr>
<tr>
<td>I/O expansion, input voltage 24 V DC, 110–240 V AC/DC, monostable relay outputs</td>
<td></td>
</tr>
<tr>
<td>Expanded control functions (e.g. pole-changing starter, positioner)</td>
<td></td>
</tr>
<tr>
<td>Voltage / power measurement</td>
<td></td>
</tr>
<tr>
<td>Analog value monitoring</td>
<td></td>
</tr>
<tr>
<td>Safety-related shutdown</td>
<td></td>
</tr>
<tr>
<td>I/O expansion, input voltage 24 V DC, 110–240 V AC/DC, bistable relay outputs</td>
<td></td>
</tr>
</tbody>
</table>

Figure 7-32  Overview of SIMOCODE pro S and SIMOCODE pro V functions

Convenient use of SIMOCODE pro in the motor control center

Thanks to the initialization module for SIMOCODE pro, the switchboard and the motor management system merge even more closely. With the withdrawable design frequently used in motor control centers, the initialization module is permanently integrated into the switchboard. Feeder-related parameter and address data are thus assigned specifically to this feeder. When replacing the withdrawable module with SIMOCODE pro, the new component is automatically initialized with the correct parameters. This makes manual programming following device replacement a thing of the past.

ATEX approval for operation in potentially explosive atmospheres

The SIRIUS SIMOCODE pro 3UF7 motor management system is certified for the protection of flame-proof motors in potentially explosive atmospheres.

It fulfills the requirements of the following certifications:

- ATEX Ex I (M2); equipment group I, category M2 (mining)
- ATEX Ex II (2) GD; equipment group II, category 2 in zone with gases and dusts

More information

SIMOCODE pro from Siemens

[Link](http://www.siemens.com/SIMOCODE)
7.10 Control circuit - safety relays

7.10.1 Safety relays

Machine safety

Machine manufacturers and machine owners are required by law to ensure the safety of persons and the environment. In other words: Machines shall be safe and remain safe – regardless of whether they are new or used.

In addition to electrical safety which has been discussed in depth in this reference manual, it is absolutely essential that machines are also functionally safe.

Taking preventive measures to mitigate any risk posed by machinery is also an important economic consideration:

- Avoidance of direct consequential costs from personal injuries (for medical treatment, wages, and compensation)
- Avoidance of indirect consequential costs from injuries (e.g. fines because of failure to observe regulations, costs of repair)
- Increased productivity thanks to improved machine availability: fewer unplanned downtimes and smoother production operations
- Longer plant service life
- Improvement in global competitiveness thanks to increased exportability of machines

In order to make a machine safe, signals from appropriate sensors installed in and around the machine shall be detected and evaluated so that actuators can respond accordingly. This can be achieved only if components in and around the machine and in the control panel can interact with one another.

Figure 7-33  Functional safety
Detecting

Sensors, position switches and other command and signaling devices such as pushbuttons are used to detect events in and around the machine.

The example shown in the diagram is of two position switches which stop the machine when the door is opened.

Figure 7-34   Protective door monitoring to SIL 3 or PL e with a 3SK1 safety relay

Another example is the EMERGENCY STOP button as an additional safety measure that is compulsory for every machine. For further information, refer to chapters Control circuit - position switches (Page 263) and Pushbuttons (Page 256).

Evaluating and reacting

See chapter Evaluating (Page 251)
See chapter Reacting (Page 255)
7.10.2 Evaluating

SIRIUS (3SK) safety relays

SIRIUS 3SK safety relays evaluate signals from sensors installed in or around the machine and initiate an appropriate response by the actuators, e.g. shutdown of a drive by a switching device, or signaling by a lamp.

The perfect interaction between safety relays, sensors and actuators makes it possible to create complete safety sequences that are not only exceptionally reliable, but also significantly faster, simpler and more economical. SIRIUS 3SK safety relays are certified in accordance with IEC 62061 (up to SIL CL 3) and ISO 13849-1 (up to PL e).

The SIRIUS 3SK product portfolio is extremely streamlined. Regardless of whether the application involves the fail-safe monitoring of a mechanical or an electronic sensor, there are no major differences between the safety relays that can be used. Standard safety applications can be implemented quickly with safety relays from the 3SK1 range. 3SK2 devices are available for applications with more complex safety requirements.

3SK1 basic units

3SK1 basic units can be parameterized by means of DIP switches on the device. Operation of a sensor is always followed by fail-safe disabling of all outputs.

The essential differences between Standard and Advanced basic units are as follows:

- Degree of system modularity
- Reduced wiring thanks to device connectors

3SK1 Standard basic units

If the outputs on the Standard basic unit are not sufficient or if special switching capabilities are required, the output expansions can be flexibly combined to meet the individual requirements of the application. Thanks to the modular system design, adjustments can be made as required.

The Standard basic units are characterized by easy handling and they are available with relay and solid-state outputs.

They are simply connected to the sensors and actuators, after which the individual devices are wired. This is made particularly easy by the labeled terminal covers and the optimized working angle.

The basic unit can be parameterized for the individual sensors via the DIP switches.

3SK1 Advanced basic units

The 3SK1 Advanced basic units are a good choice for users who want a wider range of functions and an easier, more flexible method of implementing safety functions.

They offer all the same product features as the Standard basic units. Additional sensors can be connected via flexibly combinable input expansions. The Advanced basic units do not need to be interconnected by wiring, but are simply plugged into the unique design of device connector that is available for these units. This ensures rapid and comfortable installation without wiring errors.

The Advanced basic units are available with time delay that can be adjusted via a rotary coding switch.
3SK2 basic units

The new 3SK2 basic units are the perfect choice for applications with complex safety requirements. While the 3SK1 safety relays always ensure simultaneous fail-safe disabling of all outputs, the fail-safe outputs on the 3SK2 devices can be disabled individually.

The 3SK2 devices are easy to parameterize with the "SIRIUS Safety ES" software. Since the fail-safe outputs can be freely assigned, it is easy to parameterize assignments between sensors and outputs using the "drag and drop" method.

"SIRIUS Safety ES" also offers extensive support with commissioning and diagnostics.

Highlights of the 3SK2

- Powerful solid-state outputs that can be adjusted to various loads by parameterization
- Simple implementation of muting and protective door monitoring with tumbler
- Easy commissioning and diagnostics

Two variants of 3SK2 are available for plant concepts that require multiple safety functions to shut down sections of the plant selectively:

- The narrow, 22.5 mm-wide 3SK2 basic unit with up to 10 fail-safe inputs and 2 fail-safe solid-state outputs
- The 45 mm-wide 3SK2 basic unit with up to 20 fail-safe inputs and 4 fail-safe solid-state outputs

Two further safe output functions are provided for the two 3SK2 basic units by the device connectors.

A further highlight is the exchangeable memory module on the wide version of the 3SK2 basic unit. This helps to save time when a device is replaced. Furthermore, status and diagnostic messages on the device display reduce downtimes and assist with troubleshooting.
7.10.2.1 Output expansions for the 3SK family

SIRIUS 3RM1 Failsafe motor starters

Small motors up to 3 kW can be switched safely in the 3SK1 system.

Simply add the SIRIUS 3RM1 Failsafe motor starter to the 3SK basic unit. Because safety technology is merged with conventional control technology in the new SIRIUS 3RM1 Failsafe motor starters.

The motor starters are available as fail-safe direct-on-line and reversing starters. Motors combined with the safety relays are not only shut down safely, but also protected against overload. Furthermore, the motor starter works on low-wear and energy-efficient hybrid switching technology. Devices from the main and control circuits can thus simply be combined by device connectors to form an end-to-end safety relay system.

The advantages at a glance

- Saves on hardware.
- Saves on wiring, and so minimizes potential wiring errors.
- Creates more free space in the control panel.

![SIRIUS 3RM1 motor starters](image)

Figure 7-36 SIRIUS 3RM1 motor starters - space saving

You will find further information about 3RM1 motor starters in chapter Motor starters (Page 219).

4RO output expansion

A 4RO contact expansion can be used to increase the number of outputs on the basic unit. This has 4 relay outputs for switching currents up to 5 A.

3RO output expansion

The contact expansion with three power relay outputs for switching high currents up to 10 A is available when special switching characteristics are required.
7.10.2.2 Expansion units for the 3SK1 Advanced family

Input expansion

If more than one sensor is required, it is only necessary to provide an input expansion rather than additional basic units.

The 24 V power supply supplies up to six components with voltage – whether basic units or input or output expansions. It covers all conventional global control voltages from 110 to 240 V AC/DC. This means that the safety relays can be deployed almost anywhere in the world.

7.10.2.3 Diagnostics for the 3SK2 family

Diagnostics display 3RK3611-3AA00

The diagnostic display 3RK3611-3AA00 provides assistance with troubleshooting in the event of outages. When combined with the 3SK2 device, it immediately indicates which sensor has operated. It also helps to locate plant faults. This saves time and costs.

The diagnostics display can also be used to read out and save configuring data from the 3SK2 devices. This also helps to save time when a device is replaced. Configuring data can also be copied without a PC/PG. This is particularly useful for the manufacture of standard machines.

Figure 7-37 Diagnostics display 3RK3611-3AA00

See also

Control circuit - signaling columns (Page 266)
7.10.3 Reacting

Reacting

Once a detected signal has been evaluated by the safety relays, an appropriate reaction is initiated, e.g. a motor or drive is shut down or stopped. Plant conditions are reliably indicated by the signaling columns supplied by Siemens.

Further information can be found in the chapters Contactors (Page 216), Motor starters (Page 219), Frequency converters (Page 235) and Signaling columns (Page 266).

More information

Safety relays from Siemens

Link [http://www.siemens.com/safety]


7.11 Control circuit - command and signaling devices

SIRIUS ACT (3SU1) pushbuttons and indicator lights

Command and signaling devices function as a human-machine interface and are used to control machines and display signals. In short, they provide a platform for communication between humans and machines. They are used, for example, to switch loads on and off, for EMERGENCY SWITCHING OFF and EMERGENCY STOP functions or to display operating states.

Since command and signaling devices are normally located in the field (i.e. outside the control panel) in an unprotected environment, they shall be capable of withstanding harsh environmental conditions and fulfill the relevant IP degree of protection. Since the devices are visible, they are also a feature of the machine design.

Thanks to the communication solutions provided by SIRIUS ACT, it is easy to combine command and signaling devices, HMI touch screens and industrial PCs, which means that complex input stations can be set up without the need to invest extensive time and effort in wiring and engineering.

Advantages

The SIRIUS ACT pushbuttons and indicator lights from Siemens offer many advantages when it comes to meeting the requirements for a specific application:

- **Modern design**
  - Four design lines, one range of accessories
  - Ideal combination of design and function
  - Improved look of the system

- **Easy to use**
  - One-handed installation
  - No special tools needed
  - Anti-twist protection integrated in the holder

- **Extremely rugged**
  - IP69K as standard
  - Insensitive to dust, oil, caustic solutions and water
  - Design stability after many years of use

- **Flexible communication**
  - PROFINET, AS-i or IO-Link interfacing possible
  - Fast and direct connection to the control system
  - Integrated into the TIA Portal
Configuring with the SIRIUS ACT Configurator

- Easy processing with more than 10,000 article numbers
- Simple configuring of enclosure solutions
- Individual labeling with texts or customized images using an inscription tool
- User can save own configurations and use the "Configuration Identification Number (CIN)" to reuse them in subsequent projects

More information

SIRIUS ACT command and signaling devices from Siemens

7.12 Control circuit - function relays

Function relays are used to monitor, control and switch loads and therefore provide a simple means of operating machines and plant in a straightforward, safe and purposeful manner.

The portfolio of SIRIUS relays offers all components required for motor feeder applications from a single source. Siemens can supply a suitable function relay whatever the application – whether timing or monitoring relays in various designs, especially narrow coupling relays, plug-in relays, low-noise power relays or analog signal converters.

Figure 7-40 Area of application of SIRIUS relays
SIRIUS monitoring relays from Siemens

SIRIUS monitoring relays are used to monitor electrical variables (infeed) as well as mechanical parameters and temperatures. The following overview shows the range of different monitoring capabilities of SIRIUS monitoring relays.

### Electrical parameters

<table>
<thead>
<tr>
<th>Line and voltage</th>
<th>Power, power factor, installation, fault current</th>
<th>Speed</th>
<th>Filling level</th>
<th>Thermistor</th>
<th>Thermocouple, resistance sensor</th>
</tr>
</thead>
<tbody>
<tr>
<td>- Phase sequence and failure</td>
<td>- Functionality of lamps and heating</td>
<td>- Conveyor belt</td>
<td>- Heavy-duty start-up</td>
<td>- Motor, waste gas and process temperature</td>
<td></td>
</tr>
<tr>
<td>- Overvoltage or undervoltage</td>
<td>- Protection against overload</td>
<td>- Chain clinics</td>
<td>- Breaking and reversing operation</td>
<td>- Coolant</td>
<td></td>
</tr>
<tr>
<td>- No-load monitoring</td>
<td>- Belt slippage or breakage</td>
<td>- Wastewater</td>
<td>- Frequent switching</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Other parameters

<table>
<thead>
<tr>
<th>Infeed</th>
<th>Application monitoring</th>
<th>Mechanical parameters</th>
<th>Temperature</th>
</tr>
</thead>
<tbody>
<tr>
<td>- Overvoltage or undervoltage</td>
<td>- Phase sequence and failure</td>
<td>- Conveyor belt</td>
<td>- Heavy-duty start-up</td>
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<tr>
<td>- Belt slippage or breakage</td>
<td>- Protection against overload</td>
<td>- Wastewater</td>
<td>- Frequent switching</td>
</tr>
</tbody>
</table>

Figure 7-41 Overview of the area of application of monitoring relays

Electronic line and voltage monitoring relays (3UG451/461/463/481/483) for infeed monitoring

Electronic line and voltage monitoring relays can be used to monitor the voltage at the line infeed. It is therefore possible to react to phase sequence, phase failure or phase asymmetry. This kind of monitoring is a legal requirement in some sectors, e.g. for hoisting gear such as cranes or elevators. A crane that is operating on only two phases, for example, will only have half its normal lifting capacity which could lead to a serious accident in the worst-case scenario. Phase sequence monitoring prevents a crane from rotating in the wrong direction, or a compressor from suffering irreparable damage as a result of the wrong direction of rotation. This function is often particularly valuable for mobile devices.

Furthermore, electronic line monitoring relays provide maximum protection in unstable networks. Line and voltage faults can be detected promptly before they have a chance to lead to more substantial damage.

Figure 7-42 Line and voltage monitoring relays
Electronic current monitoring relays (3UG4621/22/41/4822/41 and 3RR21/22/24) for monitoring the application

Electronic current monitoring relays are used less to monitor motors, and far more often to monitor systems and driven loads. This function can be useful in detecting harmful effects that cannot be sensed by conventional protective devices such as motor starter protectors/circuit breakers or overload relays. A pump monitoring application is a good example. If the pump runs dry, there is a risk that it will overheat because the cooling effect of the pumped liquid has been lost. This condition cannot be detected by a motor starter protector/circuit breaker or overload relay. An electronic current monitoring relay set to monitor for undercurrent or power factor promptly detects that the pump is running dry and shuts it down before it can sustain any damage.

![Figure 7-43 3UG4 and 3RR2 monitoring relays](image)

Electronic residual-current monitoring relays (3UG4625 and 3UG4825) for application monitoring

Electronic residual-current monitoring relays are used to monitor systems in which fault currents can occur. There are many potential sources for faults (dust deposits, for example, or moisture, porous cables or capacitive fault currents) in and around machines which can lead to insulation problems over time and so create hazards in the machine environment. In order to prevent these kinds of hazards, it is advisable to use a 3UG4625 or 3UG4825 residual-current monitoring relay in combination with a 3UL23 summation current transformer.

![Figure 7-44 Monitoring relays for monitoring residual currents](image)
Electronic insulation monitoring relays (3UG458) for application monitoring

Electronic insulation monitoring relays are required to monitor the insulation resistance in ungrounded single or three-phase supply systems, i.e. in IT systems. A special feature of IT systems is that the fault current is low on the occurrence of a first single-pole short circuit which means that the plant can usually remain in operation. The short-circuit current would only flow during a second single-pole short circuit and trip the relevant protective device. IT systems are always provided in situations where high availability and supply security are important factors. In order to exploit this positive characteristic, it is essential that the insulation resistance is continuously monitored and that any detected insulation fault is rectified as quickly as possible. In industrial plants, this work can be done when the plant is out of operation anyway, for example, at weekends or at the end of a shift. This ensures that outages during normal production times are avoided and helps to keep the plant highly available. IT systems are often used in the chemical and automotive industries, in printing shops, in shipbuilding and the railway sector, and in mining and healthcare facilities.

Figure 7-45 Monitoring relays for insulation monitoring

Electronic relays for monitoring mechanical operation and temperature

System/line protection involves more than just the monitoring of electrical variables – it also requires further equipment to monitor parameters such as mechanical operation or temperature.

These include, for example, the monitoring of fill levels to prevent dry running, overflow or leakage. The monitoring of motor speed or overheating due to external factors should also be included in this list. Whether the issue is slippage or rupture of a belt drive, closed valves, blocked filters, defective fans, frequent or heavy starting: all of these conditions can cause damage to a machine, but are not reliably detected by an overload relay.

Siemens can supply appropriate monitoring relays to protect against these hazards:

- 3UG4501 level monitoring relay
- 3UG4651 and 3UG4851 speed monitoring relays
- 3RN2 thermistor motor protection relay for protection against overheating
Devices in the control panel and the machine environment

7.12 Control circuit - function relays

- 3RS10/11 (analogically adjustable) plus 3RS10/11/20/21 and 3RS14/15 (digitally adjustable) temperature monitoring relays

![3RS10/11 temperature monitoring relays](image)

Figure 7-46  3RS10 / 3RS11 temperature monitoring relays (digitally adjustable)

Coupling relays and signal converters

When controllers with their standard inputs/outputs reach their limits, coupling relays and signal converters come into their own. Siemens supplies a wide selection of coupling relays and signal converters for the electrical isolation of I/Os and PLC inputs and outputs, signal amplification or reproduction as well as conversion to different voltage levels or signal forms.

Timing relays

Timing relays are used wherever simple time-controlled processes are required. Timing relays are particularly important in conjunction with a control system. Whether the application involves staged starting of motors, fan run-on or control of star-delta (wye-delta) starts, SIRIUS timing relays are used for all time-delayed switching operations in open-loop control circuits, starting circuits, protection circuits, and closed-loop control circuits.

More information

Function relays from Siemens

Link [http://www.siemens.com/relays](http://www.siemens.com/relays)
7.13 Control circuit - position switches

SIRIUS detecting devices

SIRIUS detecting devices are used to precisely measure motion sequences in machines and plants. Whether they are used to detect positions, limit the movement of specific machine components or incorporated in safety circuits, detecting devices shall be able to manage the wide range of information in the field, even under the harshest conditions. For seamless control Siemens offers an extensive range of mechanical and non-contact position and safety switches.

Mechanical position and safety switches (3SE5/3SF1)

A wealth of information is gathered in the machine environment. Reliable devices are needed to record information precisely. Position switches supplied by Siemens ensure reliable tripping in hazardous situations, even under harsh environmental conditions. In other words, they reliably shut down machines and plants in fault or hazard situations. The SIRIUS 3SE5 range of position switches includes complete units, but also modular designs which can easily be combined to create special solutions.

The advantages at a glance

- High degree of flexibility and low stock keeping costs thanks to modular design
- Large number of combination options thanks to various types of contact, roller and connector
- Position switches available in metal or plastic enclosure according to EN 50047 and EN 50041
- Variants for extreme environmental conditions such as enhanced corrosion protection or -40 °C versions
- Fast on-site diagnostics per LEDs
- ASIsafe electronics integrated in basic enclosure

Figure 7-47 Easy plug-in method for fast replacement of actuator heads
SIRIUS 3SE63 non-contact safety switches, RFID

The electronic non-contact safety switch for protective equipment is based on contactless RFID transponder technology and offers a high level of protection against interference, tampering and bypassing. The rugged, vibration-resistant safety switch has a plastic enclosure providing a high degree of protection up to IP69K that is resistant to detergents and designed for a long service life and use under extreme environmental conditions. It switches without wear and covers a wide range of applications, including protective covers, flaps and doors that are difficult to adjust or that open and close frequently.

Highlights

Reliable monitoring of protective equipment at the highest level of safety, even when several switches are connected in series.

The advantages at a glance

- High protection against interference and tampering thanks to diverse coding variants
- Highest level of safety because of compatibility with safety evaluation units such as SIMATIC SPS, SIRIUS 3SK1/2 or 3RK3
- Several RFID switches can be connected in the same safety circuit because they have integrated cross-circuit, open-circuit and external voltage monitoring functions.
- Low investment costs because only one switch pair is required for safety applications to PL e acc. to EN 13849-1 and SIL 3 acc. to IEC 61508/62061
- Long service life due to wear-free switching
- Increased plant availability thanks to extensive diagnostics functions
- Rugged and deterrent-resistant: Degree of protection up to IP69K
- Optional magnetic catch (18N) – keeps doors and flaps securely closed so that they cannot be opened unintentionally
- Ideally used for metal-working machines and plants thanks to non-magnetic technology (RFID)
- Simple assembly and wiring:
  - Universal mounting holes: Can be mounted on both sides
  - Can be used as an end stop for small to medium-sized doors
  - Can be adjusted quickly via slotted holes because they have a larger switching displacement than mechanical switches and boundary detection by LED indication on the switch ⇒ improved mounting and sagging tolerance
  - Standard gauge and holes (as on the SIRIUS 3SE66/67 magnetically operated switches) makes replacement easier
SIRIUS 3SE66/67 non-contact safety switches, magnetically operated

SIRIUS 3SE6 magnetically operated switches are designed for mounting on movable protective guards (e.g. hoods, hinged covers, doors). Evaluation is performed by means of a safety relay or through connection to a bus system. The 3SE66/67 non-contact, magnetically operated safety switches stand out due to their enclosed design with high degree of protection IP67. They are particularly suitable therefore for areas exposed to contamination, cleaning or disinfecting.

The advantages at a glance

- Tamper-proof protective door monitoring
- Small footprint thanks to compact dimensions
- SIL 3 and PL e can be achieved with a single switch pair in a safety circuit.

More information

SIRIUS detecting devices from Siemens

Link Safety [www.siemens.com/sirius-detecting]
7.14 Control circuit - signaling columns

Signaling columns and integrated signal lamps are deployed in all sectors for the visual and acoustic signaling of machine operating conditions. Signaling columns can display operating states ranging from fault condition to normal operation in many different applications including production lines, injection molding machines, placement machines for electronic components, and many others. Siemens offers signaling column components in a variety of different colors and with a diameter of 50 mm and 70 mm which can be freely combined to create columns comprising up to five elements.

While the lamps are available with integral LED, the user can also fit them with an incandescent lamp if required.

The following visual and acoustic variants are available:

- Continuous light
- Blinklight
- Rotating light
- Flashlight
- Siren (acoustic)
- Buzzer (acoustic)

The advantages at a glance

- Simple mounting and lamp replacement without tools
- Quick to assemble thanks to bayonet connection system
- AS-Interface adapter reduces wiring outlay
- LED technology:
  - Economical due to low power consumption
  - Insensitive to shocks and vibration
  - Long service life
- Extensive range of accessories, e.g.:
  - Labeling panel with standard labels
  - Mounting bracket
  - Adjustable-angle feet
- Switchover to external auxiliary voltage with an AS-i adapter element, and A/B technology which allows the connection of up to 64 slaves
Technical data

- Available in 24 V, 115 V AC and 230 V AC versions
- Versions with LED:
  - Long service life
    - 100,000 hours with integrated LED with chip-on-board technology
    - 50,000 hours with socketed LED
- Connection elements with screw terminals and cage-clamp terminals
- High degree of protection IP65 for 8WD44
- Ambient temperature -20 °C to +60 °C
- AS-Interface element in A/B technology with switchable auxiliary voltage (only 70 mm signaling columns)

Figure 7-50  8WD signaling columns and integrated signal lamps

More information

SIRIUS signaling columns and integrated signal lamps from Siemens
Link Safety [http://www.siemens.com/sirius-commanding]
7.15 Control circuit - AS-Interface

AS-Interface (AS-i)

If machines and plants are to be controlled safely and efficiently, it is essential that sensors, actuators and the PLC in the control panel can communicate effectively. With the conventional method of linking components by individual cables, the task of installing and connecting cables and subsequently maintaining them is time-consuming and expensive. If instead the sensors and actuators are linked to the control system via AS-Interface, significant savings in cabling materials, time and space can be achieved.

AS-i = simple

Only one cable is needed for data and power. Standard and safety-related components are similarly integrated. Fewer cables means less time spent on assembly and installation. The engineering process in the Totally Integrated Automation Portal (TIA Portal) is just as clever. In this case, the guiding principle is "drag & drop". With perfect diagnostic capabilities. Local maintenance and replacement of IP65 modules are just as easy thanks to connections that use the insulation piercing method and so can be disconnected quickly without interrupting the fieldbus.

AS-i = flexible

The two-wire cable can be flexibly installed – just like a normal electric power cable! Up to 62 slaves can be connected to each AS-i network over a length of up to 600 m (using repeaters or extension plugs). Safety technology for small to large-scale applications is integrated in AS-i. The safe AS-i signals can be processed by a fail-safe control system (F-CPU) or used locally in the ASIsafe modular safety system for shutting down the plant.

AS-i = efficient

Each AS-i module is given a unique address. The slaves can be replaced in double-quick time when necessary and a new address is automatically assigned. Degree of protection IP65/67 is standard for AS-i – in other words, the components are rugged and stable even in harsh operating environments. And what happens if a slave fails? Thanks to highly perfected device and network diagnostic capabilities, the master can explain what has gone wrong and so make troubleshooting as easy as child's play.
Advantages

- Very simple installation through piercing on unshielded two-wire cable
- Bus topology of any kind: line, star or tree
- Free positioning of components
- Sensors supplied via the bus cable
- Safety Integrated SIL 3 / PL e

Quantity structure

- 62 AS-i digital modules 4 DI / 4 DQ providing 248 digital inputs / 248 digital outputs, or analog modules
- 31 safe AS-i F-DI modules, 2-channel
- 200 m AS-i bus cable (with extension plug)
- Extension using repeaters, e.g. over 600 m length
- 5 ms cycle time for 31 AS-i digital modules
Devices in the control panel and the machine environment

7.15 Control circuit - AS-Interface

Installation and connection

Distances to sensors and actuators can be kept short by the use of AS-i modules with IP65 degree of protection that are simply snapped onto the AS-i cable at the required points directly in the machine. Cabling is kept to an absolute minimum.

Figure 7-52  Mounting and connecting an AS-i field module to the AS-i cable

AS-i master in the ET 200SP distributed I/O system

All the data collected from the AS-i bus in the machine converge in the AS-i master. The AS-i master can function as a PLC module, as a gateway to PROFINET or PROFIBUS, or as an I/O module in the SIMATIC ET 200SP system.

Modular configuration

A modular AS-i link to PROFINET or PROFIBUS can be set up with a minimal amount of effort:

- ET 200SP interface module IM155-6
- CM AS-i master ST
- Optional for safety applications: F-CM AS-i Safety ST

(The required ET 200SP BaseUnits are not included in the list.)

If an ET 200SP CPU or F-CPU is used instead of the ET 200SP interface module, the resulting controller is a high-performance system with AS-Interface connection in the compact format of the ET 200SP.

If the quantity framework of an AS-i network is not sufficient, multiple networks can be created by adding further ET 200SP modules, i.e. CM AS-i Master ST or F-CM AS-i Safety ST modules. It is of course possible to combine all other ET 200SP modules in order to add a further local input or output directly in the control panel when required.

Number of AS-i masters in the ET 200SP

Up to eight standard or five fail-safe AS-i networks can be operated on an ET 200SP interface module IM155-6PN ST. On an ET 200SP interface module IM155-6PN HF, it is even possible to operate up to 43 standard or 29 fail-safe AS-i networks.
Engineering

Graphic tools are used in the TIA Portal to engineer, program and diagnose the AS-i system in the ET 200SP. The TIA Portal provides a single engineering tool with common database with which standard and safety signals can be processed and stored in a project. In this way, the planner can keep a clear overview of the plant.

Figure 7-53  AS-i master in the SIMATIC ET 200SP and intelligent AS-i master station with ET 200SP CPU

More information

AS-Interface and ET 200SP

- Link [http://www.siemens.com/as-interface]
- Link [http://www.siemens.com/et200sp]
7.15 Control circuit - AS-Interface
Use of IE2 and IE3 motors

8.1 Normative and legal requirements

8.1.1 Efficiency classes for IEC motors

Comprehensive laws have been introduced in the European Union with the objective of reducing energy consumption and therefore CO\textsubscript{2} emissions. EU Regulation 640/2009, amended by Commission Regulation 04/2014, concerns the energy consumption or energy efficiency of induction motors for mains operation in industrial environments. This Regulation is in force in all countries of the European Union.

Efficiency classes according to IEC 60034-30-1:2014

IEC 60034-30-1:2014 defines the efficiencies or efficiency classes in the power rating range from 0.12 kW to 1000 kW at 50 and 60 hertz: The standard specifies the motors to which it applies and which exceptions apply worldwide. The EU Regulation is based essentially on this standard.

In IEC 60034-30-1, new efficiency classes have been defined for induction motors (IE = International Efficiency):

- IE1 = Standard Efficiency (comparable with EFF2)
- IE2 = High Efficiency (comparable with EFF1)
- IE3 = Premium Efficiency
- IE4 = Super Premium Efficiency

Note

- The old European designations EFF3, EFF2 and EFF1 are currently still valid, but they will be gradually replaced by the new IE classes.
- Problem-free 1:1 interchanging is possible thanks to specified standard sizes (especially the shaft heights).
The following changes became effective on the dates indicated:

**Table 8-1 New efficiency classes for induction motors**

<table>
<thead>
<tr>
<th>Date</th>
<th>Change Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>June 16, 2011</td>
<td>Compliance with the legally required minimum efficiency class <strong>IE2</strong> for induction motors suitable for S1 duty in accordance with EU Regulation.</td>
</tr>
<tr>
<td>January 1, 2015</td>
<td>Compliance with the legally required minimum efficiency class <strong>IE3</strong> for outputs from 7.5 kW to 375 kW or IE2 motor with frequency converter.</td>
</tr>
<tr>
<td>January 1, 2017</td>
<td>Compliance with the legally required minimum efficiency class <strong>IE3</strong> for outputs from 0.75 kW to 375 kW or IE2 motor with frequency converter.</td>
</tr>
</tbody>
</table>

1 From an energy efficiency viewpoint, an IE3 motor is not equivalent to an IE2 motor with a frequency converter. In constant-speed applications, an IE3 motor with a motor starter is the most energy-efficient and economical solution. Frequency converters should only be used where the application requires speed control.

**Scope of application**

**Table 8-2 Affected motors**

<table>
<thead>
<tr>
<th><strong>EU Regulations 640/2009 and 04/2014 based on standard IEC 60034-30</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Description</strong></td>
</tr>
<tr>
<td><strong>Number of poles</strong></td>
</tr>
<tr>
<td><strong>Power range</strong></td>
</tr>
</tbody>
</table>
| **Level** | IE1 - Standard Efficiency  
IE2 - High Efficiency  
IE3 - Premium Efficiency |
| **Voltage** | < 1000 volts, 50/60 Hz |
| **Degree of protection** | All |
| **Validity** | IEC 60030-1 standard, valid since March 2014; the EU Regulation has been in force since June 16, 2011. Manufacturers are no longer permitted to market IE1 motors within the European Economic Area. |
8.1.2 Exceptions in the EU Regulation

According to the EU Regulations 640/2009 and 04/2014 (valid as of July 27, 2014), motors operated under the following conditions are excepted:

- At altitudes greater than 4000 m above sea level
- At ambient temperatures above 60 °C
- At ambient temperatures below -30 °C (any motor) or below 0 °C (water-cooled motor)
- Where the liquid coolant temperature at the inlet to a product is less than 0 °C or more than 32 °C;

Further exceptions

The following motors are excepted as they were prior to the amendment:

- Motors designed to be operated totally submerged in a liquid.
- Motors fully integrated into a product (e.g. a gearbox, pump, fan or compressor) whose energy efficiency cannot be measured independently of the product
- Motors that are specially designed for operation under the following conditions:
  - At maximum operating temperatures above 400 °C
- Brake motors

Unaffected motors

- 8-pole motors
- Pole-changing motors
- Synchronous motors
- Motors that are suitable exclusively for duty types S2 to S9
- Single-phase motors
8.2 IE3 motors

8.2.1 Properties

As of January 2015, minimum efficiency class IE3 has been mandatory for power ratings between 7.5 kW and 375 kW. Alternatively, an IE2 motor with a frequency converter can be used.

Differences to IE2 motors

- IE3 motors are more efficient
- Lower rated currents
- Rising starting current
- Rising inrush current

IE3 motors are more efficient

The new IE3 motors are characterized by higher efficiency compared to the previous IE1 / IE2 motors. In the higher output range, IE1 or IE2 motors are already extremely efficient - the lower the output rating, the poorer the efficiency. For this reason, the legally required efficiency increase of the IE3 motors is higher in the lower performance range.

Lower rated currents

The required efficiency increase for IE3 motors is usually implemented using lower rated motor currents. In the low-end performance ranges, the required efficiency increase is greater and the deviation in the rated current is therefore greater here. The higher the performance, the lower the deviation of the rated currents compared with IE1 / IE2 motors.

Increasing starting current ratios

The higher the IE class, the higher the starting current ratios: ratio between starting current and rated current; steady state, locked rotor.
Change in starting current

**Starting current = rated current × starting current ratio**

In contrast to the starting current ratio, the starting current changes less. This effect is due to the lower rated current of the IE3 motors.

**Example: Performance class 4 to 15 kW for IE3 compared to IE2**

- The rated currents drop to 4.5 % on average.
- The starting current ratios rise by 13.5 %.
- The starting current increases by only 11.5 %.

Rising inrush current

The inrush current is a dynamic compensation event. It results from the following operations:

1. Connection of an inductive load (motor) to an AC system
2. Dynamic current transients in the motor
3. Saturation effects in the laminated cores of the motor

These occur during all starts (direct-on-line starting) and changeover operations (YD changeover). The highest currents usually occur in one or two phases in the first half-wave. The greatest influencing factor is the internal resistance.

Inrush current value

The inrush currents for IE1, IE2 and IE3 depend on the following factors in the respective application:

- Motor design
- Power supply conditions (especially the short-circuit rating of the transformer, and thus the voltage stability)
- Length and routing of the motor supply lines
- Starting phase angle in the respective phase
- Motor power output: the smaller the motor, the higher the inrush current
8.2 IE3 motors

8.2.2 Siemens IE3 motors

IE3-compliant induction motors from Siemens are characterized by their reliability, long service life, and ruggedness. They are available with power ratings ranging from 0.5 kW to 375 kW in many standard versions:

Furthermore, they are uniformly designed in compliance with efficiency class IE3 for the scope of EU Regulation 640/2009 from 0.75 kW to 375 kW. The motors are well-suited to all applications in the manufacturing and process industries.

Siemens IE3 motors

The table below shows the range of IE3 motors offered by Siemens:

<table>
<thead>
<tr>
<th>Enclosure material</th>
<th>General Purpose SIMOTICS GP</th>
<th>Severe Duty SIMOTICS SD</th>
<th>Explosion-proof SIMOTICS XP</th>
<th>Definite Purpose SIMOTICS DP</th>
<th>Transnorm SIMOTICS TN</th>
</tr>
</thead>
<tbody>
<tr>
<td>Power range</td>
<td>0.09 … 45 kW</td>
<td>0.75 … 315 kW</td>
<td>0.09 … 1000 kW</td>
<td>0.37 … 481 kW</td>
<td>200 … 3500 kW</td>
</tr>
<tr>
<td>Legal requirements</td>
<td>Usually subject to the minimum efficiency classes from 750 W</td>
<td>Usually subject to the minimum efficiency classes</td>
<td>Are not subject to the minimum efficiency classes, but are available in IE3 for a wide range of areas</td>
<td>Are subject to the minimum efficiency classes in a wide range of areas (e.g. marine applications, smoke extraction)</td>
<td>Usually subject to the minimum efficiency classes up to 375 kW</td>
</tr>
<tr>
<td>Application areas and industries</td>
<td>Pumps, fans, compressors, and conveyor systems with especially low weight and high efficiency requirements</td>
<td>Pumps, fans, compressors, conveyor systems, marine and offshore applications, mixers, mills, extruders, rollers with special demands in terms of ruggedness, particularly in the chemical and petrochemical industries</td>
<td>For general industrial applications with special explosion protection requirements, e.g. in the process industry</td>
<td>Special motors for e.g. work and transport roller tables, dockside cranes Ventilation of tunnels, multi-story car parks, shopping malls, container terminals</td>
<td>Pumps, fans, compressors, mixers, extruders in the chemical and petrochemical industries, paper-making machines, mining, cement, steel industry, and marine applications including propulsion</td>
</tr>
</tbody>
</table>

Further information

SIMOTICS GP [http://www.siemens.com/simotics-gp]  
SIMOTICS SD [http://www.siemens.com/simotics-sd]  
SIMOTICS XP [http://www.siemens.com/simotics-xp]  
SIMOTICS DP [http://www.siemens.com/simotics-dp]  
SIMOTICS N-compact [http://www.siemens.com/simotics-n-compact]

More information

You can find information about Siemens IE3 motors on the Internet [http://www.siemens.com/simotics].
8.3 Use of switching devices and protective equipment with IE3 motors

8.3.1 Motor starter protectors

Short-circuit detection in systems with motor starter protectors

In the event of unusually high currents in the electrical installation, short-circuit detection serves to keep the thermal and dynamic load low and ensure safe shutdown. The response threshold shall be higher than the currents that a starting motor causes. The dimensioning of a system is influenced by the response value. The higher the response value, the larger the cross-sectional areas of the conductors to be protected shall be. This increases costs in the system and for the switching devices. This is why the response values have been adapted to the previously typical motor starting currents.

The drawback of the new, more efficient IE3 motors is that, on average, the starting currents and magnetization reversal currents (inrush currents) arising at the moment of switching on are considerably higher than those of previous generations of motors. The variance of starting and inrush currents is very wide. Motors with high values can therefore cause the motor starter protector to trip.

This leads to unintentional shutdown during motor starting. This "early tripping" can occur whenever the motor current is near the top of the motor starter protector's setting scale and a motor with a high inrush current is used.

Making and breaking capacity of motor starter protectors

Making and breaking capacity tests are conducted in compliance with the standard under three-phase AC loading with 10 to 8 times the rated current. In some cases, the starting and inrush currents of IE3 motors are significantly higher than these values. In isolated cases, current spikes that arise during starting can cause brief lifting of the contacts without triggering a breaking operation by short-circuit detection.

Where the motor is switched on by a contactor, for example, the motor starter protector's making/breaking capacity is irrelevant. In this case, the motor current is only carried. The current that can be carried without any problems is normally higher than the switching device's making/breaking capacity.

Rated motor current/setting scale

For motor protection, the motor's rated current shall be set on the setting scale of the motor starter protector. The new IE3 motors generally have lower rated currents. This can lead to situations in which a motor starter protector with a lower rated current has to be chosen for the same motor rating. Thus, the short-circuit detection response value also drops and can lead to tripping during motor starting.
The optimization of motor starter protectors for use on IE3 motors

The motor starter protectors have been modified as follows in relation to the higher motor starting currents and inrush currents:

- Increase in the lower short-circuit detection response tolerances without changes to the maximum values.
  → No change to system dimensioning
- Increase in the making / breaking capacity.
  → Largely avoids restrictions due to increased motor starting currents and inrush currents
- Adjustment of overload releases and setting scales of some versions of motor starter protector
  → Avoids use of smaller motor starter protectors due to lower rated motor currents

In the case of motors with very high starting and inrush currents, problems can still arise despite these modifications, e.g. undesired tripping on starting. It is recommended that motor starter protectors be selected such that the setting does not need to be made in the upper range of the setting scale. This reduces power loss in the device (cost saving and reduced temperature rise in the control panel) and increases the distance from the short-circuit releases' response limits.

Selection example

An example of how to select motor starter protectors can be found in chapter Main circuit - motor starter protectors/circuit breakers (Page 208).

8.3.2 Soft starters

Function

Soft starters limit the starting current and starting torque. This reliably prevents mechanical stress and mains voltage dips. The motor voltage is reduced using phase control and is increased from an adjustable starting voltage up to the line voltage within a specific ramp time.

The motor is adjusted to the load characteristic of the driven machine by means of stepless control of the voltage supply. With soft starters, the starting currents can be reduced in most applications to less than 50 % of the value for direct-on-line starting. If it is assumed that the starting currents are no more than 8 times the rated current, this results in a maximum of 4 times the starting current when starting with soft starters.
Special considerations for motors with high starting currents

For motors with high starting currents in particular, soft starters are especially suitable since the high starting currents are reduced to lower values and the supply network is therefore subject to a comparatively lower load.

Using soft starters to limit the starting current of motors with high starting currents can have different effects. This applies only if the other conditions for startup, such as the load conditions, do not change as well:

- **Case A**
  Motors that have higher starting currents but also an improved torque curve can be started under comparable conditions under certain circumstances. In this case, it is not necessary to analyze the startup process any further because other aspects of starting rarely need to change under ideal conditions.

- **Case B**
  Motors that consume higher starting currents but exhibit no changes in torque behavior in comparison to standard motors shall be provided with more energy during startup.

In Case B, the effects on startup shall be analyzed more closely:

the diagram shows how the startup current over time can change when motors with higher starting currents are used. A motor with normally high starting current ratios (5 to 8 times the rated motor current) is taken as the starting point.

![Startup diagram](image)

<table>
<thead>
<tr>
<th>Startup diagram</th>
<th>Startup time</th>
<th>Starting current</th>
<th>Application</th>
</tr>
</thead>
<tbody>
<tr>
<td>①</td>
<td>Normal</td>
<td>Normal</td>
<td>The resulting starting torque is sufficient for correct power-up of the motor.</td>
</tr>
<tr>
<td>②</td>
<td>Normal</td>
<td>Higher</td>
<td>The resulting starting torque cannot be reduced any further because, for example, the acceleration resulting from a high load torque is not sufficient and the motor does not start up.</td>
</tr>
<tr>
<td>③</td>
<td>Longer</td>
<td>Normal</td>
<td>The resulting starting torque can be reduced slightly further since sufficient acceleration is available.</td>
</tr>
</tbody>
</table>
Operation and settings

As described for Case B, the startup behavior changes especially when the starting current is increased but other motor parameters have only slightly changed. The achievable current limitations depend on the startup situation:

- If the acceleration torque is low, the current cannot be limited as it could be for motors with normal starting currents. In this case, therefore, higher starting current values shall be accepted. SIRIUS 3RW40 and 3RW44 soft starters with integrated motor protection permit current limiting values of up to 5.5 times the set motor current ($I_e$ motor) depending on the version.
  If this is not sufficient, higher values can be achieved by dispensing with the integrated motor protection.

- If a high acceleration torque is available, it is usually possible to achieve a current limit that is also achieved with motors with normal starting currents. In this case, starting merely takes longer because more energy is required for power-up. It is then only rarely necessary to change the setting parameters of the soft starter.
  The dimensioning of the soft starter shall be checked.

Dimensioning of soft starters

Like motors with normally high starting currents, soft starters are essentially dimensioned according to the conditions of use:

A soft starter is selected that can handle the motor current during continuous duty and at startup depending on the installation altitude, ambient temperature, requirements of the application, starting currents and starting time. You will find further information about dimensioning in the catalogs and manuals.

For the correct dimensioning of soft starters for motors with high starting current ratios ($I/I_e \geq 8$), we recommend use of our "Simulation Tool for Soft Starters" (STS):

- **Download** [http://support.automation.siemens.com/WW/view/en/101494917]

More information

You can find further information about IE3 motors on the Internet [http://www.siemens.com/ie3ready].

See also

Main circuit - soft starters (Page 229)
A.1 Engineering in the company

Meaning of the engineering process

The way in which new control panels are designed and constructed has changed a great deal in recent years. Electrical design engineers are supported in their daily work by modern software which they now regard as an essential tool. Tasks that used to be performed manually and took a relatively large amount of time and effort are now carried out automatically. Nonetheless, the design process is becoming increasingly complex. Influenced by new standards and directives, customer demands for detailed documentation or the wish to optimize aspects of assembly and production, the prorated costs of the electrical engineering design process and the amount of time and effort dedicated to it are growing.

The following diagram shows how the cost factors for the average control panel are distributed and compares the situation today to the prorated costs as they were around 15 years ago. The rise in the costs allocated to the engineering process is striking.

![Distribution of costs for designing a new control panel.](source)

Engineering has become a core process. Optimized working is one of the key factors in reducing costs and remaining competitive.

Siemens not only offers a broad product portfolio for control panels, but can provide assistance at every stage of development of a new panel. This chapter contains a great deal of helpful information about the data and tools that are useful to electrical design engineers.
A.1.1 Optimization of internal and external cooperation

Important functions

Since design of electrical systems is a core process in developing a control panel, it shall be optimally integrated into the company. Flexible, efficient cooperation with other departments is just as important as the internal workflow in the design department itself. The overview below explains which functions need to be closely intermeshed:

<table>
<thead>
<tr>
<th>Management / Procurement</th>
<th>Engineering</th>
<th>Production / Assembly</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Supplier contracts</td>
<td>• Mechanical construction</td>
<td>• Inventory control</td>
</tr>
<tr>
<td>• Supply conditions</td>
<td>• Automation programming</td>
<td>• Storage</td>
</tr>
<tr>
<td>• Price negotiations</td>
<td>• Electrical engineering</td>
<td>• Sheet metal processing</td>
</tr>
<tr>
<td>• Ordering process</td>
<td>• Simulation</td>
<td>• Assembly / Mounting</td>
</tr>
<tr>
<td>• Offer handling</td>
<td>• Technical quality management</td>
<td>• Wire preparation / wiring</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• Testing</td>
</tr>
</tbody>
</table>

Influence on costs and quality

The individual functions are often regarded and managed as independent entities. For example, it is not uncommon for the price to determine whether a new product is listed. On closer analysis of the situation, however, it is clear that many other factors have a direct influence on costs and quality.

1. **Outlay for integration into a company's own Enterprise Resource Planning system (ERP)**
   Are all commercial data available (in electronic form)?

2. **Outlay for integration into the engineering software**
   Are technical data available in electronic form?
   Are there suitable data available for the engineering system used?
   Is there sufficient documentation?
   Does the product have the certifications required (marine, UL, railway)?
   Can simulations be carried out with the available data?
   How high are the costs for integrating data?

3. **Outlay for production/assembly**
   Are the devices easy to assemble/wire up?
   Do special tools need to be procured?
   Are the devices easy to handle, and are the device handling procedures known?
Support

In addition, attention needs to be paid to other factors that influence the costs of providing support and thus directly impact the satisfaction of the end customer.

1. **Support**
   - Which support options is the manufacturer offering?
   - How quick is the access to information?

2. **Documentation**
   - How easy is it to compile and supply individualized documentation?
   - In which languages is the documentation available?

Optimization

Attention should finally be paid to factors that influence overall optimization. The following overview shows a few examples:

<table>
<thead>
<tr>
<th>Power loss data</th>
<th>• Can a thermal simulation simplify a heat test or even make such a test superfluous?</th>
</tr>
</thead>
</table>
| Connection data | • Virtual wiring possible in the engineering system  
|                | • Simulation of the capacity utilization of cable ducts  
|                | • Cable prefabrication possible  
|                | • Automatic wiring possible  
|                | • Reduction in wastage of cabling materials  
|                | • Detailed documentation |
| Drilling plans  | • Sheet metal can be processed automatically  
|                | • Reduction in wastage  
|                | • Detailed documentation |
| Classification data (ETIM / eCi@ss) | • Data management harmonization (commercial and technical)  
|                | • Exchange of standardized data |
A.1.2 Integrated data management

When a new product is created or changes are made to master data, it is important that the same set of information is available in all systems (ERP system, engineering software and Machine Execution System – MES). To achieve this goal, it is always advisable to operate a cross-functional, integrated data management system. Data are only entered once and then made available in digital form to all users (e.g. sales personnel, electrical design engineers, production supervisors). To ensure high-quality data integration, synchronization modules should be used that automatically distribute all data to other systems.

Integrated data landscape

A cross-functional, integrated data landscape is illustrated in the following example:

![Data synchronization diagram]

Figure A-2: Data synchronization

A system of this kind ensures that different data for an article are continuously and simultaneously accessible at all locations. For example, an electrical design engineer can create a new article and administer its technical data. The sales personnel enter any missing commercial data such as prices and delivery times which will then be available for use in calculations by the electrical design engineer.

These kinds of modules are often integrated as standard in commonly used ERP systems, engineering software packages (EPLAN, WSCAD) or production systems. They only need to be set up once in most cases.
A.2 Data for the engineering system

A.2.1 Overview of CAD and CAE data

The availability of product data for the planning software used is not only important, but essential in achieving a high-quality planning result. Siemens is offering a broad spectrum of CAD and CAE data (or "CAx data" for short) that can be imported directly into popular planning software packages.

CAx data

<table>
<thead>
<tr>
<th>CAx data</th>
<th>Formats</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Product master data [Page 288]</strong></td>
<td></td>
</tr>
<tr>
<td>• Commercial master data</td>
<td>eCl@ss / ETIM / CSV / XLSX</td>
</tr>
<tr>
<td>• Technical master data</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Graphics / CAE data [Page 288]</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>• 2-dimensional drawings</td>
<td>DXF, DWG</td>
</tr>
<tr>
<td>• 3D models</td>
<td>STEP</td>
</tr>
<tr>
<td>• Circuit diagrams</td>
<td>DXF</td>
</tr>
<tr>
<td>• EPLAN / WSCAD macros</td>
<td>EDZ / WSPKG</td>
</tr>
<tr>
<td>• Product pictures</td>
<td>JPG / PNG / TIF</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Documentation [Page 290]</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>• Technical product data sheets</td>
<td>PDF</td>
</tr>
<tr>
<td>• Manuals / operating instructions</td>
<td>PDF / XML</td>
</tr>
<tr>
<td>• Characteristic curves</td>
<td>PDF / dynamic</td>
</tr>
<tr>
<td>• Certificates</td>
<td>PDF</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Supplementary data for the digital twin [Page 292]</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>• Power loss data</td>
<td>XLS</td>
</tr>
<tr>
<td>• Connection data</td>
<td>ProPanel</td>
</tr>
<tr>
<td>• Drilling plans</td>
<td>ProPanel Makro</td>
</tr>
</tbody>
</table>

These universal CAx data make it easy to integrate Siemens products into virtually any planning system. All data provided by Siemens are created according to defined rules and high quality standards. The data are therefore characterized by their consistently high quality and ease of use.
A.2.2  Product master data

Commercial data

These data are primarily intended for integration into a company's commercial system. They include important features such as product texts, article numbers, prices and classifications. Siemens supports the classification standards ETIM and eCl@ss. These ensure uniform structuring of all products (including those of other manufacturers) throughout the world.

Note
Download

Commercial data can be downloaded by means of the CAx Download Manager.

Technical data

Technical data are available in list format for every product. They are primarily intended to supply engineering or production systems. Depending on the type of product, technical data can be imported individually into the structure of the article database in the engineering system.

Note
Download

Technical data can be downloaded by means of the CAx Download Manager.

A.2.3  CAE / CAD / Graphic data

Note
Download

All graphic data can be downloaded from the following sources:
- Siemens Industry Mall (individual download)
- Siemens image database (individual download)
- CAx Download Manager (mass download)
2-dimensional drawing

A 2-dimensional drawing is a technical product drawing available in DXF or DWG format. It is often possible to import it directly into the planning system. The drawing contains the dimensions of a product. It can also be used as the basis for the control panel layout.

![2-dimensional drawing](image)

Figure A-3  Example: Dimension drawing of a motor feeder combination (motor starter protector and contactor)

3D model

The 3D model in STEP format can be imported into virtually any 3D-based engineering system. It can be used to create an extremely accurate virtual plan of the control panel. After a STEP file has been imported, it is generally necessary to carry out "finishing work". This includes: defining termination points, specifying drilling plans or choosing start and end points. Thanks to the 3D model, this finishing process is very easy. Siemens 3D models can also be downloaded as PDF preview versions (only possible in the Siemens image database). A 3D program is not required.

![3D model](image)

Figure A-4  Example: 3D model of a motor feeder combination (motor starter protector and contactor)
Circuit diagrams

A circuit diagram in DXF or DWG format contains an electrical circuit symbol for use in wiring plans. For its products, Siemens offers a circuit symbol standardized according to IEC. The circuit diagram is particularly useful for devices with symbols that are not included in the IEC standard symbol catalog. These include, for example, motor starters, controllers, soft starters or other complex devices.

![Circuit Diagram Example](image)

Figure A-5 Example: Circuit diagram of a SITOP power supply

EPLAN / WSCAD macro

Most popular engineering systems offer their own specially developed data formats for exchanging complete sets of article data. Siemens (currently) supports the data formats of EPLAN Electric P8 (.EDZ) and WSCAD (.WSPKG). The file – often referred to as a "macro" – contains commercial, technical and graphic data. It often takes just a few mouse clicks to import the files into the software. These special macros can also be downloaded via the manufacturers’ own data portals EPLAN Dataportal and wscaduniverse.com.

A.2.4 Documentation

**Note**

**Download**

All types of documentation can be downloaded from the following sources:

- CAx Download Manager (mass download)
- Siemens Industry Online Support (individual download)

**Operating instructions**

Operating instructions are available for every article. They contain installation and connection instructions for the device concerned. The operating instructions are generally shipped with the product.
Manuals

SIEMENS makes a distinction between various types of manual. One type is the product manual that is created for each individual product family (e.g. SITOP, 3RT2 contactors or SIMATIC S7-1500). These contain all the relevant technical specifications as well as a description of various processes from installation to commissioning.

Another type is the system manual that describes the interaction between different components that are often combined with one another. For example, the SIRIUS Innovations system manual contains a lot of detailed information about combining contactors, motor starter protectors, overload relays and device connectors.

Characteristic curves

Characteristic curves are important parameters that help users to correctly select certain components such as motor starter protectors. There are various different types of characteristic curve:

- Tripping characteristic
- Let-through energy characteristic (\(I^2t\) characteristic)
- Let-through current characteristic

Note

Visualization and evaluation of characteristic curves

Many characteristic curves are stored in the SIMARIS curves [http://www.siemens.com/SIMARIS](http://www.siemens.com/SIMARIS) software that can be downloaded free of charge. This software displays characteristics with a high degree of precision and in any desired scale.

Certificates

Every control panel needs to be documented in full. The most important documents are the certificates for the products and product combinations used in the panel. By supplying certificates, it is possible to dispense with some of the special tests that normally need to be carried out by experts. All of the certificates offered by Siemens can be downloaded in PDF format from Industry Online Support.

Technical product data sheets

All of the important technical features of a product that are relevant for component selection are contained in the technical product data sheet. It is available in PDF format. The dimension drawing in the data sheet can be zoomed to the required size. It also contains references to all of the certificates issued for the product.
A.2 Data for the engineering system

All product data sheets are available in the following 10 languages: German, English, French, Spanish, Italian, Portuguese, Dutch, Chinese, Russian and Turkish.

Note
Download
Technical product data sheets can be called up and downloaded from directly within the article view in the Industry Mall.

A.2.5 Supplementary data for the digital twin

The digital twin of a device or a product is the totality of all of the digital data that has been generated for that device or product. While a 3D model is a digital twin, for example, it only describes the physical dimensions of a product. If the 3D model is combined with connection information such as coordinates, terminal designations and conductor cross-sectional areas, the result is a detailed twin which can be used not only to generate a 3D layout of a control panel, but also to create virtual wiring.

In the past, it was common practice to supply a large volume of technical data and 2D information for products. But the trend is now moving in favor of 3D. With 3D, for example, it is possible to plan a virtual design plus the equipment wiring with millimeter precision. Siemens is meeting this trend by supplying useful planning data.

Connection data / drilling plans

Connection data and drilling information are needed in order to plan a control panel and generate virtual wiring in 3D. Siemens is currently supplying these data in the form of ProPanel Makros for EPLAN ProPanel.

Note
Siemens is continuously expanding its EPLAN ProPanel Makros to include new products as soon as they become available.

Power loss data

The thermal analysis of a control panel is one of the most important risk analyses performed by control panel manufacturers. Many manufacturers offer stand-alone or integrated thermal calculation or simulation tools for this purpose. However, these tools can only be used if the precise power loss data of the equipment is known. A complete list of power loss data for the current ranges of Siemens products can be downloaded from Siemens Industry Online Support.

Siemens offers the SIMARIS therm (http://www.siemens.com/simaristherm) software for analyzing the heat balance of control panels.
A.3 Selection aids and engineering software

Products that are new and previously unused are often incorporated in new control panels. In many cases, the panel designer has to study new technologies and then select a system comprising individual components that will interact perfectly under ideal conditions. Compiling a selection of components is often a very time-consuming process and thus increases engineering costs. Furthermore, thanks to the necessity to comply with standards and directives, the task is becoming ever more complex and the designer might not have any easy solutions to hand.

Electronic selection aids and engineering software

In order to minimize the time and effort spent on this task and assist panel designers in the most effective way possible, Siemens is offering a large selection of electronic selection aids and engineering software that are mostly free of charge.

Table A- 2 Siemens engineering software

<table>
<thead>
<tr>
<th>Activity</th>
<th>Purpose</th>
</tr>
</thead>
<tbody>
<tr>
<td>Getting an overview of the product (Page 293)</td>
<td>Which products and technologies can be used in the control panel?</td>
</tr>
<tr>
<td>Finding out the product details (Page 294)</td>
<td>Which capabilities and options are offered by a particular product range?</td>
</tr>
<tr>
<td>Choosing the product (Page 295)</td>
<td>What is the right method for designing and/or configuring products and systems?</td>
</tr>
<tr>
<td>Obtaining data for the engineering system (Page 300)</td>
<td>Which CAE data are available and where can they be downloaded?</td>
</tr>
<tr>
<td>Creating documentation (Page 303)</td>
<td>How can the necessary documents and individual manuals be obtained?</td>
</tr>
<tr>
<td>Getting help and support (Page 301)</td>
<td>How can technical support be accessed if there are any problems?</td>
</tr>
</tbody>
</table>

A.3.1 Acquisition of information

A.3.1.1 Getting an overview of the product

An overview of all equipment available for control panels and switchgear and controlgear assemblies can be found on the main website [http://www.siemens.com/panel-building]. All the major product ranges are listed under "Power distribution" and "Control panel".
A.3.1.2 Finding out the product details

Starting from the product overview, it is possible to navigate to a page containing a detailed description of the product range including information about types, versions and accessories. The detail pages can also be called directly.

Product ranges for control panels

Table A-3 Detail pages – control panels

| Controls | SIRIUS [http://www.siemens.com/SIRIUS] |
| Protection equipment | SENTRON [http://www.siemens.com/SENTRON] |
| Measuring devices | |
| Busbar trunking systems and cubicles | SIVACON [http://www.siemens.com/SIVACON] |
| | ALPHA [http://www.siemens.com/ALPHA] |
| Power supplies | SITOP [http://www.siemens.com/SITOP] |
| Frequency converters | SINAMICS [http://www.siemens.com/SINAMICS] |
| Controllers | SIMATIC [http://www.siemens.com/SIMATIC] |
| HMI | SIMATIC-HMI [http://www.siemens.com/SIMATIC-HMI] |

Product ranges for power distribution

Table A-4 Detail pages – power distribution

| Low-voltage components | SENTRON [http://www.siemens.com/SENTRON] |
| | SIRIUS [http://www.siemens.com/SIRIUS] |
| Busbar trunking systems and cubicles | SIVACON [http://www.siemens.com/SIVACON] |
| | ALPHA [http://www.siemens.com/ALPHA] |
| Switchgear and gas-insulated switchgear 8DH, 8DJ | SIMOSEC [http://www.siemens.com/SIMOSEC] |
| Automation and metering | SICAM [http://www.siemens.com/SICAM] |
| Protection equipment | SIPROTEC [http://www.siemens.com/SIPROTEC] |
| Transformers | Transformers Link [http://www.siemens.com/transformers] |
| • Dry-type transformers | |
| • Liquid-immersed distribution transformers | |
| Vacuum switching technology | Medium voltage Link [http://www.siemens.com/mediumvoltage] |
| • Vacuum interrupters | |
| • Contactor/fuse combinations | |
| • Motor starter protectors | |
| • Switch disconnectors | |
A.3.1.3 Choosing the product

There are a variety of different approaches to choosing the correct products. It is important to abide by various rules, particularly when it comes to switching and protection devices. SIEMENS offers software specially developed for this purpose.

The different approaches to choosing products are explained below:

1. **Product design / product dimensioning**
   
The dimensioning approach is used when important basic properties are not yet known. Standards-compliant calculations are performed on the basis of application parameter inputs during the design process. When all the calculations are complete, the software suggests products or provides information that can be used to select or configure a product.

2. **Product configuration**
   
The product configuration approach is used after the basic properties have been calculated, but certain product versions that are not yet fully defined or known are required for the application. The product configuration method generally identifies several products that are designed to operate and/or have been tested together. This also applies to configuration of accessories.

3. **Product selection**
   
The simple approach of selecting a product is used once the basic characteristics and product versions are already known, but the article number still has to be found. This applies, for example, if the short-circuit rating of a motor starter protector has already been calculated on the basis of the motor and cable length, and the required product variant (such as connection type or control voltage) has been determined.
Selection

The following overview illustrates which approach will lead to the right product:

![Flowchart diagram showing product selection using software](image)

Figure A-6  Product selection using software
Design and dimensioning tools

SIEMENS offers design and dimensioning tools to help with the selection of products that are standards-compliant and suitable for the application in question. The following overview shows all of the main tools arranged according to their selection approach:

Table A-5  Design and dimensioning tools

<table>
<thead>
<tr>
<th>Mechanical load cycles</th>
<th>SIZER [<a href="http://www.siemens.com/SIZER">http://www.siemens.com/SIZER</a>]</th>
</tr>
</thead>
<tbody>
<tr>
<td>Frequency converters</td>
<td></td>
</tr>
<tr>
<td>Motors</td>
<td></td>
</tr>
<tr>
<td>Energy efficiency</td>
<td>SINASAVE [<a href="http://www.siemens.com/SINASAVE">http://www.siemens.com/SINASAVE</a>]</td>
</tr>
<tr>
<td>Switching devices / soft starters</td>
<td></td>
</tr>
<tr>
<td>Frequency converters</td>
<td></td>
</tr>
<tr>
<td>Switching and protective equipment</td>
<td>SIMARIS design [<a href="http://www.siemens.com/SIMARIS">http://www.siemens.com/SIMARIS</a>]</td>
</tr>
<tr>
<td>Short-circuit calculation</td>
<td></td>
</tr>
<tr>
<td>Cable dimensioning</td>
<td></td>
</tr>
<tr>
<td>Network dimensioning</td>
<td></td>
</tr>
<tr>
<td>Motor starter protectors</td>
<td>SIMARIS curves [<a href="http://www.siemens.com/SIMARIS">http://www.siemens.com/SIMARIS</a>]</td>
</tr>
<tr>
<td>Characteristic curves for protection equipment</td>
<td></td>
</tr>
<tr>
<td>Soft starters</td>
<td>Simulation Tool for Soft Starters STS [<a href="http://www.siemens.com/softstarter">http://www.siemens.com/softstarter</a>] (Software tab)</td>
</tr>
</tbody>
</table>
## Product configurators

<table>
<thead>
<tr>
<th>Category</th>
<th>Link</th>
</tr>
</thead>
<tbody>
<tr>
<td>Drives</td>
<td>DT Configurator</td>
</tr>
<tr>
<td>• Configurator for drive technology</td>
<td><img src="http://www.siemens.com/dt-configurator" alt="http://www.siemens.com/dt-configurator" /></td>
</tr>
<tr>
<td>Motors</td>
<td>Configurator</td>
</tr>
<tr>
<td>Converters/inverters</td>
<td>→ Drive Technology</td>
</tr>
<tr>
<td>Molded case circuit breakers</td>
<td>3VA Configurator</td>
</tr>
<tr>
<td>• <img src="http://www.siemens.com/lowvoltage/3va-configurator" alt="http://www.siemens.com/lowvoltage/3va-configurator" /></td>
<td></td>
</tr>
<tr>
<td>Pushbuttons and indicator lights</td>
<td>SIRIUS ACT Configurator</td>
</tr>
<tr>
<td>Motor starters up to 5.5 kW, group branch circuits</td>
<td>Configurators</td>
</tr>
<tr>
<td>Safety relays</td>
<td>→ Low-Voltage Controls and Distribution</td>
</tr>
</tbody>
</table>
Product selection

Simple product selection via the Siemens Industry Mall (http://www.siemens.com/industrymall) is also an option. This is done by navigating through the product tree to the relevant product range in order to display the product list:

![Siemens Industry Mall](image)

On the right-hand side, filters can be set up under “The table to the left displays only matching products according to.” When only a few products are still listed after filtering, the “Compare” button can be clicked to open a detail view which clearly displays the differences between products.

It is possible to use selection configurators (http://www.siemens.com/configurators) as an alternative to integrated product selection in the Siemens Industry Mall.
A.3.1.4 Obtaining data for the engineering system

Appropriate data are needed for the engineering system (electrical design software) in order to generate an error-free, consistent electrical design. An overview of all of the available data can be found in chapter Data for the engineering system (Page 287).

CAx data can be downloaded by the following methods:

- From a CAE software data portal
- Mass download of CAx data (Page 301)
- Downloading individual CAx data (Page 300)

From a CAE software data portal

Siemens provides special data packages for downloading from the data portals of a number of CAE software producers: The data required for many products can therefore be directly imported into or exported out of the CAE software.

The following SIEMENS article data are available:

- For EPLAN Electric P8 and EPLAN Pro Panel in the EPLAN Data Portal [http://www.eplandataportal.com]
- For the WSCAD Suite in the wscaduniverse [http://www.wscaduniverse.com]

Downloading individual CAx data

The most important graphic data and the technical product data sheet can be found in the Siemens Industry Mall [http://www.siemens.com/industrymall].

3RT2015-1AB01

[CONTACTOR, 350/400 V, 1 NO, 50/60 Hz, 3-pole, 250 S002 SCREW TERMINAL]

List Price ▼ Show prices
Customer Price ▼ Show prices
DataSheet in PCF ▼ Download
Manuals, Certificates, FAQs... ▼ Service & Support

Image gallery and Data for U-CAD and E-CAD (7)

The link to all available graphic data can be found under the product image in the detail view.

The technical product data sheet can be downloaded directly from the list to the right of the product image.

Documentation such as manuals, operating instructions and certificates are available in SIOS.
Mass download of CAx data

All of the data for several products can be downloaded simultaneously in a single package with the CAx Download Manager.

Use of the CAx Manager is always free, but a valid login for the Siemens Industry Online Support Portal is required.

CAx Download Manager


A click on the sub-link CAx Data → CAx Download Manager displays an overview of all previously generated download packages. This view is empty if a CAx data download package has not yet been generated.

A click on the second link CAx Data → Set up new CAx download generates a new and individualized download package. The CAx Download Manager wizard then guides the user through a step-by-step process of specifying the required data.

A detailed guide to using the CAx Download Manager can be called with the help function of the Siemens Industry Online Support Portal.

A.3.1.5 Getting help and support

Siemens Industry Online Support

The central contact point for all product queries is the Siemens Industry Online Support Portal – or SIOS for short.

The portal consists of the following areas:

- Product support
- Application examples
- Services
- Forum
- mySupport

Product support

An article number can be used to access all information such as certificates, manuals, operating instructions, FAQs, downloads and product information. Just enter an article number on the home page. An intelligent search filter then appears. This can be used to filter out any unwanted search results.
Application examples

A large database containing practical examples for all products can be accessed in the "Application examples" area. In most cases, detailed instructions for an application are displayed – from basic knowledge and configuration to finished program code that can be applied in customer projects.

Services

Special information and individual services can be accessed in the Services area. These include repair services, training services or spare parts services, for example.

Forum

It is possible to search for specific questions and answers, to post questions and take part in discussions in the forum. The forum in SIOS has a very large community which is overseen by moderators. Questions posted in the forum are very often answered directly by Siemens experts. Complete access to the forum is only granted after a user has registered free of charge in SIOS beforehand.

mySupport

The mySupport area of SIOS offers functions that can be customized by SIOS users. Use of the mySupport area is only available to users who have already registered and logged in (free service). The following overview shows the main functions:

<table>
<thead>
<tr>
<th>Function</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Support Request</td>
<td>You can submit a request relating to a specific product to Siemens Technical Support. The support service is available 24/7 and will usually respond within 24 hours.</td>
</tr>
<tr>
<td>Products</td>
<td>You can create, administer and use personalized article lists to speed up searches for documentation in SIOS.</td>
</tr>
<tr>
<td>Notifications</td>
<td>You can configure this function to obtain updated information relating to specific subjects or new contents. Notifications are managed in this area.</td>
</tr>
<tr>
<td>Filter</td>
<td>Filters for searches in SIOS can be stored and called again at any time. This enables you to search for information selectively without having to enter the search criteria again. It is possible to set notifications for the filters so that you will be informed when new documents that match your search criteria are available.</td>
</tr>
<tr>
<td>Documentation</td>
<td>You can compile and manage your own documentation with this function.</td>
</tr>
<tr>
<td>CAx data</td>
<td>CAx data (3D, 2D, technical data, data sheets, macros, manuals, operating instructions) for several articles can be downloaded simultaneously.</td>
</tr>
</tbody>
</table>
More information

By selecting the "Help" link in the navigation bar of the portal, it is possible to display detailed instructions and videos for the currently selected SIOS page.

Instructions for using SIOS can be found in the HelpCenter [https://support.industry.siemens.com/cs/helpcenter/de/index.htm].

See also

SIOS [http://www.siemens.com/sios]

A.3.1.6 Creating documentation

The preparation of detailed and complete documentation during and at the end of a project in particular is compulsory and frequently involves a great deal of time and work. In many cases, it is necessary to search for and download many certificates, manuals and operating instructions on manufacturers' websites.

In the Siemens Industry Online Support (SIOS), Siemens offers two functions that speed up these searches and make it easier to compile documentation:

- Product lists
- MyDocumentationManager / documentation

Product lists

You can administer personalized or project-specific lists in SIOS under mySupport → Products.

Once you have created a new product list, you can add several Siemens article numbers to it. This is done by using the CAE software to evaluate all the articles and then copying and pasting them into your new product list. The list remains stored in your account.

You can use this list to search for documents in SIOS. The only search results then displayed are those which directly relate to the products on the product list. This is done by activating the menu option "Use as filter in product support".
MyDocumentationManager / documentation

The SIOS includes the function **mySupport → Documentation**.

With this function, you can compile your own personalized or project-specific documentation. You have to create a folder structure for documentation purposes first.

Once the structure has been defined, you can use your personal product list or the search functions in SIOS to search for documents. You can add any document or individual chapters to your personal library. By this method, you can gradually compile individual documentation.

The documentation is permanently stored in your profile. It is also possible to program automatic notifications which inform you of any changes to the contents of your library, for example, after publication of a new manual version.

In a final step, you export the documentation in PDF, XML or RTF format. Each document is assigned a unique revision number, a table of contents that is generated according to the documentation structure and a subject index.

All data can be stored and exported in a number of different languages.

Further information and a detailed guide to using the **mySupport → Documentation** function can be found in the help of the Siemens Industry Online Support Portal.
European directives and CE marking for industrial and machine control panels

B.1 Scope of application of relevant directives

Vertical and horizontal directives

If products fall within the scope of several EU directives, they shall fulfill the protection requirements of all the applicable directives. A distinction is made between horizontal and vertical EU directives.

**Vertical directives** are **product-specific** directives. They specially and comprehensively regulate product-specific protection requirements.

**Horizontal directives** govern **general** (common) **protection requirements** for products. They apply across products. Products may be exempted from product-specific and general protection requirements depending on the product type and the relevant directives.

Example

Examples of important vertical and horizontal directives for control engineering:

![Figure B-1 Example: Horizontal and vertical standards](image-url)
B.1 Scope of application of relevant directives

**Recommendation**

For marketing an industrial control panel in the EEA, it is advisable to pay particular attention to the Low Voltage Directive, the Machinery Directive and the EMC Directive.


The following table lists the EU directives applicable to low-voltage switchboards and/or industrial control panels for machinery that have been revised within the scope of the New Legislative Framework.

<table>
<thead>
<tr>
<th>Directive</th>
<th>&quot;Old&quot;</th>
<th>&quot;New&quot;</th>
<th>Effective date / valid as of</th>
</tr>
</thead>
<tbody>
<tr>
<td>Lifts Directive</td>
<td>95/16/EC</td>
<td>2014/33/EU</td>
<td>April 20, 2016</td>
</tr>
</tbody>
</table>

The specified directives have been transposed into the national legislation of EU states and have been valid since the effective date. The "old" directives and the corresponding numbers of the directives may no longer be applied to new products placed on the market since the effective date of the new directive. Old directives may no longer be used for the purposes of conformity assessment or declaration of conformity, nor may they be mentioned in documentation.

The Machinery Directive has not yet been revised within the scope of the New Legislative Framework. This directive has been applicable without change since December 29, 2009: MRL-2006/42/EU [http://eur-lex.europa.eu/legal-content/de/TXT/?uri=CELEX:32006L0042](http://eur-lex.europa.eu/legal-content/de/TXT/?uri=CELEX:32006L0042).
B.2 Harmonized standards

Standards are used by product manufacturers as a guide for analyzing risks and meeting basic requirements. The list of applicable harmonized standards is published with the Official Journal for the relevant directive.

The Official Journals can be found on the website of the European Commission [http://ec.europa.eu].

Available EU directives

A list of available EU directives (dated February 2017) can be found on the website Harmonised Standards [http://ec.europa.eu/growth/single-market/european-standards/harmonised-standards_de].

Harmonised Standards

A harmonised standard is a European standard developed by a recognised European Standards Organisation: CEN, CENELEC, or ETSI. It is created following a request from the European Commission to one of these organisations. Manufacturers, other economic operators, or conformity assessment bodies can use harmonised standards to demonstrate that products, services, or processes comply with relevant EU legislation.

The references of harmonised standards must be published in the Official Journal of the European Union. The purpose of this website is to provide access to the latest lists of references of harmonised standards and other European standards published in the Official Journal of the European Union (OJEU).

References of harmonised standards and of other European standards published in the OJEU

Electric and electronic engineering

- ...
- Low Voltage (LVD) [https://ec.europa.eu/growth/single-market/european-standards/harmonised-standards/low-voltage_en]

- ...

Mechanical engineering and means of transport

- ...
- Machinery (MD) [https://ec.europa.eu/growth/single-market/european-standards/harmonised-standards/machinery_en]
Example

Below are excerpts from the webpages of the European Commission relating to the Low Voltage Directive and the Machinery Directive. The links lead to the current Official Journals in the relevant national languages.

<table>
<thead>
<tr>
<th>Short name:</th>
<th>Low voltage (LVD)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Modification:</td>
<td>[-]</td>
</tr>
<tr>
<td>Guide for application:</td>
<td>• Guidance on CE marking for professionals • Low voltage directive - Guidelines on application and recommendations</td>
</tr>
<tr>
<td>Commission contact point:</td>
<td>Directorate-General for Internal Market, Industry, Entrepreneurship and SMEs Mr Luca Del Colombo, Tel +32 2 285 57 97 Email Webpage for electrical and electronic engineering industries</td>
</tr>
</tbody>
</table>

For information about the content and availability of European standards, please contact the European Standardisation Organisations.

Source: European Commission > Growth > The European Single Market > European Standards > Harmonised Standards > Low voltage (LVD); February 2017

Figure B-2 Low voltage Directive 2014/35/EU (LVD)
### Short name: Machinery (MD)

OJ No L 157, 9 June 2006

**Modification:** Regulation (EC) Nº 569/2009 - adaptation to the regulatory procedure with scrutiny [OJ L 188, 18 July 2009]


**Guide for application:**
- Guidance on CE marking for professionals
- Guide to application of the Machinery Directive 2006/42/EC

**Commission contact point:**
Directorate-General for Internal Market, Industry, Entrepreneurship and SMEs
Ms Felicia STOICA, Tel +32 2 295 07 79
Email
Webpage on machinery

For information about the content and availability of European standards, please contact the European Standardisation Organisations

---

Source: European Commission > Growth > The European Single Market > European Standards > Harmonised Standards > Machinery (MD); February 2017

Figure B-3 Machinery Directive 2006/42/EC (MD)
A, B and C Type standards

The harmonized standards of the Machinery Directive do not normally apply to just the control panel, but to the entire machine.

The standards are categorized as either A Type (few standards, not detailed), B Type or C Type (many standards, very detailed).

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<th>Design principles and basic concepts for machines</th>
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<td>B1 standards General safety aspects</td>
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<td>B Type</td>
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<tr>
<td>C Type</td>
<td>Specific safety aspects of individual machines or machine categories</td>
<td>Machine safety standards / technical standard</td>
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Figure B-4  A, B and C Type standards - overview

Table B-2  A, B and C Type standards - description

<table>
<thead>
<tr>
<th>Description</th>
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<tr>
<td>A Type standards</td>
<td>deal with basic concepts, design principles and general aspects that can be applied to machinery.</td>
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<td>B Type standards</td>
<td>deal with one safety aspect or one type of safeguard that can be used across a wide range of machinery.</td>
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<td>B1 Type standard: EN 1037 &quot;Safety of Machinery – Prevention of unexpected start up&quot;</td>
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<td>B2 Type standard: EN 1088 &quot;Safety of machinery – Interlocking devices associated with guards – principles for design and selection&quot;</td>
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<tr>
<td>C Type standards</td>
<td>deal with detailed safety requirements for a specific machine, or a family of identical machines.</td>
</tr>
<tr>
<td></td>
<td>EN 12717 &quot;Safety of machine tools – drilling machines&quot;</td>
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<td></td>
<td>EN ISO 10218 &quot;Safety requirements for industrial robots&quot;</td>
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</table>
B.3 Technical documentation

Requirements of the technical documentation

The manufacturer draws up the technical documentation for products that are delivered to the European Economic Area. Compliance of an electrical item of equipment with the applicable requirements can be evaluated on the basis of these documents.

The requirements for technical documentation that are defined in Annex III of the Low Voltage Directive 2014/35/EU are summarized below:

- A general description of the electrical equipment
- A conceptual design and manufacturing drawings and schemes of components, sub-assemblies, circuits, etc.
- Descriptions and explanations necessary for the understanding of those drawings and schemes and the operation of the electrical equipment. The purpose of this requirement is to ensure that third parties can understand the aforementioned aspects of the equipment.
- A list of standards applied (in full or in part) or a description of the means by which the safety requirements of the directive have been satisfied.
- The results of the design calculations, the tests performed (e.g. also tests in compliance with IEC 60204-1 or type and routine verification in compliance with IEC 61439-1), etc.
- Test reports (available test reports from the manufacturer or third parties)

Storage

The manufacturer shall take all measures necessary so that the manufacturing process and its monitoring ensure compliance of the manufactured electrical equipment with the technical documentation.

The technical documentation shall be stored in an easily accessible location for at least 10 years by the manufacturer or by the economic players mentioned in Chapter 5 (e.g. in digital form as well). At the request of the authorities, the documentation shall be made available in a language that can be understood easily by the responsible national authority.

Technical documentation in other economic regions

The requirements of technical documentation in other economic regions varies according to the country and product. The standards are specific to the country in question and may differ significantly from EU requirements in terms of their content and language requirements.
B.4 Declaration of conformity

Products that are delivered to the European Economic Area shall bear a CE marking. With the CE marking, a manufacturer certifies conformity with the applicable directives, e.g. the product falls within the scope of the Low Voltage Directive or the EMC Directive.

Declarations of conformity are also required in other economic regions. However, the requirements normally deviate from those of the EU and, in most regions, stipulate the support of a certification agency or product testing by a certified test laboratory.

The assessment of conformity process for products destined for sale in the European Economic Area essentially comprises 3 steps:

1. Compilation of the technical documentation including risk analysis and assessment, see Technical documentation (Page 311)
2. Preparation of the EU declaration of conformity
3. The CE marking
B.5 CE marking

Information about the general principles of the CE marking can be found in Regulation EC 765/2008 [http://eur-lex.europa.eu/legal-content/DE/TXT/?qid=1476713993189&uri=CELEX:32008R0765].


Figure B-5 Blue Guide
B.6 Risk analysis and assessment

Chapter 5 of the CENELEC GUIDE 32 "Guidelines for Safety Related Risk Assessment and Risk Reduction for Low Voltage Equipment" contains a detailed description of risk analysis methods.

The guidelines are available in English, French and German.

Basic procedure

Basic risk analysis and assessment procedures

1. **Risk analysis:**
   Determine the actual risk posed by the electrical equipment as defined, for example, in the Low Voltage Directive 2014/35/EU.

   Equipment within certain voltage limits from 50 V AC to 1000 V AC and 75 V DC to 1500 V DC. The requirements mentioned thereafter may also apply to a complete electrical switchgear and controlgear assembly.

2. **Risk assessment:**
   Determine the tolerable or acceptable residual risk in accordance with the application.

3. Implement measures in order to reduce the currently identifiable risk (as described in paragraph 1) to a level below the tolerable risk level.

4. Verify that the measures implemented have been successful. If it is determined that the measures have not been successful, the procedure shall be repeated as described in point 1.

5. On successful completion of the risk analysis and assessment, the measures that have been implemented and tested shall be appropriately documented. This record shall be stored with the other documentation for assessment in accordance with the Low Voltage Directive or possibly the Machinery Directive.
Flowchart

The flowchart below is based on the CENELEC Guide 32 and describes in schematic form the process for assessing and reducing risks:

![Flowchart Diagram]

Figure B-6  Process of risk assessment and risk reduction
Substantial modifications to the plant

The risk analysis shall be performed again when substantial modifications or changes are made to the technical features of the plant.

The flowchart below provides a useful decision-making guide for determining whether modifications to existing plants are substantial enough to warrant another risk analysis.

![Flowchart for plant modifications](image)

Figure B-7 Flowchart for plant modifications
B.7 Scope of applicability for IECEE

IEC member states

Table B-3 IEC member states (in 2016)

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<thead>
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### European directives and CE marking for industrial and machine control panels

#### B.7 Scope of applicability for IECEE

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* Full member
** Associate member
## CENELEC members

Table B-4  CENELEC members (in 2016)

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<td>The Malta Competition and Consumer Affairs Authority</td>
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<tr>
<td>Slovakia</td>
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<td>Slovak Office of Standards Metrology and Testing</td>
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<tr>
<td>Switzerland</td>
<td>Electrosuisse</td>
<td>Association for Electrical Engineering, Power and Information Technologies</td>
<td><a href="http://www.electrosuisse.ch">www.electrosuisse.ch</a></td>
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<tr>
<td>Turkey</td>
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<td>Turkish Standards Institution</td>
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<td>United Kingdom</td>
<td>BSI</td>
<td>British Standards Institution</td>
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<td><a href="http://members.ieCEE.org">http://members.ieCEE.org</a></td>
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<tr>
<td>CEN</td>
<td><a href="http://www.cen.eu/Pages/default.aspx">http://www.cen.eu/Pages/default.aspx</a></td>
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<td><a href="http://www.etsi.org/">http://www.etsi.org/</a></td>
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<td>European Commission</td>
<td><a href="http://ec.europa.eu">http://ec.europa.eu</a></td>
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<tr>
<td>DKE – Deutsche Kommission für Elektrotechnik (German Commission for Electrical Engineering)</td>
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#### Links to standards and directives

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<td><a href="http://www.din.de">http://www.din.de</a></td>
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<tr>
<td>VDE – Verband der Elektrotechnik, Elektronik und Informationstechnik e. V. (Association for Electrical, Electronic and Information Technologies (Germany)</td>
<td><a href="https://www.vde.com/de">https://www.vde.com/de</a></td>
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<tr>
<td>VDE Verlag GmbH</td>
<td><a href="https://www.vde-verlag.de">https://www.vde-verlag.de</a></td>
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<tr>
<td>Beuth Verlag GmbH</td>
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<tr>
<td>Bayerisches Staatsministerium für Wirtschaft und Medien, Energie und Technologie (Bavarian State Ministry of Economy and Media, Energy and Technology)</td>
<td><a href="https://www.stmwi.bayern.de">https://www.stmwi.bayern.de</a></td>
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<tr>
<td>KAN – Kommission Arbeitsschutz und Normung (Commission for Occupational Health and Safety and Standardization)</td>
<td><a href="https://www.kan.de/">https://www.kan.de/</a></td>
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European network for market surveillance, databases

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<td>Rapid Alert System for dangerous non-food products</td>
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<tr>
<td>ICSMS database</td>
<td><a href="https://webgate.ec.europa.eu/icsms/">https://webgate.ec.europa.eu/icsms/</a></td>
</tr>
<tr>
<td>Internet-supported information and communication system for the pan-European market surveillance</td>
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Glossary

(Electrical) separation
"Protective measure in which hazardous live parts are insulated from all other electric circuits and parts, from local earth and from touch"
(Source: IEV 826-12-27)

Ambient temperature
Temperature of the air or another medium in which equipment is operated.
Example:
- Ambient temperature panel → outside = room temperature
- Ambient temperature contactor → inside = panel internal temperature

Assessment of conformity
The process of assessing whether specific requirements of a product, a process, a service, a system, a person or a location have been fulfilled.

Basic protection (protection against direct contact)
"Protection against electric shock under fault-free conditions.
NOTE Basic protection is intended to prevent contact with live parts and generally corresponds to protection against direct contact."
(Source: IEC 61439-1, chapter 3.7.8)

Cable rack/cable ladder
"A shelf intended to receive cables which are usually arranged to run side by side"
(Source: IEV 605-02-29)
"Cable support consisting of a series of transverse supporting elements rigidly fixed to main longitudinal supporting members"
(Source: IEV 826-15-09)

Control panel
An electrical enclosure containing electrical components for controlling machines or parts of machines.

DIN
German Institute for Standardization
**Economic players**

Economic players in the context of EU regulations within the framework of the New Legislative Framework are manufacturers, authorized representatives, importers and distributors.

**Authorized representative**

Any natural or legal person established in the Community who has been authorized in writing by a manufacturer to act on his behalf in carrying out certain tasks.

**Distributor**

Any natural or legal person in the supply chain, other than the manufacturer or the importer, who makes a product available on the market.

**Manufacturer**

Any natural or legal person who manufactures electrical equipment or has electrical equipment designed or manufactured, and markets that equipment under his/her name or trade mark.

**Importer**

Any natural or legal person established in the European Union who places an item of electrical equipment from a third country on the Union market.

**User**

Entity who utilizes the machine and its associated electrical equipment (Source: IEC 60204-1, chapter 3.1.65)

**Placing on the market**

General: the supply of goods for sale or use

In the context of EU legislation: The first time a product is placed on the Union market.

**Electrical operating area**

"Room or a location for electrical equipment to which access is intended to be restricted to skilled or instructed persons, by the opening of a door or the removal of a barrier without the use of a key or tool and which is clearly marked by appropriate warning signs."

(Source: IEC 60204-1, chapter 3.15)

**Emergency stop**

The emergency stop function is a functional safety measure that shall be implemented on machines that may pose a risk to personnel or machinery as a result of motion, heat, or similar. Emergency stop "merely" stops the hazardous motion.

**Emergency switching off**

The emergency switching off function is designed to provide electrical safety. This function switches off the supply of electrical power to the system.
Fault protection (protection against indirect contact)

"Protection against electric shock under single-fault conditions (e.g. failure of basic insulation).

NOTE Fault protection generally corresponds to protection against indirect contact, mainly with regard to failure of basic insulation.”
(Source: IEC 61439-1, chapter 3.7.10)

Harmonized standard

A standard elaborated on the basis of a request from the European Commission according to Article 6 of the relevant directive by one of the recognized European Standards Organizations stated in Annex I of Directive 98/34/EC and published in the Official Journal of the EU.

Indirect contact (fault protection)

Contact of persons or livestock with exposed conductive parts which have become live under fault conditions.

Initial symmetrical short-circuit current

"R.m.s. value of the AC symmetrical component of a prospective short-circuit current applicable at the instant of short circuit if the impedance remains at zero-time value"
(Source: IEC 60909-0, chapter 3.5)

Isolation, isolation function

Function intended to make dead for reasons of safety all or a discrete section of the electrical installation by separating the electrical installation or section from every source of electric energy.
(Source: IEV 826-17-01)

Low-voltage switchgear and controlgear assembly (short form: "ASSEMBLY")

"Combination of one or more low-voltage switching devices together with associated control, measuring, signaling, protective, regulating equipment, with all the internal electrical and mechanical interconnections and structural parts"
(Source: IEC 61439-1 - Terms)

Machinery/machine

"Assembly of linked parts or components, at least one of which moves, with the appropriate machine actuators, control and power circuits, joined together for a specific application, in particular for the processing, treatment, moving or packaging of a material.

The term "machinery" also covers an assembly of machines which, in order to achieve the same end, are arranged and controlled so that they function as an integral whole."
(Source: IEC 60204-1 - § Definitions)
Presumption of conformity

The presumption of conformity is a reversal of the burden of proof. A product complying with the relevant standards may be challenged, for example, by the market surveillance authority, only if actual evidence can be produced that the manufacturer has violated the requirements of the directives.

Prospective short-circuit current

"The r.m.s. value of the current which would flow if the supply conductors to the circuit are short-circuited by a conductor of negligible impedance located as near as practicable to the supply terminals of the ASSEMBLY."
(Source: IEC 61439-1, chapter 3.8.7)

Risk analysis

"systematic use of available information to identify hazards and to estimate the risk"
(Source: IEV 903-01-08)

Short-circuit current

"An over-current resulting from a short-circuit due to a fault or an incorrect connection in an electric circuit" (Source: IEV 441-11-07)

SIL (Safety Integrity Level)

Discrete level (one of three possibilities) for defining safety integrity specifications of safety-related control functions. Safety integrity level 3 is the highest possible level and level 1 the lowest.

Simultaneously accessible parts

"Conductors or conductive parts which can be touched simultaneously by a person or by an animal.

NOTE: Simultaneously accessible parts may be:

- live parts,
- exposed-conductive parts,
- extraneous-conductive parts,
- protective conductors,
- soil or conductive floor."
(Source: IEV 826-12-12)
Standardization

Definition according to DIN 820 – Part 3: "systematic unification of material and immaterial subjects carried out by all stakeholders working in consensus for the benefit of society as a whole"

State of the art

"Developed stage of technical capability at a given time as regards products, processes and services, based on the relevant consolidated findings of science, technology and experience. (Source: IEV 901-01-04)

Supply disconnecting (isolating) device (main disconnect)

Every industrial machine that falls under the scope of IEC 60204-1 (VDE 0113, Part 1) shall be equipped with a supply disconnecting device that disconnects all electrical equipment from the network while cleaning, maintenance, and repair work is being carried out, as well as during long periods of downtime. Usually a switch which can be operated by hand that is stipulated for electrical or mechanical prevention of a hazard. The main disconnect can also function as an emergency switching off device. The actuator of this switch shall be red. If a background exists immediately around the actuator, then this background shall be colored yellow.

Switchgear and controlgear assembly

See "Low-voltage switchgear and controlgear assembly"

Switching capacity

Trip current of overcurrent protective devices such as circuit breakers or fuses.

Touch voltage

"Voltage between conductive parts when touched simultaneously by a person or an animal.

NOTE: The value of the effective touch voltage may be appreciably influenced by the impedance of the person or the animal in electric contact with these conductive parts." (Source: IEV 826-11-05)

Utilization category

According to IEC 60947-4-1, the application area of and the load applied to motor starters can be identified by looking at the specified utilization category in conjunction with the specified rated operational current or the motor power and the rated voltage. An example is utilization category AC-53a for starting and switching off squirrel-cage motors.
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